March 2021 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of March.

EFT Modifications

- 55909   Update COOP Credit Card batch maintenance to correctly use alternate addresses when they are in effect.

Enhancements

- 55560   Create programs to pick up eSignature data from eDoc server for the eSignature dashboard project.
- 55683   Change to add the new Group Provider Libraries to user library list based on CUMSTRCFG configuration table.

Modifications

- 55571   Update to risk based pricing forms to populate as separate files when there are multiple borrowers.
- 54431   Program daily file extract for Positive Pay and receive a file to update the corp check register on CU*BASE.
- 54215   Adapt Membership reports to new Phone Number Database.
- 53178   Modified the RDC IQ Posting process to maintain an in process queue and check the queue to determine if an attempted submission is already being processed.
- 53002   Eliminated object authority error for file CUFFDRSRT.
- 53893   Create an ATM/Debit/Credit translator program for JHA to translate the Powerlink platform into First Data Omaha platform.
- 55169   Correct the logic for single pan credit unions with JHA for online credit cards to send account name instead of card holder name.
- 51056   Integration of Mitel phone system with CU*Base for a beta initiative.
- 55708   Fix to generic loan application from GAPP to include asset records.
- 55919   Deploy the capability to generate member session tokes from trusted sources.

- 54790   Added records to CUFMAINT when the Availability option is changed for Online Banking defaults for share and CD products.
- 54560   Update verbiage in the credit card account look up membership information change window to no longer reference function keys.
- 54775   Convert date moved field from indirect applications to years at residence at time of credit request.
- 54875   Add CUTExx to purge OUTQ generic program.
- 55719   Increase the number of ACH distributions to be viewed in the online banking ACH inquiry from 100 to 150.
- 55768   Adjustment to Verafin file sends to eliminate error with new Credit Unions.
- 55788   Recompile of Loan Accrual calculator inquiry program for recent TRANS changes.
- 55804   New program to clear prior tax form files for each CU at BOY.

Warranty Modification/Adjustment

- 55781   Corrected card updates for Transfund FISB to send blanks in the pin offset field.
- 55779   Populated Cash Back Rewards flag for Auto Enrollment in the One Click Credit Card program.
- 55484   On OTB AFT transactions, updated the appropriate IRA/HSA Post Code from the configuration to the transaction record.
- 54377   Adjust the List feature in Phone Operator to automatically waive fee if eligible through tiered services.
- 55864   Update date calculation process for 1Click loans to correct six digit date conversion causing an error allowing offers to be accepted multiple times.
- 55869   Update PIB MLO software login process to allow for unique employee ID per account, not per credit union.
- 55853   Expand the naming of work files for ACH On-Demand postings to eliminate collisions between multiple users posting simultaneously.
- 55947   Update on-demand ACH posting from Phone Op to create a work file by user, rather than company ID to reduce conflicts when posting.
- 53051   Modified Service Charge fee programs to include frozen accounts when searching for alternate accounts by Dividend Application.
- 53846   Corrected a GL balancing error sometimes occurring with suspect stop pay items in ACH.
- 54546   Corrected occasional name display issues on the Loan Recap

screen.

- 55937   Correct Batch Maintenance program for PSCU online Credit Cards to report phone numbers.
- 55180   Adjustment for issue when creating credit union user profiles when CUID is 4 characters long.
- 55211   Update posting process to not count credit transactions toward the cardholders PIN/SIG daily withdrawal limits.
- 55582   Correct PPM and SPM calculations in Common Bonds.
- 55763   Adjustment to tool 142 ATM Network/Terminal activity handle all date comparisons properly.
- 55993   Correct Trackers being created with no last conversion sequence number.