



February 2021 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of February.

Architectural Changes

- 54728 Removed SMZ and ITE files from the prod weekly full save and create a new backup for those files.

Enhancements

- 49736 Updated Phone number maintenance to EFT vendors to use new phone database and changed nightly card maintenance.
- 48775 Created an API to View/Update member code word.

Modifications

- 54692 Modified COOP card maintenance to be executed outside a credit union library.
- 55570 Adjustment to not clear outgoing CASS file if transmission fails.
- 55481 Created a program to copy tax files to the integrated file system for sending to Ascensus.
- 53178 Modified the RDC IQ posting process to maintain an in process queue and check the queue to determine if an attempted submission is already being processed.
- 53763 Corrected the APY rate displayed on the Dividend level 1 for qualified dividends split rate products when there is only 1 tier for qualified accounts.
- 54439 Added CUFMAINT records for changes to Member/employee insider codes.
- 54447 Added CUFMAINT records for changes to statement mail groups in Tool 275.
- 54817 Added monitor for an empty file for the SWBC CPI Posting Receive process.
- 55497 Eliminated error in translating OTB incoming file Posting Date field when blank.

- 54589 Modify Metavante and Elan Reconciliation process to not run through a CU.
- 55676 Update program that sends the tax file to CU*Spy for one credit union to include the new 1099-NEC.
- 55743 Update program for field changes at the vendor UAS for incoming Balance and Status file.

Warranty Modification/Adjustment

- 53292 Updated edit message code when opening or redeeming CD to use the appropriate IRA or HSA language when needed.
- 54498 Eliminated the refinance option on the Debts screen when in view only mode on the household screens.
- 54218 Adjusted Credit Score History Inquiry to check difference in score change before calculating percentage change.
- 55686 Create Consistency in the way the risk codes are received from the different credit bureaus.
- 55759 Update the date information for 1Click Loans based on the day the offer is accepted.
- 55771 Changed the credit card reward program to handle delinquency exclusions properly for 28 day months – (Planned, but still pending deployment instructions).
- 55505 1Click Loan Time Stamp Correction.

Web Modification/Adjustment

- 52771 Create two themed environments within **BizLink247** to service different tiers of business members.
- 55752 Payveris Bill Pay: Corrected issue to ensure that all bill pay history is showing.