



January 2021 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of January.

EFT Modifications

- 54747 Modified CUBASE to bring it up to the minimum approval authorization level. This will require modification to programs that use generic decline codes, ex. 05.
- 54960 Merged VISA MAPS batch maintenance change with CUBASE.
- 55070 Online card status program (online member request) modified to ensure the status chosen is available for credit union use.
- 55176 When receiving activation messages for new ATM/Debit/Credit cards if no card found, it will now leave account base as 0s.

Enhancements

- 54777 Updated CUMSTRCFG to hold Group Provider ID.

GOLD Modifications

- 55356 Verbiage correction on Person-to-Person Product Configuration
- 55387 GOLD Panel 2407 Configure Statement Mail Groups no longer dropping to green screen.
- 55415 Created a spyglass icon for the Dept/Sponsor # field when working with a Pre-Membership Loan Application within Tool #53 Process Member Applications.
- 55459 Date of Identifiable Event will now allow for entry for prior year(s) for 1099 A and C input.
- 55507 GOLD "Servicer Edition" Logo added to Resources Folder.
- 55523 Corrected the up and down paging when using the 'BUDGETING' category filter code while on the screen size 'large' in GOLD.
- 55527 Corrected the position of the Maturity Date and Date of Issue fields on the GOLD screen within Tool #22 when posting dividends to a single account-certificates.
- 55528 Changed a screen to Oper styling to allow appropriate help

documentation.

Modifications

- 53277 Changed Member First transmissions to use new generic CU*Answers credentials.
- 53857 Updated CUFMAINT record when making changes to pledged collateral in tool 51.
- 54004 Added credit unions to the State National CPI process - CU*South.
- 54046 Eliminated display program message when attempting to view Credit Score History.
- 54096 When editing a phone label configuration, it will now save the revision instead of creating a new label.
- 54178 Corrected Ghosting of Previous Member's Name in 'UC' Underwriting Comments Screen.
- 54688 Added missing programs to EOD/BOD tracking file.
- 55028 New Draft Programs for MyCU Service Credit Unions.
- 55052 Eliminated error in Credit Card rewards process for Augeo.
- 55279 Modified Loan Officer Worksheet to Print Assets properly.
- 55290 Updated repetitive program to allow selection of more than 320 CUs.
- 55323 Eliminated error that occurs when a re-send of Verafin files is executed.
- 55333 Will now clear file names from IFS before resending Verafin files.
- 55338 Eliminated record lock caused by RDC OC Payments.
- 55350 Eliminated error in Metavante Receiving when number of copies is zero.
- 55355 Corrected data for member usage over 120 minutes on ARU/Online Banking Stats Dashboard.
- 55366 Changed draft posting program for elimination of the draft cross reference.
- 55479 CU*BASE no longer running slow when accessing ACH Distribution Maintenance.
- 54111 Will now allow a credit union to update the ECOA code in tool 20 to a code of 3 when appropriate.
- 54308 Added edits to assure Compliance Codes cannot be entered if not configured and available in the drop-down list.
- 54700 Changed data area from OPERATOR to FILEXX for WNCFIRST CPI.
- 54959 Added additional checks with processes that are not allowed during the stand in process to avoid nightly run errors.
- 55410 Corrected program tracker purge program.
- 53914 Household summary tab will now show the figures (instead of

- zeroes) used to calculate the percentages in the Math Used to Calculate Rations section.
- 55539 When in Phone Operator and highlighting an account type and then selecting an action code, adjusted the workflow so the GOLD screen moves forward.
- 55551 Adjusted member list file that is sent to inhouse imaging systems to correct data issue when SSN start with zero.
- 54201 Replace hard coding of 'FILE' with library variable when referencing library name so that certain programs can be run for test libraries.
- 55203 Update Generic Applications to Not Display debts not included in App.
- 55584 No mail statements for code H addition for Element FCU.

Warranty Modification/Adjustment

- 53728 Updated the security audit reports to accommodate the FILEXXDM libraries.
- 54381 Added an edit to the renewal CD type when opening a certificate to assure that the CD type entered is valid.
- 54450 CTR Submit/Lock option will now populate Memo Type in tracker from the Bank Secrecy Act Monitoring (BSA) Config.
- 54784 Updated tax information report to include all 1099-C records for the tax year requested.
- 55273 Updated the shared branch Phone Transfer program to obey Account Security as well as eliminate invalid numeric values in the transaction file.
- 55433 Corrected Share Accrual dashboard to allow user to select specific branches without error.
- 55438 Corrected loan payment dashboard so that it will not put out an error when percent is too large.
- 54208 Closed a loophole to not allow Call Center Employees to back out of Phone Op without entering a Wrap Up code when requirement is configured.
- 55190 Update to allow online banking applications to pull credit with Sync1 in the same fashion as Zoot.
- 55471 Include members with age 72 on the IRA Required Minimum Distribution report.
- 55636 Updated the Counter Offer Exchange Contact Dealer Button URL.