

An aerial photograph of a rugged coastline. The water is a deep turquoise color, with white foam from waves crashing against dark, jagged rocks. A small, colorful inflatable boat is visible in the middle-left of the frame. The text '2024' is in the top right, 'ANCILLARY PRICING GUIDE' is in the center right, and 'CU*ANSWERS' is in the bottom right. A white line forms a partial frame around the text.

2024

ANCILLARY PRICING GUIDE

CU*ANSWERS

TABLE OF CONTENTS

PRICING PHILOSOPHY	4
ADVANTAGECIO SERVICES	6
<i>Business Impact, Security Risk Assessment, Strategic Technology Planning and Implementation, General IT Consulting & Project Management Analysis</i>	
AUDITLINK SERVICES	7
<i>Concentration Risk Analysis, BSA & ACH Reviews, Ad Hoc Services & Duration Analysis</i>	
DEVELOPER'S HELP DESK (DHD)	7 & 8
<i>Off-the-Shelf, Design Studio and API Services</i>	
EARNINGS EDGE	8 & 9
<i>Techniques/Tools to Improve Your CU*BASE Operations</i>	
IMAGING SOLUTIONS	10
INTERNET RETAILER SUPPORT CENTER	11
LENDING SERVICES	12 & 13
<i>247 Lender, Retailer Direct, Lender*VP, Lender*RE, & Custom Forms</i>	
MARKETING SERVICES	13
<i>Contests, Cooperative Campaigns, Newsletters</i>	
SETTLEMINT EFT	13 & 14
<i>Instant Card Issue & EFT Consulting</i>	
WEB SERVICES	14
<i>Web Design & Development, Hosting, Board Websites, Professional Services</i>	
ELECTRONIC CHECK PROCESSING	14
<i>CU*Check</i>	
CHECKLOGIC (PROVIDED BY EDOC INNOVATIONS)	14 & 15
<i>Branch Image Database, Forward Collection & Hardware</i>	
CHECKLOGICLITE (PROVIDED BY EDOC INNOVATIONS)	15
<i>Merchant Image Capture, Forward Collection, Hardware & Supplemental Guidelines</i>	
REMOTE DEPOSIT CAPTURE	16
<i>Operational services</i>	
NETWORK SERVICES (CNS)	17
<i>Firewall Management, Guapple, iSweep, Gweep, Server Management, Complete Care, Onsite Services & more</i>	
ASTERISK INTELLIGENCE	18

PRICING PHILOSOPHY

One of the cornerstones of our industry is adherence to the cooperative principles that differentiate credit unions from other financial services providers. Like your credit union, CU*Answers is also a cooperative, 100% owned by our customer-owners. As such, we feel it is a mandate to provide full disclosure when it comes to pricing of our products and services so we can walk the talk on our philosophy of charging only when we have to, not simply because we can.

For our CUSO, pricing our offerings is very straight forward: we take on the perspective of a customer-owned partner whose ultimate goal is the financial success of the credit unions we serve. Our pricing models are designed to help facilitate the growth and sustainability of our credit union partners while investing in their futures through shared technology development, and, as importantly, **ownership of that technology. THE MANUFACTURER'S ADVANTAGE.**

To that end, we believe that the pricing in this year's Guide meets our goal of being **disruptive to the established core data processing pricing methodology** that exists in our industry. The sheer breadth and depth of our offerings is a source of pride for our cooperative. With that in mind, I encourage your teams to get familiar with our CU*Answers Online Store, an excellent reference catalogue that gets updated periodically throughout the year. I hope that this document is a catalyst for all who read it to dig a little deeper into not only our products and services, but also our business model and our people.



Have a great 2024!

Scott Collins
EVP of National Sales and Marketplace Relationships
scollins@cuanswers.com



THE 7 CORNERSTONES OF THE PRICING PHILOSOPHY

As a cooperative, we remind ourselves that each and every time a client remits a payment, that paid invoice is an investment, not simply a transaction for services rendered. Therefore, our price should be based on our continued ability to innovate, carry forward as an ongoing concern, and ultimately, add to the collective capital of the credit union system. The expected return from our service is truly not reflected only in a price. It is based on seven simple concepts that we hope our clients will leverage to gain the ultimate return on every dollar they spend on our services:

- 1 The power of ownership
- 2 A focus on utilization
- 3 Be the best you can be
- 4 First to implement
- 5 Guaranteeing the difference
- 6 The value of equity
- 7 Return on investment

LEARN MORE

This Pricing Guide is a snapshot in time, and is modified annually. To fully understand our pricing philosophy as a cooperative CUSO, take a look at our Historical Pricing Perspective Series. Contact the Sales Team for copies at sales@cuanswers.com.

Volume 5 will be reviewed at the **2024 Pricing Focus Group**...stay tuned for the May date!

HISTORICAL PERSPECTIVES

- VOLUME 1 : 1999 - 2004
- VOLUME 2 : 2005 - 2009
- VOLUME 3: 2010 - 2014
- VOLUME 4: 2015-2019
- VOLUME 5: 2020-2024

ADVANTAGECIO SERVICES

advantagecio.com

	Cost
Business Impact Analysis (<i>quantify the financial impact of a destruction</i>)	\$2,000 (<i>minimum</i>)
Cyber Security Compliance Package Information Security Risk Assessment Business Continuity Plan/Business Impact Analysis Information Security Program and Policies Incident Response Plan Assistance with Examination and Audit Preparedness/Response Annual Information Security Report for the Board	\$300/month (<i>minimum</i>)
Incident Response or Business Continuity Tabletop Exercise	Starting at \$400
Disaster Recovery/Business Continuity Plan Creation, Implementation and Maintenance	\$2,500 (<i>minimum</i>)
General IT Consulting and Project Management	Quote Provided
Information Security Risk Assessment (<i>measure effectiveness - risk mitigation controls</i>)	\$2,400 (<i>minimum</i>)
Information Technology Resource Development (<i>IT staff planning and coaching</i>)	Quote Provided
Managed Vulnerability Assessment and Analysis	Starting at \$100/month
Policy and Compliance Tune-Up (<i>one-time engagement</i>)	\$1,200 (<i>minimum</i>)
Cybersecurity Training and Testing	\$56.50/user/year
Strategic Technology Planning and Implementation (<i>align IT investments with the Business Plan</i>)	\$2,400 (<i>minimum</i>)
Remote Access Assessment (<i>evaluate the security of your remote work setup</i>)	\$1,200 (<i>minimum</i>)
Cybersecurity Assessment (<i>review of network & systems, internal and external vulnerability testing & detailed report with recommendations</i>)	\$4,000 (<i>minimum</i>)
Cybersecurity Board Literacy Training	\$500
VCIO Service <i>(executive IT team will help you with your CU's strategic technology initiatives, compliance challenges, budgeting and planning - one time and recurring engagements available)</i>	\$750/month (<i>minimum</i>)
AdvantageCIO is CU*Answers strategic technology consulting team—for more information please contact info@advantagecio.com .	

CUSO MAGAZINE

Subscribe to our weekly digest at:
cusomag.com

AUDITLINK SERVICES

auditlinksuite.com

	Cost	
AuditLink Daily Log Management Full Service (pre-defined list of daily/weekly/monthly/annual compliance monitoring tasks)	\$105 - \$315/week	
AuditLinkVM (a new state of the art vendor mgmt. service that helps credit unions meet the growing demands and pressures of managing critical relationships)	\$3,000 - \$5,500 implementation \$300 - \$500/month	
BSA Review & ACH (through alliance with Lillie)	Bid and Based Upon Asset Size	
Employee Security Review (review all tool assignments, team templates, special security assignments, and best practice in managing employee security)	Tiered Starting at \$1,250	
Abnormal Activity Monitoring Monitoring of Members activity to uncover high risk accounts <5000 Members 5,001 - 10,000 Members 10,001 - 20,000 Members 20,000 - 40,000 Members >40,000 Members	Implementation	Weekly
	\$800	\$65
	\$1,165	\$110
	\$1,435	\$150
	\$1,650	\$175
	Custom Bid	Custom Bid
Abnormal Activity Monitoring - Transaction Pattern Configuration (one time configuration of transaction patterns to uncover high risk accounts) Implementation <5000 Members 5,001 - 10,000 Members 10,001 - 20,000 Members >20,000 Members	Implementation \$1,246 \$1,803 \$2,680 Custom Bid	
AuditLink Lite (a complete review of all configurations associated with Federal regulations and FFIEC guidance)	Free	

DEVELOPER'S HELP DESK (DHD)

dhd.cuanswers.com

OFF-THE-SHELF (OTS) SERVICES

Traditional programming processes CU*Answers regularly performs for supported vendors that normally do not require more extensive custom research/ design or development. Depending upon the OTS project, both a one-time and monthly maintenance fee may be included. Visit the CU*A Online Store at store.cuanswers.com to review a variety of DHD related products and services to purchase.

Some popular OTS options:	Cost
EFT (ATM, debit) Vendor Conversion (per a new/supported vendor)	Quote Provided
Online Credit Card Vendor Conversion (per a new/supported vendor)	Quote Provided
Loan Origination System (per a new/supported vendor)	Quote Provided
Loan Insurance File Transmissions/ Posting (existing or new)	Quote Provided
Data Floods (basic, self-directed or non-basic/conditional)	Quote Provided
OTB (off trial balance) File Exchanges to/from 3rd-Party Vendors (existing or new)	Quote Provided
Check Processor/Image Check Set-up (existing or new)	Quote Provided

DEVELOPER'S HELP DESK (DHD)

dhd.cuanswers.com

API DEVELOPMENT SERVICES

Providing tremendous flexibility, speed for integration and low price point to allow others to develop projects that connect with and integrate into the CU*Answers product suite. Depending on the API project requirements, both a one-time and monthly maintenance fee may be applicable.

	Cost
CU*Answers Developed/Supported API's	Free
API Modifications/Custom Development	Custom Bid - Quote Provided
Other Vendor API's (as offered via 3rd-party developers)	Quote Provided

CUSTOM PROGRAMMING SERVICES

A custom project development strategy for which the client is often the primary architect for designing the project blueprint. We will also work closely with you for helping determine any desired level of CU*A technical and support resource assist we may offer for helping drive your initiative. Depending upon the custom programming project, both a one-time and monthly maintenance fee may be included.

	Cost
Vendor Integrations <i>Offering a strategy to connect CU*Answers products or services with another vendor. These integrations can be developed as batch, real-time data integrations or on demand data extracts, eliminating manual data entry and duplication</i>	Custom Bid - Quote Provided
DEX/Data Warehouse Exchanges <i>Providing the components to move data from CU*BASE to a Data Warehouse. This can happen through DEX, which transfers preconfigured files to external warehouses at scheduled intervals, or through services that move the data to other CU*Answers hosted databases</i>	Custom Bid - Quote Provided
Internet (SSO) Integrations <i>Integrations that allow a member or employee to jump directly from CU*BASE or Online Banking to access separate websites and tools, without the need to independently authenticate (log-in)</i>	Custom Bid - Quote Provided
Custom Fees <i>CU*Answers will closely work with your credit union to develop a customized fee strategy to suit your needs</i>	Custom Bid - Quote Provided
Other Projects <i>Desired interactions or processes that are more complex and specialized than routine OTS product/service offerings</i>	Custom Bid - Quote Provided

EARNINGS EDGE

cuanswers.com/solutions/earnings-edge

ACCOUNTING RELATED PRODUCTS AND SERVICES	One Time Charges	Monthly
Member Branch Reassignment (per teller activity)	\$250 (minimum)	n/a
Geographic Branch Reassignment (per member proximity to branches)	\$1,650 (minimum)	n/a
EASY EARNINGS PROJECTS	One Time Charges	Monthly
Member Selected Statement Styles/Implementation	\$500	n/a
It's Me 247 Configuration Strategies	\$1,000	n/a

EARNINGS EDGE

cuanswers.com/solutions/earnings-edge

MEMBER RELATIONSHIP BUILDING SERVICES	One Time Charges	Monthly
BizLink	\$3,000	\$1/member/month (\$100 minimum)
Cross Sales Configuration; Analysis/Tune-Up	\$1,000 (minimum)	n/a
Election Management Services (CU consulting, policy review, audit services)	\$2,000 (minimum) + marketing printing/postage	n/a
Marketing Club Configuration/Tune-Up	\$500	n/a
Member Demographics Fulfillment Traditional (Member Demographics w/ 5 Map Images) Enhanced (Traditional features + Zip Code Analysis)	\$1,000 \$1,500	Quote Provided Quote Provided
Patronage; Bonus Dividend Options, Configuration/Tune-Up	\$500 (minimum)	n/a
Service Charge Review/Analysis/Configuration/Tune-Up	\$500	n/a
Savings/Checking/Certificate Product Config. Review/Tune-Up	\$1,000	n/a
Tiered Services Program Review; Configuration/Tune-Up	\$1,500 (minimum)	n/a
OTHER SERVICES	One Time Charges	Monthly
Loan Participation (start-up of program)	\$5,000 + travel expenses	n/a
Back Office Review (consulting service)	\$1,500 + travel expenses	n/a
CFO Training (2 day training at the CU)	\$2,000 + travel expenses	n/a
Election Management Services (CU campaign customization) Consulting	\$100/hour (8 hour minimum)	n/a
Marketing Telling (\$300 minimum)	\$500 \$1/paper ballot \$.05/unique electronic	+ printing/shipping/postage + printing/shipping/postage n/a
Positive Pay	\$5,000	\$15/business checking account/month
OFF-TRIAL-BALANCE SERVICE for Third Party Serviced Member Accounts		
	One-time Charges	Monthly
OTB Analytics - Dashboard Integrations (of 3rd-party data)	Custom Bid (per Dashboard Option)	n/a
OTB Master File Exchange (per OTB vendor supported) Existing OTB Vendor New OTB Vendor	\$500 (minimum) Quote Provided	\$100* (unlimited OTB supported vendor files)
OTB Payment File Exchange (per OTB vendor supported) New or Existing OTB Vendor	Included in Master File	Included in Master File Fee
OTB SSO Online Links (per OTB vendor supported) Existing OTB SSO Vendor New OTB SSO Vendor	\$500 (minimum) Quote Provided	\$25 (1-3 connections) \$75 (4+ connections)
OTB Transaction File Exchange (per OTB vendor supported) New or Existing OTB Vendor (adding transactions from a 3rd- party into CU*BASE)	\$5,000 (minimum)	\$100**/file type/vendor

*File transmissions from CU*BASE Snapshot Library carry the base \$100 monthly fee. File transmissions coming from CU*BASE FILEXX carry a \$200 monthly fee.

**OTB file types are typically a balance/status file and a payment file.

IMAGING SOLUTIONS

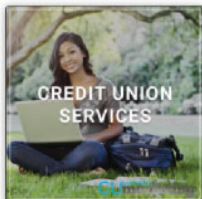
cuanswers.com/products/imaging-solutions

	One Time Charges	Monthly
Consulting - Imaging Strategy, Retention Schedule, or Process Tune-Up (normally 1 day)	\$500 + \$1,000/day onsite (plus T&E)	n/a
Data Export from the Online Vault (conditions apply) ArchView™ (reviewing reports, stmts, tax forms on DVD)	\$300 set-up fee + Provided on DVD: \$200/data type plus \$50/DVD Raw Data Format: Quote Provided	n/a n/a
In-House Forms and Packages Set-up	\$150/form or package	n/a
Virtual StrongBox (VSB) Multiple Options (providing members with 50 MB of space to save documents; each member may optionally purchase additional storage space)	Quote Provided (via VSB)	Quote Provided (via VSB)
One-time In-House Software Update or Migration	\$500 - \$2,500 (est.)	n/a
Photo ID Import to Online Vault as part of Conversion	Quote Provided	n/a
Release Management - Full Service # of Members 0 - 15,000 15,001 - 30,000 30,001 +	\$2,000	n/a \$150 \$250 \$350
CU*Answers Enhanced Online Vault 1 - 3000 Members 3001 - 5000 Members 5001 - 7500 Members >7500 Members	\$250	\$100/month \$200/month \$350/month \$500/month
eDOC Signature Online Vault	\$150	n/a
eDOC Signature In-House Vault	Quote Provided	Quote Provided

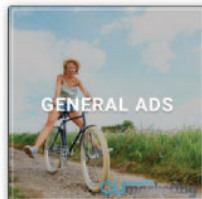
FOR MORE INFORMATION CALL 1.800.327.3478

Marketing Campaign Library

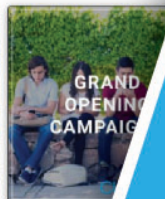
CU*Answers Marketing offers you FREE electronic marketing campaigns! Find the campaign you're looking for below.



Credit Union Services (46)



General Ads (93)



Grand Opening

Marketing Your Credit Union

Cooperative Campaigns, Quarterly Contests, & more! Let us help grab your member's attention.

Learn more at store.cuanswers.com

INTERNET RETAILER SUPPORT CENTER (IRSC)

irsc.cuanswers.com

Self Service Custom Branding Options	One Time Charges	Monthly
Custom PFM Branding (<i>per vendor capability</i>)	\$500	n/a
CU Publisher Self Service (<i>see Online Store for more details</i>)		
Mobile Manager	n/a	\$50/month
CU Info	n/a	\$20/month
Form Generator	n/a	\$20/month
Request Center	n/a	Included
Mobile Alerts	n/a	\$50/month
It's Me 247 Manager	n/a	\$15 - \$50/month
MOP Manager	n/a	\$25 - \$100/month
Loan Manager	n/a	\$25 - \$100/month
Custom Online Forms Generator (<i>using the Forms Generator product to create your online forms</i>)	Visit IRSC Online Store for Details	
Direct Login Widget Options (<i>alternative to It's Me 247 button</i>)	Free	Free
Video Customization Service (<i>ability to brand It's Me 247 how-to-videos with CU log, text, voice, software display options</i>)	Quote Provided	n/a
Mobile App (<i>plus any 3rd-party</i>)	\$250 deployment fee (per Operating System)	
MACO (<i>Multiple Authentication Convenience Options</i>)	\$1.80/user per year prepaid (\$2.25 true-up)	
MEV (<i>Membership Eligibility Verification</i>)	Free	
Custom Add Ons (<i>Pay Anyone for Paymentus, Manage Cards, Launch Points/Log Out URLs, etc.</i>)	Visit IRSC Online Store for Details	
MAP - Membership Application Process Site (<i>IRSC product</i>) 2 + Sites (<i>for targeted SEGS/audiences</i>)	First Site Free! \$100 set-up + \$20/month (<i>per site</i>)	
MOP - Membership Opening Process (<i>online</i>) License Verification via Daon Experian Precise ID Verification Account Funding Other Authentication Options	\$1.80/verification prepaid (\$2.25 true-up) \$750 set-up fee (<i>billed by Experian</i>) \$1.34/txn (\$50 minimum; <i>billed by Experian</i>) Fees billed to the CU client by Magic-Wrighter	
MAP + (<i>MAP plus Experian Precise ID Verification</i>) 2 + Sites (<i>for targeted SEGS/audiences</i>) Experian Precise ID Verification	First Site Free! \$100 setup + \$20/site \$750 + \$1.34/txn (<i>billed by Experian</i>)	
Remote Deposit Capture (<i>RDC - via CU*A Mobile App 2.0</i>)	See CheckLogic Section on Page 15	



CU*ANSWERS
Network Services

More than just a service provider, CU* Answers Network Services is an extension of your staff with the expertise to cut through the confusion and deliver the solutions you need at a price you can afford.

www.cuanswers.com/solutions/network-services/



See Our IRSC Online Store for Our New Suite of Mobile Technology Group Service Offerings

LENDING SERVICES

Provided by Lender*VP

cuanswers.com/solutions/lendervp

<i>(pricing may not include applicable 3rd party vendor fees)</i>	One Time Charges	Monthly
FUEL Automated Decision Model	\$3,500	\$0.05/decision
Batch Soft Pull Score Updates	\$250/qtr \$375/semi-annual \$500/annual CU-Initiated=\$50/ea	+ credit bureau fees + credit bureau fees + credit bureau fees + credit bureau fees
Collections Services	Quote Provided	Quote Provided
Lender*VP Tune-Up <i>(Lending Management Platform)</i>	Quote Provided	Quote Provided
Loan Application Import from 3rd party LOS Sync1 Systems <i>(ready-to-book)</i> Lending 360 <i>(ready-to-book)</i> Meridian Link <i>(ready-to-book)</i> Meridian Link (Consumer) <i>(ready-to-book)</i> CUNA Loanliner Online App Portal <i>(ready-to-book)</i> Other 3rd-Party <i>(ready-to-book)</i>	\$4,000 set-up fee \$10,000 set-up fee \$15,000 set-up fee \$10,000 set-up fee \$750 set-up fee Quote Provided	\$1.00/application \$1.00/application \$1.00/application \$1.00/application \$0.75/application Quote Provided
Misc. Insurance Coverage Integrations <i>(GAP, Warranty)</i> CUNA Protection Advisor Frost VisualGAP iQQ	See Online Store See Online Store See Online Store	See Online Store See Online Store See Online Store
Open Lending Credit Union Insurance	See Online Store	See Online Store
MicroLender <i>(web-based orig. tool)</i>	Quote Provided	Quote Provided
CUSTOM CU*BASE LOAN FORMS PROGRAMMING	One Time Charges	Monthly
Forms Bundling <i>(up to 14 forms)</i>	\$75/bundle	n/a
New Forms Programming	\$250/pg. <i>(minimum)</i>	n/a
Forms Enhancements <i>(laser print to image archival solution)</i>	Quote Provided <i>(\$100 minimum)</i>	n/a
Form Updates & Revisions	\$100/pg. <i>(minimum)</i>	n/a
Reg V Forms <i>(consumer; real estate)</i>	\$200 each	\$50 each/annually
INDIRECT LENDING	One Time Charges	Monthly
Retailer Direct <i>(offsite electronic loan app & approval)</i> Retailer Direct Website	\$1,500 for the first site + \$750 ea. after	\$0.75/application <i>(inc. email notification to CU)</i>
DealerTrack <i>(indirect auto financing option)</i>	\$750	\$0.75/application <i>(+ Dealer Track fee)</i>
CUDL <i>(ready-to-book)</i>	\$3,000	\$1/application <i>(+ CUDL fee)</i>
Allegro <i>(indirect auto financing option)</i>	\$750	\$0.75/application <i>(+ ILT DILLS fee)</i>
LSI <i>(indirect auto financing option)</i>	\$750	\$0.75/application <i>(+ LSI fee)</i>
Route One <i>(indirect auto financing option)</i>	\$750	\$0.75/application <i>(+ Route One fee)</i>
Decision Lender <i>(indirect financing option)</i>	\$750	\$0.75/application <i>(+ TCI fee)</i>
LENDER*RE	One Time Charges	Monthly
Mortgage Import from 3rd party LOS <i>(Fannie 3.2 format)</i>	\$100	\$3/application
Mortgage Loan Servicing <i>(powered by Xtend)</i> <i>Investor Reporting & Escrow Administration</i>	No Charge	Quote Provided

FOR MORE INFORMATION CALL 1.800.327.3478

LENDING SERVICES

Provided by Lender*VP

cuanswers.com/solutions/lendervp

LENDER*RE	One Time Charges	Monthly
Portfolio Conversion (powered by Xtend) <i>Project mgmt. for portfolio conversion from 3rd-party servicer</i>	Quote Provided	Quote Provided
MORTGAGE LENDING SOLUTIONS VIA ACCENTURE <i>MORTGAGE CADENCE</i>	One Time Charges	Monthly
Web-Based Mortgage Application and LOS System	\$1,000 set-up fee	\$185 per closed loan package

MARKETING SERVICES

cuanswers.com/solutions/marketing

	One Time Charges	Monthly
Cooperative Campaign <i>(program allowing you to implement digital campaigns)</i>	\$2,500	\$250 or by monthly
Custom Marketing Collateral Design	Quote Provided	n/a
Newsletter Service Predesigned template Custom Newsletter design	\$750/year (4 Qtrs.) \$5,000/year (4 Qtrs.)	+ printing/shipping/postage + printing/shipping/postage

SETTLEMINT EFT

cuanswers.com/solutions/settlemint-eft

EFT CONSULTING AND SUPPORT SERVICES	One Time Charges	Monthly
Instant Issue - Online ATM/Debit/Credit Cards <i>*powered by Entrust Datacard Group (CardWizard) plus applicable-3rd-party fees. CUs using Entrust DataCard Group's cloud offering may have additional networking quotes from CU*Answers as applicable</i>	\$5,000 (existing vendor) \$10,000 (new vendor)	3rd-Party Quote Provided 3rd-Party Quote Provided
Credit/Debit/ATM Card Mass Reissue Project	\$3,750 (minimum)	n/a
Credit Card Cashback Service <i>Looking for ways to expand your credit card portfolio and to increase your credit union's transactional usage? With the credit card cash back program, not only are you rewarding your members with a percentage back, you are increasing product sales and creating lasting memberships!</i>	\$500 - \$1,300 See our Online Store for more information	n/a
Compromised Card Project - ATM/Debit/Credit <i>Ability to provide CU*Answers with an excel spreadsheet of cards that need to be mass reissued. We will take the spreadsheet issue new cards and send a card order file to your vendor</i>	\$3,750 (minimum)	n/a
Reset ATM/Debit Limits (Set Same Value for all cards) <i>Ability to change the PIN and/or SIG limits on your ATM/Debit cards. This is a flood to all your members</i>	\$200	n/a
ATM/Debit Card Purge <i>Ability to Purge ATM/Debit cards from CU*BASE Note: if you are looking for a customized plan, a quote will be provided</i>	\$200	n/a
ATM/Debit Card Tune-Up <i>Work with the SettleMINT EFT team to review all configurations for ATM/Debit cards</i>	\$100	n/a
Credit Card Tune-Up <i>Work with the SettleMINT EFT team to review all configurations for credit cards</i>	\$250	n/a

SETTLEMINT EFT

cuanswers.com/solutions/settlemint-eft

EFT CONSULTING AND SUPPORT SERVICES	One Time Charges	Monthly
Bill Pay Tune-Up <i>Work with the SettleMINT EFT team to review all configurations for credit cards</i>	\$200	n/a
Online Limit Checking <i>Have CU*Answers validate the total amount spent by your member and ensure they do not go over the amount set by the credit union</i>	Free	n/a
Card Randomization	Free	n/a
CU*Perks Rewards Program Implementation	Quote Provided	Quote Provided
EFT Consulting & Support	Quote Provided	Quote Provided

WEB SERVICES

cuanswers.com/solutions/web-services

CUSTOM WEB DESIGN & DEVELOPMENT	One Time Charges	Monthly
Splash Page Architecture Custom Architecture	\$500 Quote Provided	n/a n/a
WORDPRESS WITH SITECONTROL WEB DESIGN & DEVELOPMENT	One Time Charges	Monthly
Custom Website Theme	\$4,000 (\$500 discount if site launched within 45 days of training)	n/a
Custom WordPress with SiteControl Maintenance	n/a	\$125/hour (15 minute increments)
WEB SITE HOSTING EMAIL SERVICES	One Time Charges	Monthly
Domain Name Registration and DNS Hosting	n/a	\$50/year
Let's Encrypt <i>(Automatically obtain a browser-trusted certificate)</i>	Free	n/a
SSL Security Certificate Add-on <i>(validates the authenticity of client secured site and web site's identity to members)</i>	\$399	\$25
Other Vendors	\$100/set-up	\$25
Static Website Hosting (HTML only) Dynamic Website Hosting*	\$100 \$100	\$25 \$125
BOARD WEBSITES	One Time Charges	Monthly
Ad Supported Ads Removed	n/a n/a	Free \$25
PROFESSIONAL SERVICES	One Time Charges	Monthly
Custom Web Site Maintenance	n/a	\$125/hour (15 min. increments)
Existing Web Site Evaluation Report	\$250	n/a

*Dynamic website hosting required for all CMS websites including WordPress. WordPress updates will be automatically applied. Set up fee waived with custom theme development by Web Services.

ELECTRONIC CHECK PROCESSING

Provided by CU*Answers

CU*CHECK - ELECTRONIC CHECK PROCESSING	Cost
MEMBER IMAGE CHECK PROCESSING	
0 - 100,000 Items 100,001 - 999,999 Items	\$0.01/item \$0.005/item
Check Return Fees 1 - 500 Returns 501+ Returns	\$1.75/item \$1/item
Maintenance Fee	\$50/month
Minimum Monthly Processing Fee	\$150
Check Image Access via CU*Check (for non-CU*BASE Clients) Must meet CU*Answers interface specifications	\$500 set-up fee (one-time) \$100/month access fee
ArchView Check Images (images burned to DVD - monthly or quarterly)	\$20/DVD \$0.03/item (plus shipping)
Pricing shown does not include certain FRB fees (i.e. high dollar notification). Final Pricing determined by Credit Union signed contract.	Pricing subject to periodic change

CHECKLOGIC™

Provided by eDOC Innovations

BRANCH IMAGE DATABASE & FORWARD COLLECTION (CHECK 21)	Cost
CheckLogic Branch Capture Software (one-time fee) <5,000 Members >5,000 Members	\$1,500 \$2,500
CheckLogic Set-up Fee	\$250/branch
CheckLogic™ Mobile (RDC) One-Time License Fee (Pricing subject to change. Please contact IRSC for current pricing) Installation Fee Mobile Monthly Support Fee (Promotional pricing - subject to change. Please contact IRSC for current pricing) CheckLogic Mobile RDC-IQ Posting CheckLogic Mobile Per-item Fee CheckLogic Mobile Restrictive Endorsing CheckLogic Mobile Reject Email Customization Ops Engine Automated Posting to CU*BASE	<1k Members = Waived 1,001 - 5k Members = \$495 >5k Members = \$995 Waived \$175/month * under 5k members = waived for 12 months then \$75/month for remainder of contract term; over 5k members = waived for 6 months Under 5K Members = \$75/month Over 5K Members = \$125/month \$0.45/item \$0.04/item \$50 See Online Pricing Guide Page 8
FORWARD COLLECTION FEE SCHEDULE	Cost
Adjustments²	Free
CheckLogic Forward Collection (per item fee)	\$0.06 (\$150 minimum per month)
Foreign Item Cash Letter¹	TBD - per CU collection source
Foreign Item Collection¹	TBD - per CU collection source
Foreign Item Collection/Cash Letter (returned item) ¹	TBD - per CU collection source
Minimum Monthly Forward Collection Fee	\$150

CHECKLOGIC™ (continued)

Provided by eDOC Innovations

BRANCH IMAGE DATABASE & FORWARD COLLECTION (CHECK 21)	Cost
Paper Item Collection (including Canadian & unscannable items) ¹	TBD - per CU collection source
Paper Item Collection - Returned Item ¹	TBD - per CU collection source
CHECKLOGIC™ HARDWARE OPTIONS	Cost
Canon Check Scanner (multiple scanner options available from 1-180 DPM based on processing volume required)	Quote Provided
Online Banking Interface (non-It's Me 247)	\$4,995
Warranty Pricing for Up-front Payment Options Available	Quote Provided

CHECKLOGICLITE™

Provided by eDOC Innovations

MERCHANT IMAGE CAPTURE & FORWARD COLLECTION	Cost
CheckLogic BIZ Remote Deposit Software (one-time fee)	\$1,995
CheckLogic BIZ Installation Fee	\$995
CheckLogic BIZ Per Item Fee	\$0.15
CheckLogic BIZ Per Merchant Setup Fee	\$50
CheckLogic BIZ Monthly CU License/Support Fee	\$75
CheckLogic BIZ Monthly Hardware Maintenance	\$25
CHECKLOGIC™ LITE HARDWARE OPTIONS	Cost
Canon/RDM Check Scanner (multiple scanner options available from 1-180 DPM based on processing volume required)	Quote Provided
Online Banking Interface (non-It's Me 247)	\$4,995
Warranty Pricing for Up-front Payment Options Available	Quote Provided
CHECKLOGIC™ & CHECKLOGIC™ LITE SUPPLEMENTAL GUIDELINES	Cost

Settlement of funds, next day guarantee credit to CU's account - actual items processed through clearing house.

ArchView™ DVD Service - Quarterly Image Archival via DVD	\$50/DVD
Equipment Supplies	Quote Provided
Unlimited Technical Support for CU Software and Scanning Needs	Free
Online Check Image Access for 12 Months (via eDOC)	Free

1) Any pass-thru charges that are incurred will be assessed by client chosen settlement point in addition to the item fee.

2) We reserve the right to charge for excessive image quality adjustments resulting from your staff overriding image quality warning messages from the imaging software. We will work with you to try to reduce the number of rejects for poor image quality before assessing any additional charges.

3) eDOC Innovations supports a variety of forward collection endpoints. Credit unions who desire to process forward collection items directly through the Federal Reserve or another endpoint can obtain pricing through a quote from eDOC Innovations.

REMOTE DEPOSIT CAPTURE (OPS FEES)*

	One Time Charges	Monthly
RDC-IQ (near real-time) Posting Services	\$500	\$25/month
New Vendor for RDC	Custom Bid	Custom Bid

NETWORK SERVICES (CNS)

cuanswers.com/solutions/network-services

Hardware, Software and Services from Dell, Cisco, IBM, VMware, Microsoft and many other leading IT vendors. Call for information and pricing today.		
	One Time Charges	Monthly
Complete Care Management Workstations Management Server Management Firewall Management Switch and A/P Management	n/a n/a n/a n/a	\$12/device \$50/device \$150 (minimum) Starting at \$29/device
Complete Care Essentials (end-to-end technology management solution for CUs under \$30M in assets, 1 location, 10 staff members)	\$1,000	\$500
Managed Backup Services (with Offsite Data Storage)	Quote Provided	Starting at \$165
Managed Email Security	TBD	\$99 (minimum)
Managed Hosting Services	Quote Provided	Quote Provided
RMM Licensing Fee	n/a	\$3/device
Secure Remote Access (VPN remote office strategy, deployment and support)	\$400	\$49 (minimum)
Virtual Branch Disaster Recovery Service	\$300 (minimum)	\$35
Presence Tech Onsite or Virtual Support	n/a	Quote Provided
Virtual Environment Management	n/a	Quote Provided
GUAPPLE	\$589/unit	\$29/unit
Virtual GOLD Update Appliance	\$400 setup	\$250
VPN Management (Communication to CUA data center)	n/a	\$70/circuit
GWEEP (combined Guapple and iSweep for new purchases after 10-1-12)	\$870/unit	\$45/unit
iSweep	\$734/unit	\$34/unit
Zix Email Encryption	\$1,200 set-up (minimum)	\$850 + \$25/user, annually
Network Services covers the entire IT spectrum, from hardware sales to managed network services, from policy development to network design and IT project management. For more information, contact a representative today at netserv@cuanswers.com .		
For additional pricing details email netserv@cuanswers.com		

FOR MORE INFORMATION CALL 1.800.327.3478



Analytics Booth enables you to understand your credit union better than ever before. You'll never have to say you don't know the latest information happening right now. Your credit union's vitals are at your fingertips.

cuanswers.com/solutions/asterisk-intelligence/analytics-booth/



ASTERISK INTELLIGENCE

	One Time Charges	Monthly/Recurring
Analytics Booth (<i>CU data analytics</i>) 0 - 2,999 Members 3,000 - 7,999 Members 8,000 - 11,999 Members 12,000 - 999,999 Members	n/a n/a n/a n/a	n/a \$50 \$100 \$150
Data Warehousing	\$1,000	\$100 maint. + support fee (+ \$10/GB)
Custom Data Analysis Services	Quote Provided	n/a
Research Analysis (<i>explaining unexpected results</i>)	Quote Provided	n/a
CU*BASE Report Builder (A-to-Z) Training	\$1,500	n/a
Advanced CU*BASE Report Builder Training	\$750	n/a
Data Exchange (DEX) Standard Package	\$3,125	\$250/month
Data Exchange (DEX) Custom Package	Quote Provided	\$250/month
SnapShot Data Library	Free	n/a
Asterisk Intelligence Weeks	Free	n/a
Self-Directed Data Floods	\$500/flood	n/a
Custom Query Report Services	\$75/hour	n/a
Templated Query Services	Quote Provided	n/a
Analysis Scorecard Engagements	\$50 - \$200	Quote Provided
NSF and Courtesy Pay Analysis	\$800 - \$1,500	n/a



**I'm interested in
a 3rd party solution....
who can I talk to?**

The DHD can help!

New vendor integrations often
become reality – let's talk it thru!

Dozens of popular vendor tools/
techniques are being rolled out
every year...

Just contact us, we're here to help
drive your initiative forward!

dhd.cuanswers.com



Innovation Center

National Center for Collaboration & Innovation

6725 Via Austi Parkway, Suite # 130
Las Vegas, NV 89119

BRINGING PEOPLE *TOGETHER*

At the National Center for Collaboration, we have several options for facility use depending on your needs, goals and group size. Whether it's hosting an event or simply using us as a home base for a day, the Innovation Center is a cooperative-owned resource for you to leverage.

Visit <https://wecanbeyourwildcard.com/reservations/>
to make your reservation today!





CONTACT INFORMATION

CU*Answers

P: (800) 327-3478

F: (616) 285-5735

sales@cuanswers.com

cuanswers.com

CU*ANSWERS
A CREDIT UNION SERVICE ORGANIZATION