

Spotlight on...

Ascensus Integration

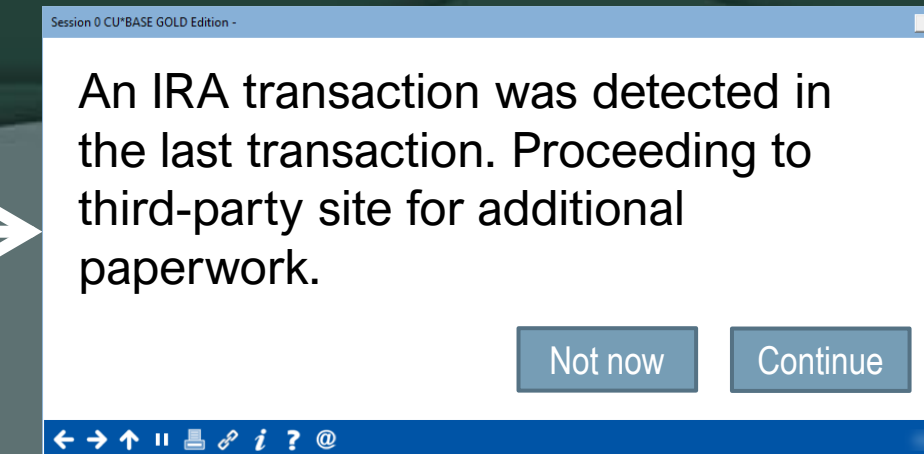
Link from CU*BASE Teller to the
Ascensus IRAdirect express™
web-based solution

Ascensus Integration

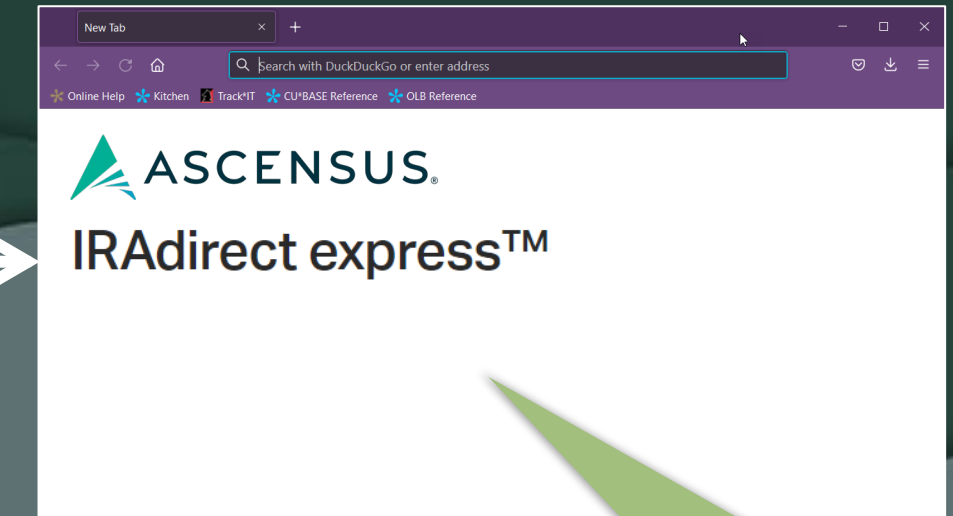
Post in CU*BASE..



... pop-up appears...

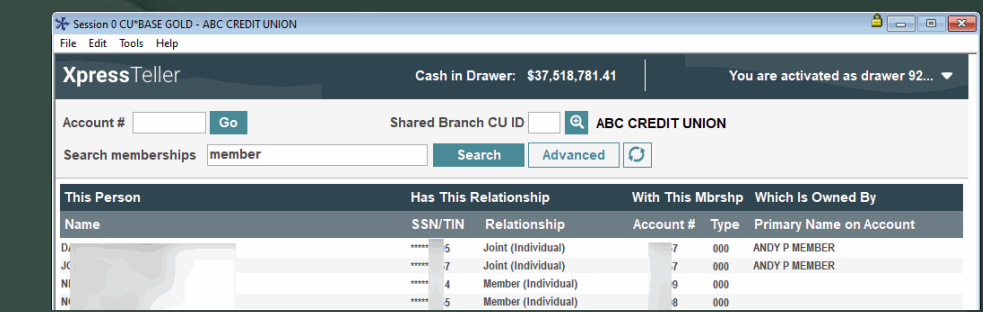
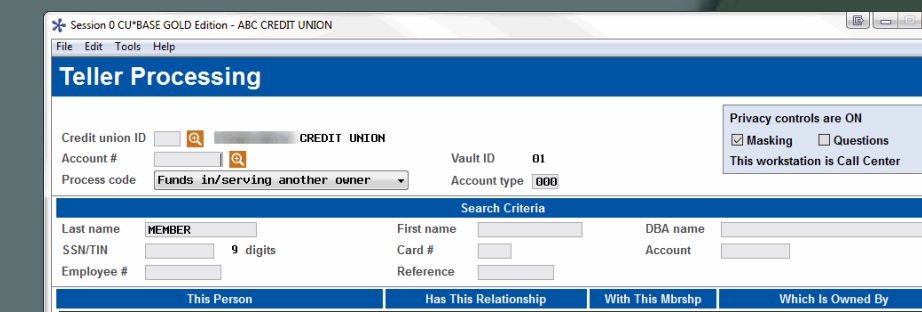


... IRAdirect express launches...



Transaction data is passed to the web tool - no rekeying!

...then back to teller



Ascensus Integration

- ▶ IRAs and HSAs
- ▶ Automated workflow from CU*BASE teller posting (standard and Xpress Teller)
- ▶ Also when creating new savings/checking and certificate accounts
- ▶ Eliminates re-keying!
- ▶ Will require one-time setup & monthly maintenance fees

**Details are in
the Kitchen!**

Learn more: open.cuanswers.com/AscensusIntegration