



2022 CEO ROUNDTABLE

WEDNESDAY, NOVEMBER 16, 2022

Wednesday Schedule

8:00am-9:00am BREAKFAST

INTERNET RETAILING INNOVATIONS

■ MOP Success Stories

- Jeff Jorgenson, CEO, Bluestone FCU and Nugget, a division of Bluestone
- Ken Acker, CEO, TruChoice FCU
- Brandt Peterson, CEO, Metrum Community CU

9:00am-10:00am

■ 1Click Success Stories

- David Dodd, CEO, Madison County CU
- Ronnie Stephens, CEO, Wymar FCU

10:00am-10:15am BREAK

TELLER LINE INNOVATIONS

■ Alternate Teller Solution Success Stories

- Rick Preble, CEO, RVA Financial (Hyosung ITMs)
- Carma Peters, CEO, Michigan Legacy CU (POPi/o)
- Vickie Schmitzer, CEO, Frankenmuth CU (NCR ITMs)

10:15am-11:15am

CU PARTNERSHIP INNOVATIONS

■ Merger Success Stories

- Rick Preble, CEO, RVA Financial and Matt Selke, CEO, Pinnacle CU
- Kris Lewis, Allegan Community FCU

11:15am-12:00noon