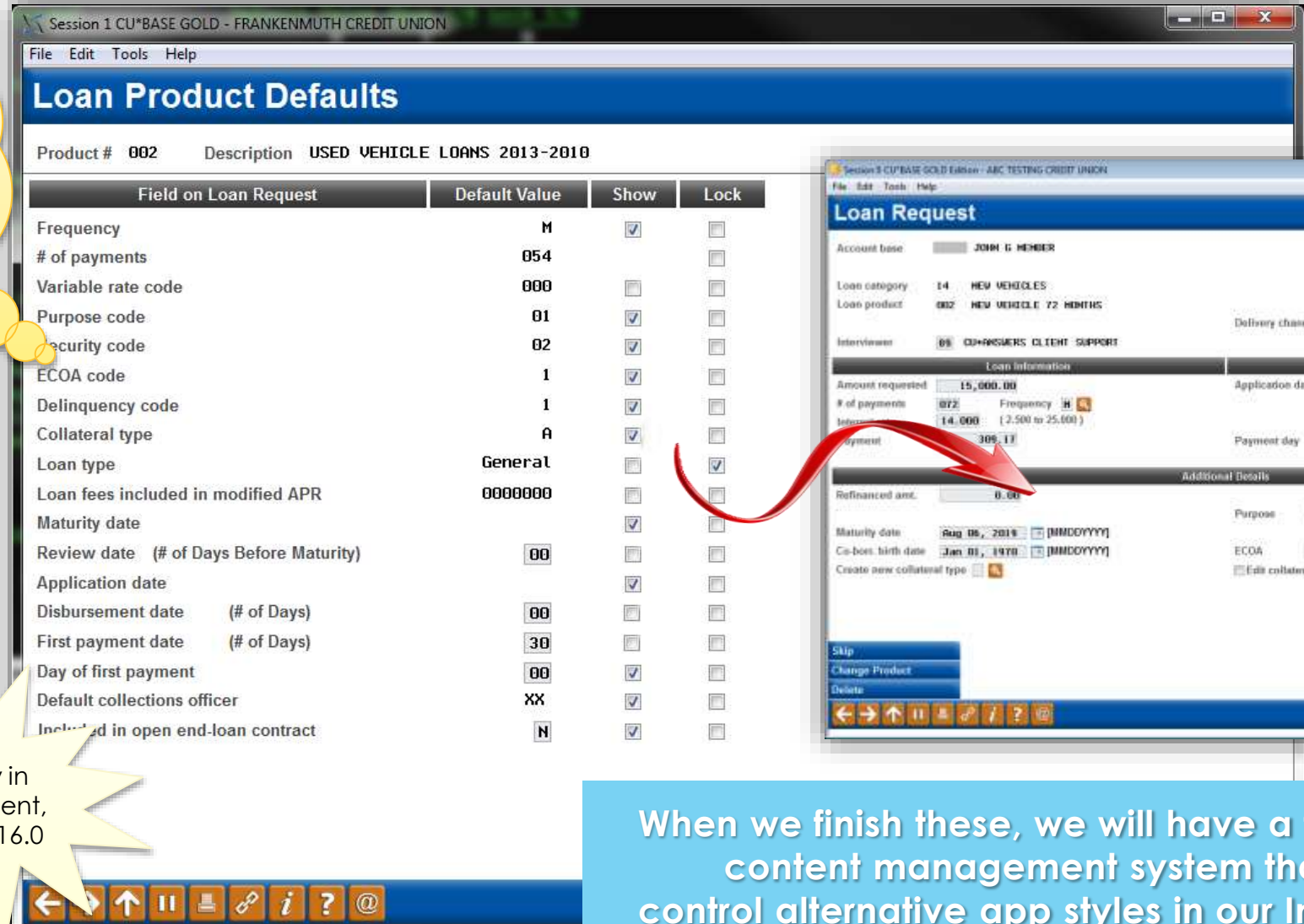


Selling to Members in Online Channels

2015-2016 PROJECTS: CU*BASE WORKFLOWS THAT SET THE STAGE FOR ONLINE LOAN APP WORKFLOWS

You choose which data must be filled in, and how, on your CU*BASE loan app

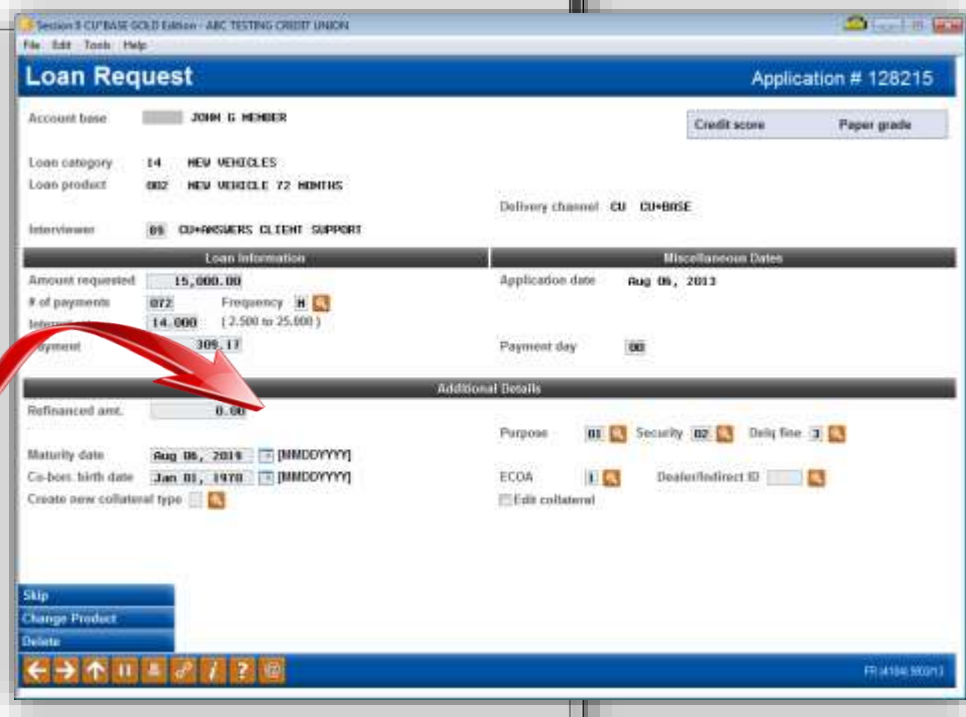


Session 1 CU*BASE GOLD - FRANKENMUTH CREDIT UNION

Loan Product Defaults

Product # 002 Description USED VEHICLE LOANS 2013-2010

Field on Loan Request	Default Value	Show	Lock
Frequency	M	<input checked="" type="checkbox"/>	<input type="checkbox"/>
# of payments	054	<input type="checkbox"/>	<input type="checkbox"/>
Variable rate code	000	<input type="checkbox"/>	<input type="checkbox"/>
Purpose code	01	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Security code	02	<input checked="" type="checkbox"/>	<input type="checkbox"/>
ECOA code	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Delinquency code	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Collateral type	A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Loan type	General	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Loan fees included in modified APR	0000000	<input type="checkbox"/>	<input type="checkbox"/>
Maturity date		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Review date (# of Days Before Maturity)	00	<input type="checkbox"/>	<input type="checkbox"/>
Application date		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Disbursement date (# of Days)	00	<input type="checkbox"/>	<input type="checkbox"/>
First payment date (# of Days)	30	<input type="checkbox"/>	<input type="checkbox"/>
Day of first payment	00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Default collections officer	XX	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Included in open end-loan contract	N	<input checked="" type="checkbox"/>	<input type="checkbox"/>



Session 3 CU*BASE GOLD Edition - ABC TESTING CREDIT UNION

Loan Request

Application # 128215

Account base: JOHN G MEMBER
Credit score Paper grade

Loan category: 14 NEW VEHICLES
Loan product: 002 NEW VEHICLE 72 MONTHS
Delivery channel: CU CUMBASE

Interviewer: 09 CUSTOMERS CLIENT SUPPORT

Loan Information	Miscellaneous Dates
Amount requested: 15,000.00	Application date: Aug 08, 2013
# of payments: 072 Interest: 14,000 (-2,500 to 25,000)	
Payment: 309.13	Payment day: 00

Refinanced amt.: 0.00

Maturity date: Aug 08, 2018 [MMDDYYYY]
Co-bor. birth date: Jan 01, 1970 [MMDDYYYY]

Create new collateral type

Additional Details

Purpose: 01 Security: 02 Delq fine: 03
ECOA: 1 Dealer/Indirect ID: []
[] Edit collateral

Buttons: Skip, Change Product, Delete

Currently in development, targeting 16.0

When we finish these, we will have a foundation and content management system that will someday control alternative app styles in our Internet channel