

## Downloading Data from CU\*BASE to Marquis

CU\*Answers has worked directly with representatives from Marquis to develop a system where CU\*BASE data can be downloaded for use by Marquis tools.

The files are downloaded in their entirety, making it unnecessary to write complicated Queries to extract specific fields or maintain them when the underlying files are altered by core software enhancements.

Downloads are handled by our Operations teams. We currently process the downloads on a monthly basis, but the same process could easily be done daily or on any periodic schedule you wish. Contact Keegan Daniel, Gividends Manager, at [kdaniel@cuanswers.com](mailto:kdaniel@cuanswers.com) for more details and information about processing fees.

### Files Included in the Download

File Name	Description	# of fields*
MASTER	Membership Master	84
MASTRL	Master Trailer File	106
MSNONMBR	Non-Member Master	27
MEMBER1	Share/IRA Share Accounts	90
MEMBER2	Share Draft Accounts	95
MEMBER3	Certificate Accounts	112
MEMTRL3	Member Account Trailer (Loans, LOCs)**	66
MEMBER4	Tax Escrow Accounts	91
MEMBER5	Loan Accounts	133
MEMBER6	LOC Accounts	134
LNAP	Loan Application File	90
MACKADTL	Monthly Checking Activity	62
NSFAN	NSF Statistics By Process and Year	30
OPENDLF	Open End Loan Contract File	27
OTBMST2	OTB - Credit Cards	48
OTBMST3	OTB - Loan Products	34
OTBMST4	OTB - Loan Products	29
PCMBRCFG	Online Banking Info	26
TIERDL	Tiered Services Score Info	106

TOTAL # OF FIELDS\* 1,390

\*Number of fields shown is as of 6/2014 and subject to change over time.

\*\*Will be combined with the MEMBER3 file upon completion of the File Expansion Project (FEP), Summer/Fall 2014.

# CU\*BASE<sup>®</sup> CUSTOMER INFORMATION FILE DOWNLOADS TO MARQUIS

Automated  
downloads of  
CU\*BASE  
membership,  
account, and  
activity data for  
use by third-party  
data analysis  
tools

Remember...The same data that is sent to Marquis is already available to your credit union via CU\*BASE Dashboards and "Knowing Your Members" relationship management tools.

You don't need the download to take advantage of these powerful tools. Refer to the Reference Materials page of our website for details.

**CU\*ANSWERS**  
A CREDIT UNION SERVICE ORGANIZATION

**MARQUIS**

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