

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	20.11	Online CUs	November 8, 2020
		Site-Four	November 8, 2020
		Self-Processors	November 15, 2020

Running Your Custom Queries

If a file listed below is included in any of your custom reports or inquiries, you must refresh the Query definition **or your Query MAY NO LONGER RUN:**

1. In **Tool #100 CU*BASE Report Builder (Query)**, choose 2=Change and enter your Query name, then use Enter to proceed
2. Select **Choose Files**
3. Use Enter → to move through these screens until you're back to the Report Builder - Main Menu
4. Use **Exit** ↑
5. Select **Save query definition** and Run **Interactively** then use Enter →

NOTE: If the field changes from a numeric to an alpha-numeric field, you will need to add 'single quotes' around the Selection Criteria.

Updating Your Automated Queries

If you ever remove or add a file to a Query definition of a Query that you have automated, your Query **MAY NO LONGER RUN** unless you also **update the Query automation configuration** as follows:

1. Select **Tool #758 Report Automation – Custom Rpts/Files**
2. Select the Query and use Edit
3. Make the necessary changes and use Add/Update (F5) to save

NOTE: You do not need to do this if all you do is tweak a selection parameter such as modifying a date.

NEW DATABASE TABLES

For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.

Table	Description	Purpose	PS #
SBPXDTL	Shared Branch Phone Transfer Details	Breadcrumb file for new Xtend Shared Branching phone transfer process. Stores information about each transfer action.	51570
SBPXDTLL1	Shared Branch Phn Trnsf Dtl (SBACTIBS, SBACTTYP)	Logical file over SBPXDTL keyed by Account Base and Account Type	51570
SBPXDTLL2	Shared Branch Phn Trnsf Dtl (SBACTIBSPX, SBACTTYPPX)	Logical file over SBPXDTL keyed by the shared branch Account Base and Account Type	51570
CLRPRESULT	Clear Path Results	CLR Path account base points earned	52292
MBRPHONEV	Member Phone View	New view over MASTPH for members only	45158
MBRPINFOV	Member Personal Information View	New view over MASTPH with address information	45158
MBRPPINFOV	Member Previous Personal Information View	New view over MASTPH with previous address information	45158

CHANGED DATABASE TABLES

For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.

Table	Description	Changes Made	PS#
TINXREF	TIN Cross Reference	<input type="checkbox"/> Added Row ID	52665
BLOCKMST	Block New Membership Master	<input type="checkbox"/> Added Middle Initial <input type="checkbox"/> Added Membership Type <input type="checkbox"/> Added List Name	50898
CCCTGDAT	Credit Care Processing Member Profile	<input type="checkbox"/> Added verification birth date	52610

PANCARD	Member ATM/Debit Card Listing	<input type="checkbox"/> Added verification birth date	52610
CMBFLDVLU	Custom MEMBER field valid values	<input type="checkbox"/> Expanded value code from 3 to 6	52855
CMSFLDVLU	Custom MASTER field valid values	<input type="checkbox"/> Expanded value code from 3 to 6	52855

DATABASE TABLE CHANGES SINCE LAST RELEASE

*For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.*

Table	Description	Changes Made	PS#
TAXACCTSUM	Tax Account Summary	<input type="checkbox"/> New table that replaces the TAX file and adds Div Appl. TAX is now a logical file.	52942
TAXACCTSL1	Logical over TAXACCTSUM by account base, type, year, closed sequence number	<input type="checkbox"/> Logical file	52942
TAX	Member Annual Tax Reporting Information History	<input type="checkbox"/> Changed from physical file to logical file, no new fields	52942
TAXL1	Tax File – by Tax ID#	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAXL2	Tax File – by Tax ID#, Tax ID Type	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAXL3	Tax File – by Social Security Number	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAXL4	Tax File – by Tax Year	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAXX1	TAXX1	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAXX2	TAXX2	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAXX3	TAXX#	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
MBRCLSTAXV	Member Closed Account Tax View	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
MBRDIVINTV	Member Dividend Interest Summary View	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAX1098EV	Tax Process 1098E View	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
TAX1098V	Tax Process 1098 View	<input type="checkbox"/> Recompile to be a logical over TAXACCTSUM rather than TAX	52942
MBRALLACTQ	Member and OTB Master Accounts – Client View	<input type="checkbox"/> Added dividend application, loan category and write-off flag	52726
MBRACCTSQ	MEMBERX Accounts – Client View	<input type="checkbox"/> Added dividend application, loan category and write-off flag	52726
MBRXOTBQ	OTB Accounts (OTBX) - Client View	<input type="checkbox"/> Added dividend application, loan category and write-off flag	52726

END