Owner's VIEW

December 2020 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of December.

EFT Modifications

- 55265   Corrected date formatting in maintenance records for JHA to eliminate an error message.
- 52307   Mandate Co-Op Identify Incremental Pre-authorizations with eCommerce transactions through Co-Op for NYCE, CUUANCE, and PULSE networks.
- 55291   Updated FIS credit card batch maintenance to allow PIN mailer only requests when VAU/ABU is enabled.
- 55340   Card Activation Field for Transfund needs to be blank for Transfund card maintenance records.

Enhancements

- 52392   Adjust tables and data sent to web for Static Pool Analysis allowing us to show multiple measurements for each subset of loans (Open, Closed, Written-off, Charged Off).
- 54283   Adjust 1099-MISC tax forms to remove non-employee compensation and create new 1099-NEC tax forms processing.

Modifications

- 53356   Modified the automated tracker purge programs to be based on conversation date, not original tracker date – prep for activation of purge.
- 55213   Removed Data Warehouse CUATAMS specific changes.
- 55166   Default Teller Check capture device field to N when adding a new device.
- 53702   Updated the method used to handle Variable rate in indirect loans.
- 53971   Write to CUFMAINT when a CFT is generated through Online Banking.

- 54155 Changed the purge program for ACH to use the posted date in the file rather than the timestamp.
- 51501 Create new program to rebuild historic Static Loan Pool data to be used when any of the key fields are mass changed in the member loans data.
- 51636 Create one-time program to make corrections to monthly Static Loan Pool Build.
- 54188 Purge all It's Me message center messages from 2018 and older and initiate a new monthly purge for any messages over 18 months.
- 54240 Adjust Tool #918 Update Trans Desc & IRA/HSA Post Codes to accommodate for transaction sequence number higher than 99999.
- 54242 Program PFLIBNM opens the CUMSTRCFG in update mode and never uses that file for update.
- 54995 Update program that receives Mid Atlantic files to allow files with the same name to be received when they have to be re-run.
- 55095 Enhance Smart Operator to display Record Count in detail record.
- 55193 Corrected phone operator screen to allow access to the catch up calculator function.
- 55245 Updates to new and changed views used in online banking in preparation for future development.
- 55248 Eliminate error for 1098/1099 Tax Information Report when selecting a previous month.
- 55301 Changed the e-statement notification to use the old call and eliminated the time zone option for CU selection.
- 54009 Clear the invalid '00' data in the card activity rebate program code field of the SYSCTL table for multiple clients.
- 55114 Correct how IBS file is created during OTB mid-day sweep Processing.
- 55321 Adding additional edit checks to Payveris Monthly subscriber file extract for invalid account numbers.
- 55421 Populate additional fields in OTB Savings record from Devenir HSA balance file.

Warranty Modification/Adjustment

- 55179 Adjustment to eliminate error when adding a record to BOY mortgage balance for 1098 when no records currently exist.
- 55235 Changed the e-statement notifications to bypass credit unions with no records and default to JOBQ "N".
- 53968 Updated how CU*Base consumes updated employment records

from online banking application.

- 54183   Corrected the display of Organizational names in Request Name Field in Tool 13.
- 54973   Program is expecting a parameter that is now being passed.
- 53997   Accounts appearing in printed reports will now agree with accounts appearing in Tool #537.

Web Enhancements

- 55249   Eliminate erroneous amounts in misc. fee field of estimated loan payoff screen when configured in a specific manner.

Web Modifications

- 55029   **ItsMe247** Desktop and Mobile: Updated Fiserv bill pay (Checkfree) encryption method to AES standard, replacing 3DES.