



May 2020 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of May.

EFT Modifications

- 51962 No longer pickup membership changes for batch maintenance if the status code on the card record can't be changed for ATM/DEBIT/CREDIT card types.

Modifications

- 46530 Analytics Booth: Split up historical and monthly 10Y csv processes.
- 46541 Analytics Booth: Separate the historical process for data collection from the monthly 10Y csv processes.
- 52918 Update to recognize 'AS' in State ID Field for AMERICAN SAMOA Residential/Mailing Addresses.
- 53544 AB: Capture transaction data for Analytics Booth alerts at end-of-month.
- 53571 Write a record to Smart Operator for when the CPI Processing file is created for State National Companies.
- 53672 Lock the CUID filter within the View only version of the ATM/Debit/Credit CU Vendor Configuration.
- 53719 Create reload and retransmit programs to resend archived NCINO files via new Re-Transmit Vendor/Processor file dashboard.
- 53899 Check for a numeric value in account field of SWBC incoming loan payment file.
- 53941 Reinstate program PACHFDSCCL that was made obsolete but is still used by Site-Four.
- 52630 Changed Target Audience for Member Reach Message AB - CD Maturity.
- 52879 Created an edit message and eliminated system error when user selects pay A/P ACH or checks and no invoices are ready to pay.
- 53013 Eliminated error when attempting to open file that no longer

- exists for GL Chart of Accounts Listing.
- 53319 Updated credit report pull programs to use the new test IP address for Zoot.
- 53342 Added a monthly 90 day purge to the Member Jump file (PCMBRJUMP). File holds Member Jump records.
- 53689 Added a bankruptcy indicator to the Allied file extract.
- 53923 Updated Toolbox create library tool to stop creating the QCLLEOBI source member.

Warranty Modification/Adjustment

- 48343 Reg D Warning Message in ItsMe247 updated to include Same Day Transactions for Transfers made from a Savings to another Savings Product.
- 53980 Program to just display screen for CUNA loan tracking process for use with Repetitive processing in Ops.
- 48753 Changed iPay posting program to always use Processing date for Business Date.
- 53240 Corrected the check # length in the warning message displayed when a fee will result in cashing an inhouse draft in teller processing.
- 53943 Corrected the error in Teller Activity by Day of Month when returning to main screen after drilling down on a date.