New Tools

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	19.10	Online CUs	**October 20, 2019**
		Self-Processors	**November 10, 2019**

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click [Filter by Category]
2. Choose **_NEWTOOLS**
3. Click Select or →

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories [Select] button
4. Choose **_NEWTOOLS**
5. Click Select or →

NEW TOOLS IN THIS RELEASE

Tools removed with this release:

Tool #	Tool Title	Use Instead
6	Member Inquiry	or F1
7	Phone Operator/Call Center Tools	or F2
80	Rate Quoter	or F7
81	Loan Quoter	or F6

New tools available to online CUs on October 20:

Tool #	Tool Title	Recommended For
1114	View Statement Msg/Insert Instructions	CEO, Member Service
1640	Append Member Email to Existing File	Data Analyst, Marketing
1690	Escrow Collateral Report	Lending
1850	Prior Month Suppressed Transaction Report	Auditor, Teller, Member Service, Data Analyst
1870	Block Accounts for In-House Checks/ACH *#1871 View Blocked Accounts: In-House Chk/ACH*	Teller, Member Service, Accounting

| 1990 | Print BSA/SAR Structuring Report | Auditor, Member Service, Accounting |

New tools available to all CUs on November 10:

Tool #	Tool Title	Recommended For
1955	Bill Pay Marketing Msg and Fees Config *#1957 View Bill Pay Marketing Msg and Fees Config*	Member Service
1956	P2P Marketing Msg and Fees Config *#1958 View P2P Marketing Msg and Fees Cfg*	Member Service
1959	View Supported Bill Pay Products	Member Service
1960	View Supported P2P Products	Member Service
1963	View Bill Pay Products Offered	Member Service
1964	View P2P Products Offered	Member Service
1965	View Available Bill Pay/P2P Vendors	Member Service

New tools for data center employees only, available on November 10:

Tool #	Tool Title	Recommended For
1950	Master Bill Pay Vendor Product Config	Internal Tool
1951	Master P2P Vendor Product Config	Internal Tool
1952	Bill Payment Vendor Configuration	Internal Tool
1953	CU Bill Pay Vendor Product Config	Internal Tool
1954	CU P2P Vendor Product Config	Internal Tool

MENU CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.

SPECIAL NOTE: This release includes a major reorganization of the OPER menus. **More than half of all MNOPxx menus have been touched!** In addition to giving us more breathing room for future expansion on some of our more crowded menus, we have also been working on a multi-year project to evaluate and obsolete menu options that are no longer relevant in our current environment. As you'll see, we're saying goodbye to a lot of old commands with this release!

We also reorganized where many features are located, in an effort to group similar things together in a more logical way, and to create a clean look to the OPER menu experience.
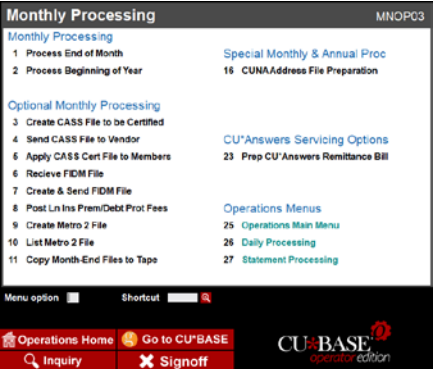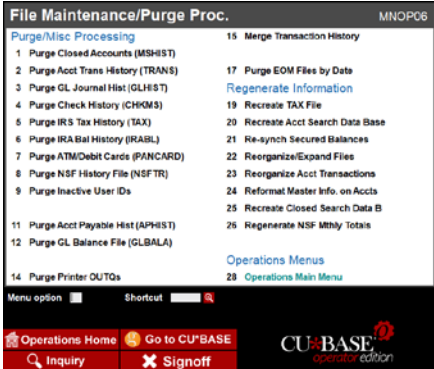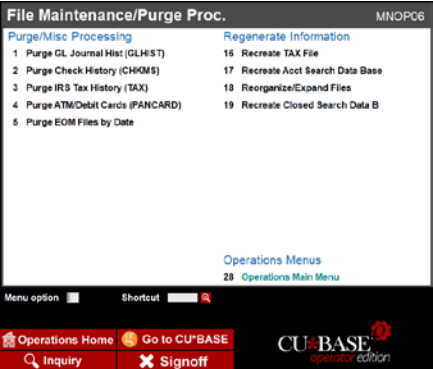
Looking for something you can't find? Try using the search feature, which has been completely refreshed with this release. On any OPER menu, use the search box in the upper-right corner to type in a word from any menu command, then press Enter or click Go. The search will show you all of the menu titles where that word appears on one or more command under that menu. Check it out!

To adjust access to these commands:

1. Navigate to OPER, go to MNOP12 and launch **#23 Employee Security for OPER Cmds**
2. Use **Oper Menu Security** (F2)
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

Menu Name	Old Menu	New Menu
MNOP03 **Removed:** ☐ #3 Post Service Charges ☐ #4 Post Annual Membership Fees ☐ #5 Post Dormant/Inactive Fees ☐ #6 Post Member Dividends ☐ #7 Audit Ln Ins Prem/Debt Prot Fees ☐ #9 Post Safe Deposit Box Fees ☐ #10 Post Share Balance Elimination ☐ #12 Archive Teller Receipt Data ☐ #17 Update Variable Rate Mbr Loans ☐ #18 Update Variable Rate Mbr CDs ☐ #22 Recover ACH Process **New Options:** *From MNOP08* ☐ #3 Create CASS File to be Certified ☐ #4 Send CASS File to Vendor ☐ #5 Apply CASS-Cert File to Members ☐ #6 Receive FIDM File ☐ #7 Create & Send FIDM File ☐ #9 Create Metro 2 File ☐ #10 List Metro 2 File		
MNOP06 **Removed:** ☐ #1 Purge Closed Accounts (MSHIST) ☐ #2 Purge Acct Trans History (TRANS) ☐ #6 Purge IRA Bal History (IRABL) ☐ #8 Purge NSF History File (NSFTR) ☐ #9 Purge Inactive User IDs ☐ #11 Purge Acct Payable Hist (APHIST) ☐ #12 Purge GL Balance File (GLBALA) ☐ #14 Purge Printer OUTQs ☐ #15 Merge Transaction History		

☐ #21 Re-synch Secured Balances
☐ #23 Reorganize Acct Transactions
☐ #24 Reformat Master Info on Accts
☐ #26 Regenerate NSF Mthly Totals

Renumbered:
☐ #3 Purge GL Journal Hist (GLHIST) is now #1
☐ #4 Purge Check History (CHKMS) is now #2
☐ #5 Purge IRS Tax History (TAX) is now #3
☐ #7 Purge ATM/Debit Cards (PANCARD) is now #4
☐ #17 Purge EOM Files by Date is now #5
☐ #19 Recreate TAX File is now #16
☐ #20 Recreate Acct Search Data Base is now #22
☐ #22 Reorganize/Expand Files is now #18
☐ #25 Recreate Closed Search Data B. is now #19

MNOP08

Removed:
☐ #19 Send Automated Member Reach Msgs

Relocated:
Options moved to MNOP03
☐ #1 Create CASS File to be Certified
☐ #2 Send CASS File to Vendor
☐ #3 Apply CASS-Cert File to Members
☐ #5 Receive FIDM File
☐ #6 Create & Send FIDM File
☐ #9 Create Metro 2 File
☐ #10 List Metro 2 File
Options moved to MNOP12
☐ #20 Member Reach e-Stmt Insert Cfg
Options moved to MNOP10
☐ #8 Credit Bureau Reporting Config

Renumbered:
☐ #4 Re-send Reports/Stmts to Vault is now #1
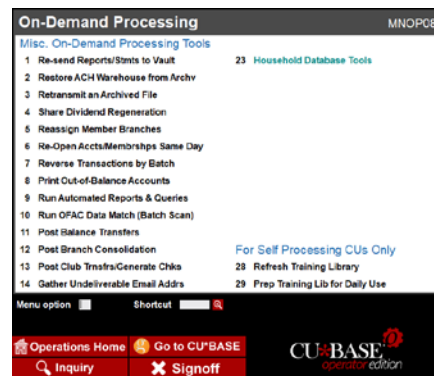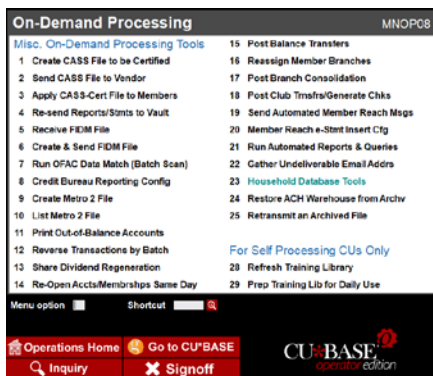
- ☐ #24 Restore ACH Warehouse from Archv is now #2
- ☐ #25 Retransmit an Archived File is now #3
- ☐ #13 Share Dividend Regeneration is now #4
- ☐ #16 Reassign Member Branches is now #5
- ☐ #14 Re-Open Accts/Membrshps Same Day is now #6
- ☐ #12 Reverse Transactions by Batch is now #7
- ☐ #11 Print Out-of-Balance Accounts is now
- ☐ #21 Run Automated Reports & Queries is now #9
- ☐ #15 Post Balance Transfers is now #11
- ☐ #17 Post Branch Consolidation is now #12
- ☐ #18 Post Club Trnsfrs/Generate Chks is now #13
- ☐ #22 Gather Undeliverable Email Addrs is now #14

MNOP16

Removed:
- ☐ #1 Initialize Diskettes
- ☐ #2 Initialize Tapes
- ☐ #4 Move/Process Fiche Spool Files
- ☐ #7 Print iSeries Disk Information
- ☐ #8 Print iSeries Hardware Resource
- ☐ #10 Print iSeries System Status
- ☐ #13 IBM Save System Information
- ☐ #16 Data File Lbr. Save (FILECU)
- ☐ #17 EOM Data File Lbr Save (FILECUE)
- ☐ #18 IBM Save Library Command
- ☐ #19 IBM Save Object Command

Renumbered:
- ☐ #6 C*BASE Sys-Control Attributes is now #1
- ☐ #14 IBM Save Non-System Information is now #2

iSeries System Tools #1		MNOP16
Work With Storage Media	**Save For Offsite Storage**	
1 Initialize Diskettes	13 IBM Save System Information	
2 Initialize Tapes	14 IBM Save Non-System Information	
4 Move/Process Fiche Spool Files	15 CU*BASE Save	
	16 Data File Lbr. Save (FILECU)	
	17 EOM Data File Lbr Save (FILECUE)	
CU*BASE/IBM Documentation	18 IBM Save Library Command	
6 CU*BASE Sys-Control Attributes	19 IBM Save Object Command	
7 Print iSeries Disk Information		
8 Print iSeries Hardware Resource		
10 Print iSeries System Status		
	Operations Menus	
	27 iSeries System Tools #2	
	28 Operations Main Menu	

Menu option ▢   Shortcut ▢

🏠 Operations Home 😊 Go to CU*BASE 🔍 Inquiry ✖ Signoff   CU*BASE operator edition

iSeries System Tools		MNOP16
CU*BASE/IBM Documentation	**iSeries "Work With Commands"**	
1 CU*BASE Sys-Control Attributes	7 WWC: Hardware Products	
	8 WWC: Hardware Resources ("CMN)	
Save for Offsite Storage	9 WWC: Configuration Sts. ("LIN)	
2 IBM Save Non-System Information	10 WWC: System Status	
3 CU*BASE Save	11 WWC: System Activity	
	12 WWC: Spool Files	
Remote Support Line	13 WWC: Out Queues	
4 Start Remote Support Line	14 WWC: Data Files	
5 Stop Remote Support Line		
Miscellaneous Tools		
6 Reactivate Expired Users for IFS		
	Operations Menus	
	28 Operations Main Menu	

Menu option ▢   Shortcut ▢

🏠 Operations Home 😊 Go to CU*BASE 🔍 Inquiry ✖ Signoff   CU*BASE operator edition

☐ #15 CU*BASE Save is now #3

New Options:
From MNOP17
☐ #4 Start Remote Support Line
☐ #5 Stop Remote Support Line
☐ #6 Reactivate Expired Users for IFS
☐ #7 WWC: Hardware Products
☐ #8 WWC: Hardware Resources (*CMN)
☐ #9 WWC: Configuration Sts. (*LIN)
☐ #10 WWC: System Status
☐ #11 WWC: System Activity
☐ #12 WWC: Spool Files
☐ #13 WWC: Out Queues
☐ #14 WWC: Data Files

MNOP17

Menu Deleted

Options Moved to MNOP16:
☐ #1 WWC: Hardware Products
☐ #2 WWC: Hardware Resources (*CMN)
☐ #3 WWC: Configuration Sts. (*LIN)
☐ #7 WWC: System Status
☐ #8 WWC: System Activity
☐ #9 WWC: Spool Files
☐ #10 WWC: Out Queues
☐ #11 WWC: Data Files
☐ #16 Start Remote Support Line
☐ #17 Stop Remote Support Line
☐ #20 Reactivate Expired Users for IFS

Removed:
☐ #4 WWC: Configuration Sts. (*CTL)
☐ #5 WWC: Configuration Sts. (*DEV)
☐ #6 WWC: Disk Status
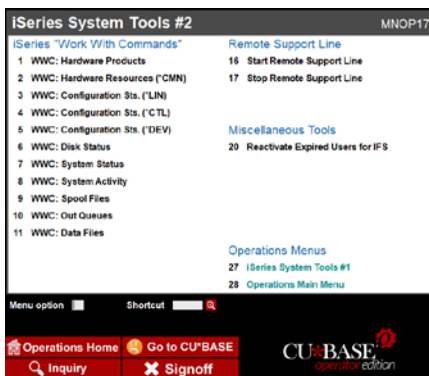
MNOP21

Removed:
- ☐ #4 Gender Generator
- ☐ #28 Print SAR Analytics Report

Relocated:
- ☐ #3 AB: Build Static Loan Pool Hist moved to MNOPAI
- ☐ #14 DEX Downloads to Data Warehouse moved to MNOPAI
- ☐ #29 Analytics Booth: Master List moved to MNOPAI

Renumbered:
- ☐ #30 Post RDC File from Cachet is now #25
- ☐ #8 Run Service Charge Audit/Test is now #3
- ☐ #17 Upd Svc Charge Lookup Descriptns is now #4
- ☐ #13 TCD/TCR Error Log Inquiry is now #8
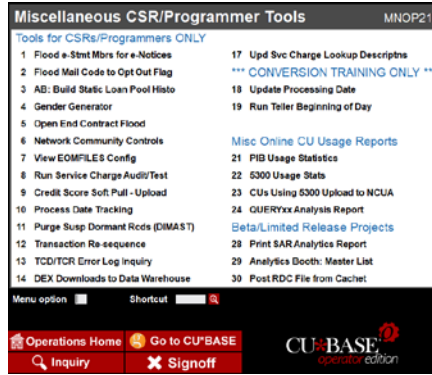
MNOPBT
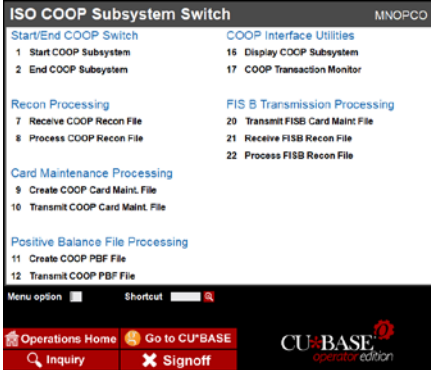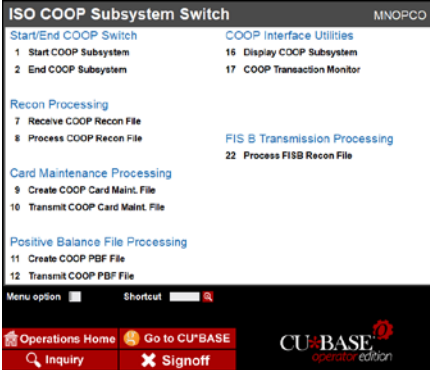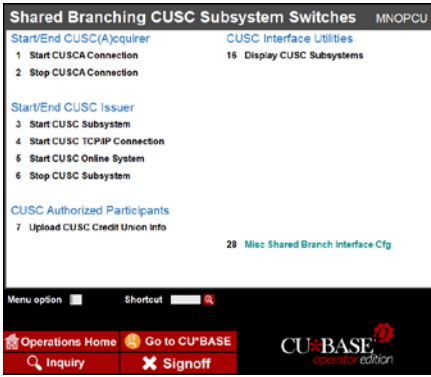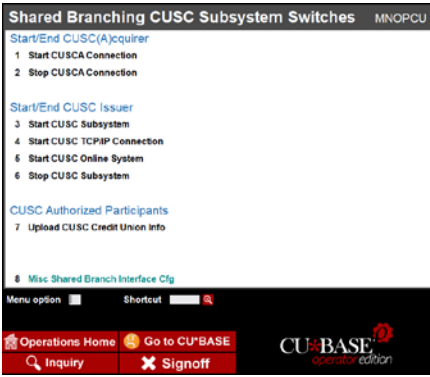
Removed:
- ☐ #2 Post Batch Transactions
- ☐ #18 Update ATM Cross Reference
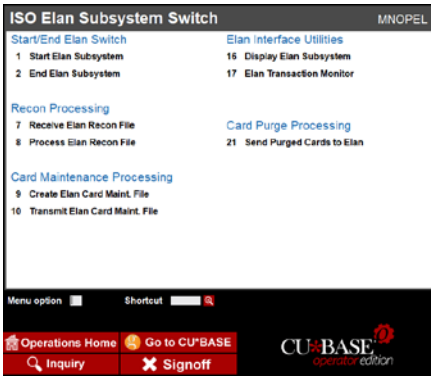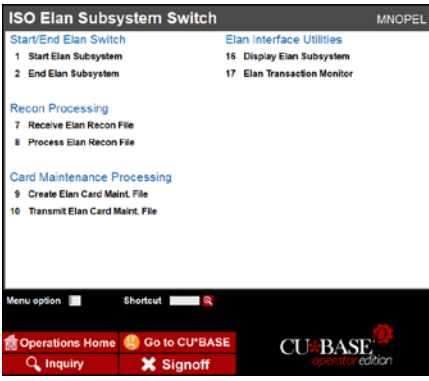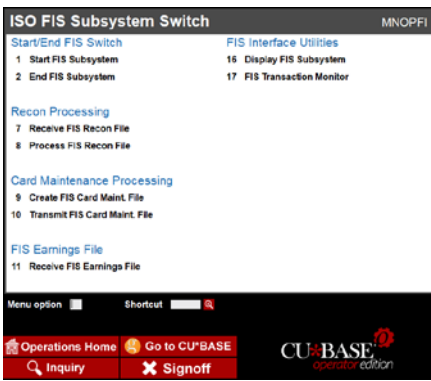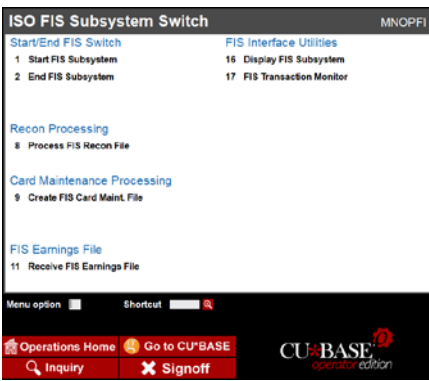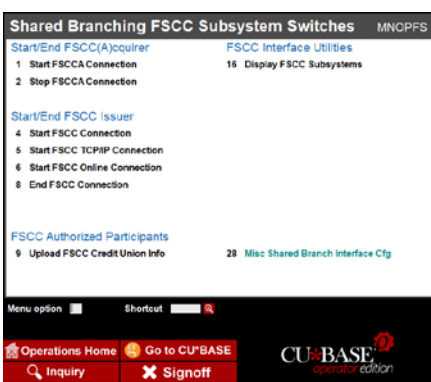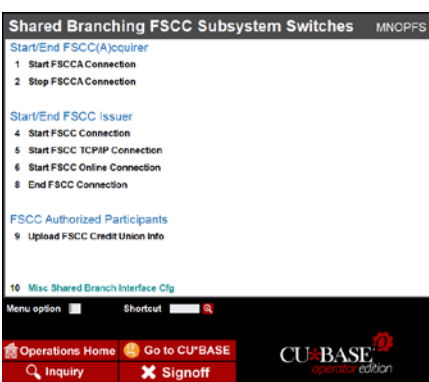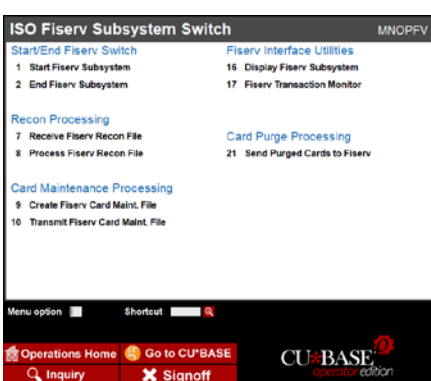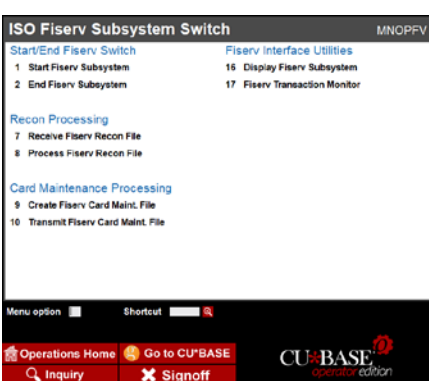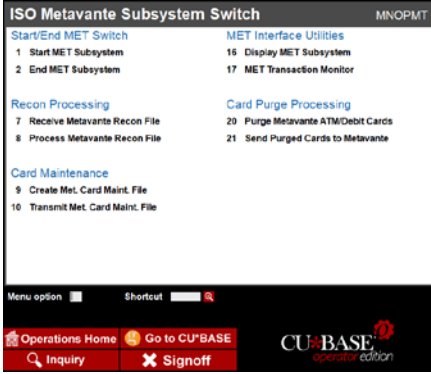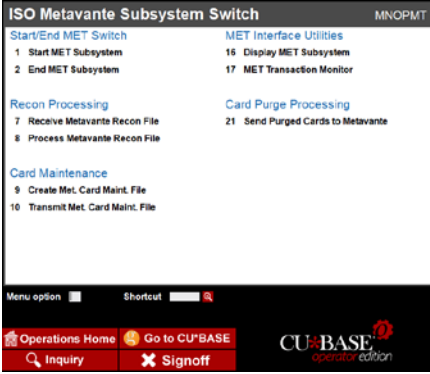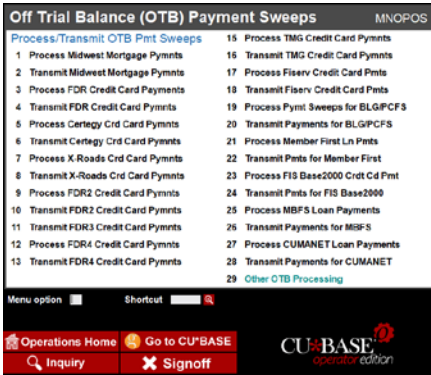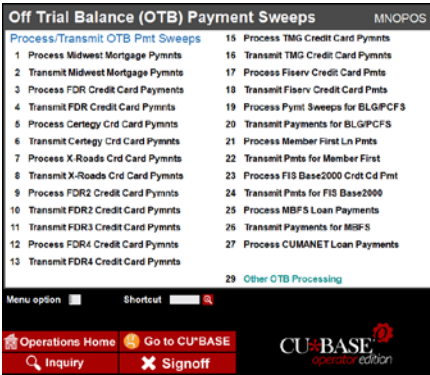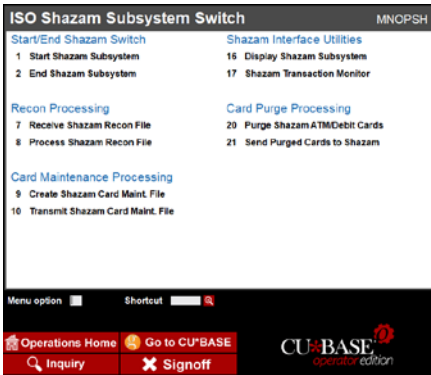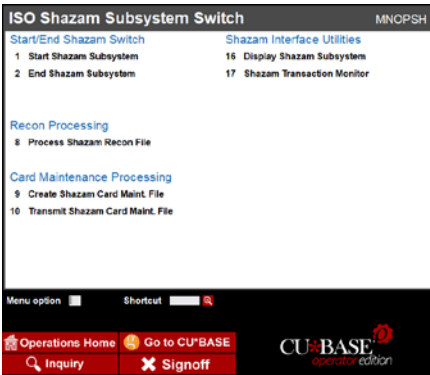
MNOPCC
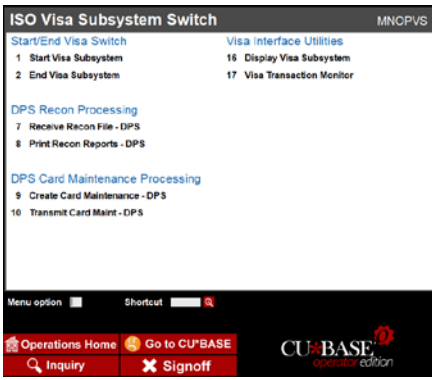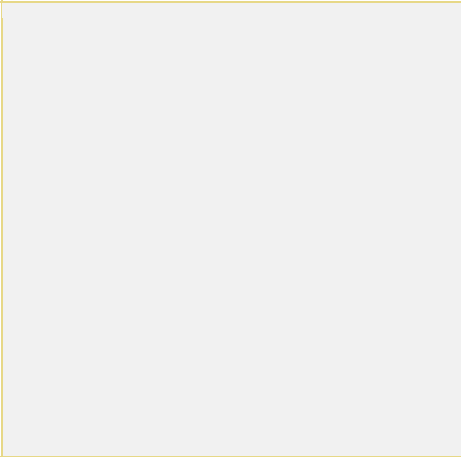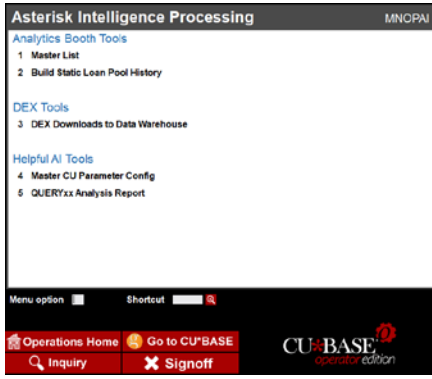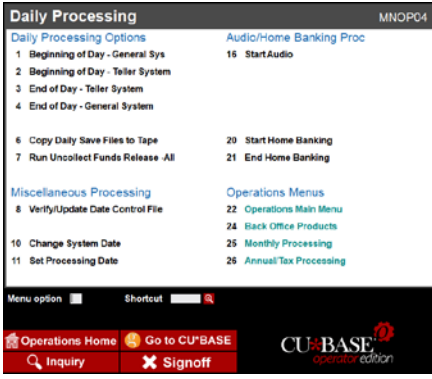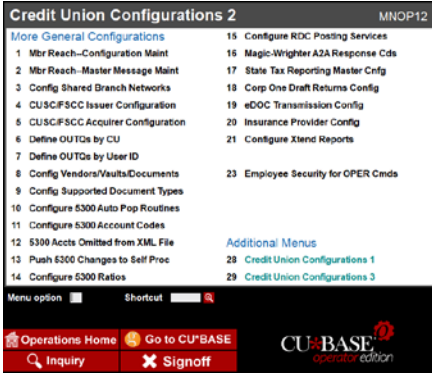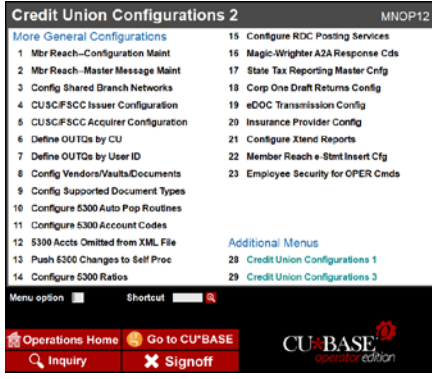
Menu Deleted

MNOPCO **Removed:** ☐ #20 Transmit FISB Card Maint File ☐ #21 Receive FISB Recon File		
MNOPCR **Removed:** ☐ #1 CUNA Collateral ☐ #12 Receive Debt Protection File ☐ #16 CUNA Collateral ☐ #18 AFLAC FGL ☐ #27 Post Debt Protection File **Renumbered:** ☐ #6 State National is now #3 ☐ #8 QuieTrack is now #1 ☐ #7 Ficor (SWBC) is now #6 ☐ #22 QuieTrack is now #16 ☐ #21 State National is now #18		
MNOPCU **Removed:** ☐ #16 Display CUSC Subsystems		

MNOPEL **Removed:** ☐ #21 Send Purged Cards to Elan	ISO Elan Subsystem Switch — MNOPEL Start/End Elan Switch 1 Start Elan Subsystem 2 End Elan Subsystem Recon Processing 7 Receive Elan Recon File 8 Process Elan Recon File Card Maintenance Processing 9 Create Elan Card Maint. File 10 Transmit Elan Card Maint. File Elan Interface Utilities 16 Display Elan Subsystem 17 Elan Transaction Monitor Card Purge Processing 21 Send Purged Cards to Elan	ISO Elan Subsystem Switch — MNOPEL Start/End Elan Switch 1 Start Elan Subsystem 2 End Elan Subsystem Recon Processing 7 Receive Elan Recon File 8 Process Elan Recon File Card Maintenance Processing 9 Create Elan Card Maint. File 10 Transmit Elan Card Maint. File Elan Interface Utilities 16 Display Elan Subsystem 17 Elan Transaction Monitor
MNOPFI **Removed:** ☐ #7 Receive FIS Recon File ☐ #10 Transmit FIS Card Maint. File	ISO FIS Subsystem Switch — MNOPFI Start/End FIS Switch 1 Start FIS Subsystem 2 End FIS Subsystem Recon Processing 7 Receive FIS Recon File 8 Process FIS Recon File Card Maintenance Processing 9 Create FIS Card Maint. File 10 Transmit FIS Card Maint. File FIS Earnings File 11 Receive FIS Earnings File FIS Interface Utilities 16 Display FIS Subsystem 17 FIS Transaction Monitor	ISO FIS Subsystem Switch — MNOPFI Start/End FIS Switch 1 Start FIS Subsystem 2 End FIS Subsystem Recon Processing 8 Process FIS Recon File Card Maintenance Processing 9 Create FIS Card Maint. File FIS Earnings File 11 Receive FIS Earnings File FIS Interface Utilities 16 Display FIS Subsystem 17 FIS Transaction Monitor
MNOPFS **Removed:** ☐ #16 Display FSCC Subsystems	Shared Branching FSCC Subsystem Switches — MNOPFS Start/End FSCC(A)cquirer 1 Start FSCCA Connection 2 Stop FSCCA Connection Start/End FSCC Issuer 4 Start FSCC Connection 5 Start FSCC TCP/IP Connection 6 Start FSCC Online Connection 8 End FSCC Connection FSCC Authorized Participants 9 Upload FSCC Credit Union Info FSCC Interface Utilities 16 Display FSCC Subsystems 28 Misc Shared Branch Interface Cfg	Shared Branching FSCC Subsystem Switches — MNOPFS Start/End FSCC(A)cquirer 1 Start FSCCA Connection 2 Stop FSCCA Connection Start/End FSCC Issuer 4 Start FSCC Connection 5 Start FSCC TCP/IP Connection 6 Start FSCC Online Connection 8 End FSCC Connection FSCC Authorized Participants 9 Upload FSCC Credit Union Info 10 Misc Shared Branch Interface Cfg
MNOPFV **Removed:** ☐ #21 Send Purged Cards to Fiserv	ISO Fiserv Subsystem Switch — MNOPFV Start/End Fiserv Switch 1 Start Fiserv Subsystem 2 End Fiserv Subsystem Recon Processing 7 Receive Fiserv Recon File 8 Process Fiserv Recon File Card Maintenance Processing 9 Create Fiserv Card Maint. File 10 Transmit Fiserv Card Maint. File Fiserv Interface Utilities 16 Display Fiserv Subsystem 17 Fiserv Transaction Monitor Card Purge Processing 21 Send Purged Cards to Fiserv	ISO Fiserv Subsystem Switch — MNOPFV Start/End Fiserv Switch 1 Start Fiserv Subsystem 2 End Fiserv Subsystem Recon Processing 7 Receive Fiserv Recon File 8 Process Fiserv Recon File Card Maintenance Processing 9 Create Fiserv Card Maint. File 10 Transmit Fiserv Card Maint. File Fiserv Interface Utilities 16 Display Fiserv Subsystem 17 Fiserv Transaction Monitor

MNOPMT **Removed:** ☐ #20 Purge Metavante ATM/Debit Cards		
MNOPOS **Removed:** ☐ #28 Transmit Payments for CUMANET		
MNOPSH **Removed:** ☐ #7 Receive Shazam Recon File ☐ #20 Purge Shazam ATM/Debit Cards ☐ #21 Send Purged Cards to Shazam		
MNOPTS **Removed:** ☐ #4 Harland Clarke **Renumbered:** ☐ #5 LKCS is now #4 ☐ #6 OSG is now #5 ☐ #7 Qualified Presort is now #6 ☐ #8 Whitlock Business Systems is now #7		

MNOPVS

Removed:
- ☐ #10 Transmit Card Maint - DPS

MNOPAI

New Menu

New Options:
From MNOP21

- ☐ #3 AB: Build Static Loan Pool Histo moved to
- ☐ #14 DEX Downloads to Data Warehouse moved to
- ☐ #29 Analytics Booth: Master List moved to

MNOP04

Renumbered:
- ☐ #6 Copy Daily Save Files to Tape is now #5
- ☐ #7 Run Uncollect Funds Release -All is now #6
- ☐ #10 Change System Date is now #9
- ☐ #11 Set Processing Date is now #10
- ☐ #20 Start Home Banking is now #17
- ☐ #20 End Home Banking is now #18

MNOP12

New Options:
From MNOP08
- ☐ #22 Member Reach e-Stmt Insert Cfg

MNOP10

New Options:
From MNOP08
- ☐ #17 Credit Bureau Reporting Config

Renumbered:
- ☐ #17 Create Billing for Credit Bureau is now #18
- ☐ #18 Credit Bureau Merge Config is now #19
- ☐ #19 Merge/Verif Cred Bureau Prcssing is now #20

END