

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	19.05	Online CUs	May 5, 2019
		Self-Processors	May 20-21, 2019

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click 
2. Choose **_NEWTOOLS**
3. Click Select or 

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **_NEWTOOLS**
5. Click Select or 

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Recommended For
1550	Credit Card Cash Back Program Config <i>#1555 View Credit Card Cash Back Program</i>	EFT, Marketing
1700	Teller Audit Analysis Dashboard	Audit, Teller Line Management
1710	Fraud Incident Dashboard	Data Analysts, CEO, Member Service
1715	Fraud Incident Maintenance	Member Service, Back Office, Accounting
1720	Fraud Incident Status Configuration <i>#1725 View Fraud Incident Status Configuration</i>	Member Service, CEO
1730	Fraud Incident Type Configuration <i>#1735 View Fraud Incident Type Configuration</i>	Member Service, CEO
1985	Auto-Post RDC Deposit Dashboard	Member Service, CEO, Accounting
1996	'Refinance Trigger' Product Config	Lending

MENU CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.

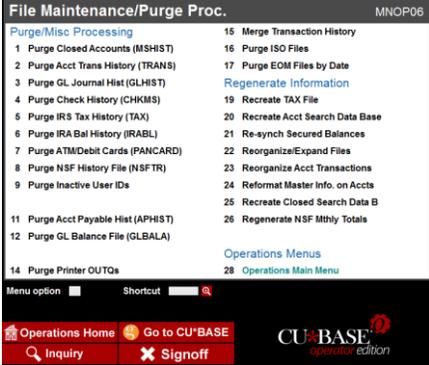
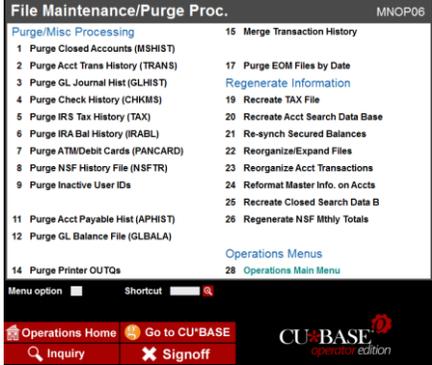
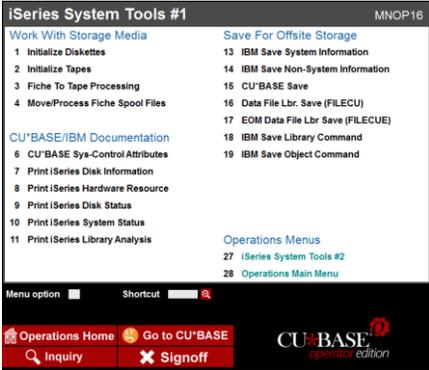
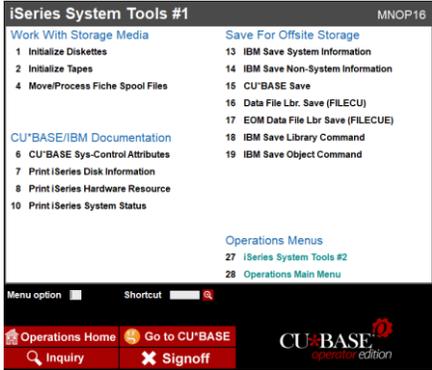
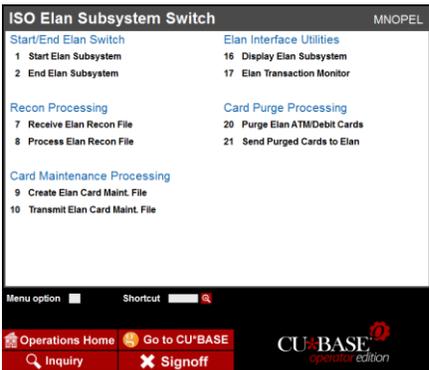
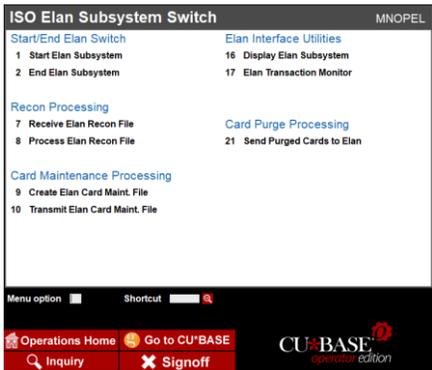
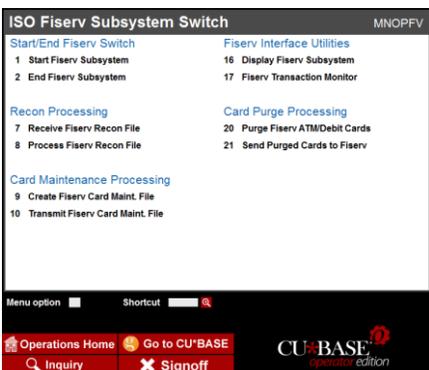
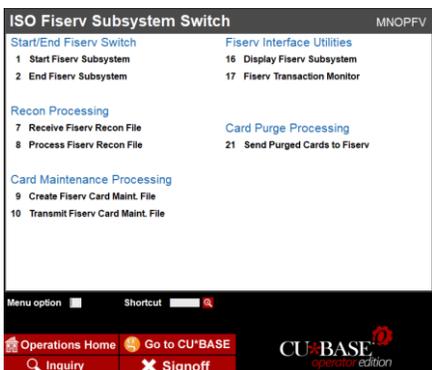


To adjust access to these commands:

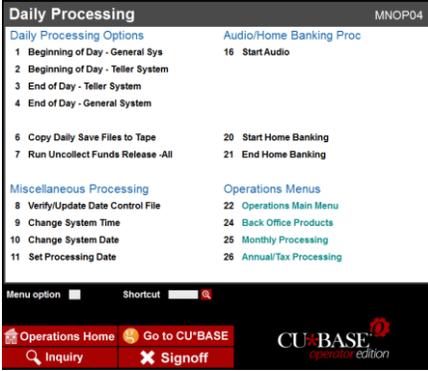
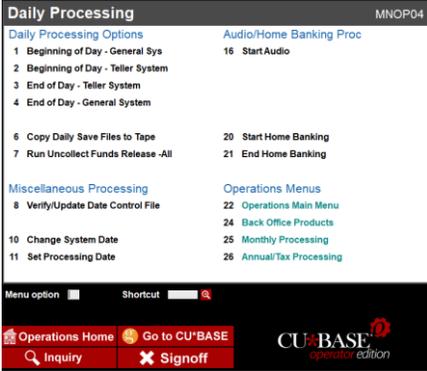
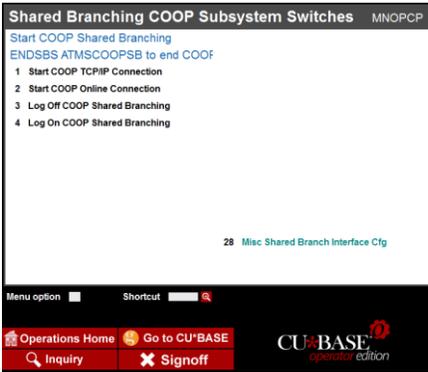
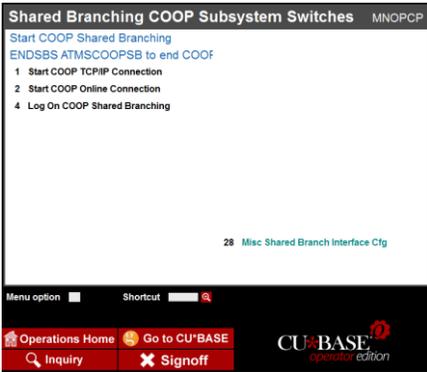
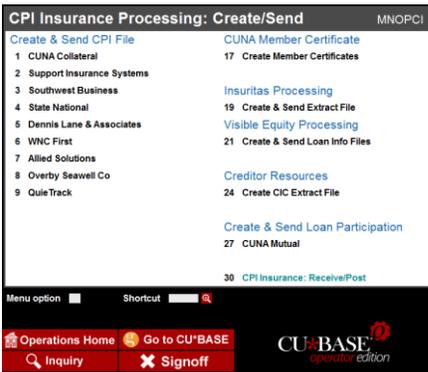
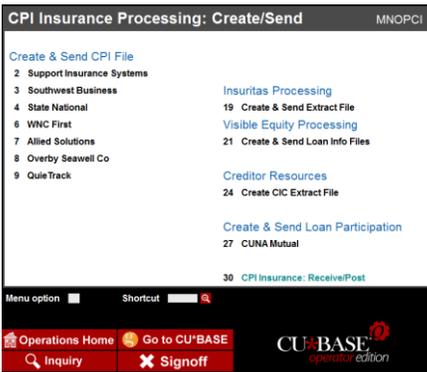
1. Navigate to OPER, go to MNOP12 and launch #23 Employee Security for OPER Cmds
2. Use **Oper Menu Security** (F2)
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

Menu Name	Old Menu	New Menu
<p>MNOPBV</p> <ul style="list-style-type: none"> <input type="checkbox"/> Added Option 19, Post MW Payments to Mbr Accts 		
<p>MNOP10</p> <ul style="list-style-type: none"> <input type="checkbox"/> Moved Household Database <input type="checkbox"/> Added Option 17, Create Billing for Credit Bureau <input type="checkbox"/> Added Option 18, Credit Bureau Merge Config <input type="checkbox"/> Added Option 19, Merge/Verif Cred Bureau Prccsing 		
<p>MNOP12</p> <ul style="list-style-type: none"> <input type="checkbox"/> Added Option 19, Insurance Provider Config <input type="checkbox"/> Added Option 20, Configure Xtend Reports 		

<p>MNOP06</p> <p><input type="checkbox"/> Removed Option 16, Purge ISO Files</p>		
<p>MNOP16</p> <p><input type="checkbox"/> Removed Option 11, Print iSeries Library Analysis</p> <p><input type="checkbox"/> Removed Option 3, Fiche to Tape Processing</p> <p><input type="checkbox"/> Removed Option 9, Print iSeries Disk Status</p>		
<p>MNOPEL</p> <p><input type="checkbox"/> Removed Option 20, Purge Elan ATM/Debit Cards</p>		
<p>MNOPFV</p> <p><input type="checkbox"/> Removed Option 20, Purge Fiserv ATM/Debit Cards</p>		

<p>MNOPFS</p> <p>❑ Removed Option 7, Log Off FSCC Online System</p>		
<p>MNOPCC</p> <p>❑ Removed Option 17, Create Positive Balance File</p>		
<p>MNOP21</p> <p>❑ Removed Option 16, Resend BP Post File After Recvry</p>		
<p>MNOP03</p> <p>❑ Removed Option 21, Prepare Disaster Recovery Backup</p>		

<p>MNOP04</p> <p><input type="checkbox"/> Removed Option 9, Change System Time</p>	 <p>Daily Processing MNOP04</p> <p>Daily Processing Options Audio/Home Banking Proc</p> <table border="0"> <tr> <td>1 Beginning of Day - General Sys</td> <td>16 Start Audio</td> </tr> <tr> <td>2 Beginning of Day - Teller System</td> <td></td> </tr> <tr> <td>3 End of Day - Teller System</td> <td></td> </tr> <tr> <td>4 End of Day - General System</td> <td></td> </tr> <tr> <td colspan="2"> </td> </tr> <tr> <td>6 Copy Daily Save Files to Tape</td> <td>20 Start Home Banking</td> </tr> <tr> <td>7 Run Uncollect Funds Release -All</td> <td>21 End Home Banking</td> </tr> <tr> <td colspan="2"> </td> </tr> <tr> <td>Miscellaneous Processing</td> <td>Operations Menu</td> </tr> <tr> <td>8 Verify/Update Date Control File</td> <td>22 Operations Main Menu</td> </tr> <tr> <td>9 Change System Time</td> <td>24 Back Office Products</td> </tr> <tr> <td>10 Change System Date</td> <td>25 Monthly Processing</td> </tr> <tr> <td>11 Set Processing Date</td> <td>26 Annual/Tax Processing</td> </tr> </table> <p>Menu option <input type="checkbox"/> Shortcut <input type="checkbox"/></p> <p>Operations Home Go to CU*BASE Inquiry Signoff</p>	1 Beginning of Day - General Sys	16 Start Audio	2 Beginning of Day - Teller System		3 End of Day - Teller System		4 End of Day - General System				6 Copy Daily Save Files to Tape	20 Start Home Banking	7 Run Uncollect Funds Release -All	21 End Home Banking			Miscellaneous Processing	Operations Menu	8 Verify/Update Date Control File	22 Operations Main Menu	9 Change System Time	24 Back Office Products	10 Change System Date	25 Monthly Processing	11 Set Processing Date	26 Annual/Tax Processing	 <p>Daily Processing MNOP04</p> <p>Daily Processing Options Audio/Home Banking Proc</p> <table border="0"> <tr> <td>1 Beginning of Day - General Sys</td> <td>16 Start Audio</td> </tr> <tr> <td>2 Beginning of Day - Teller System</td> <td></td> </tr> <tr> <td>3 End of Day - Teller System</td> <td></td> </tr> <tr> <td>4 End of Day - General System</td> <td></td> </tr> <tr> <td colspan="2"> </td> </tr> <tr> <td>6 Copy Daily Save Files to Tape</td> <td>20 Start Home Banking</td> </tr> <tr> <td>7 Run Uncollect Funds Release -All</td> <td>21 End Home Banking</td> </tr> <tr> <td colspan="2"> </td> </tr> <tr> <td>Miscellaneous Processing</td> <td>Operations Menu</td> </tr> <tr> <td>8 Verify/Update Date Control File</td> <td>22 Operations Main Menu</td> </tr> <tr> <td>10 Change System Date</td> <td>24 Back Office Products</td> </tr> <tr> <td>11 Set Processing Date</td> <td>25 Monthly Processing</td> </tr> <tr> <td></td> <td>26 Annual/Tax Processing</td> </tr> </table> <p>Menu option <input type="checkbox"/> Shortcut <input type="checkbox"/></p> <p>Operations Home Go to CU*BASE Inquiry Signoff</p>	1 Beginning of Day - General Sys	16 Start Audio	2 Beginning of Day - Teller System		3 End of Day - Teller System		4 End of Day - General System				6 Copy Daily Save Files to Tape	20 Start Home Banking	7 Run Uncollect Funds Release -All	21 End Home Banking			Miscellaneous Processing	Operations Menu	8 Verify/Update Date Control File	22 Operations Main Menu	10 Change System Date	24 Back Office Products	11 Set Processing Date	25 Monthly Processing		26 Annual/Tax Processing
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