19.03 Imaging Solutions Software Release

Beta	Online	In-House
December 8, 2018	**March 18, 2019**	**March 18, 2019**

What is this release?

This release is the 19.03 Imaging Solutions release for online, enhanced online, and in-house release managed clients. Some features do not apply to all three types of clients. Refer to the symbols within the document for details.

How do I get this release?

In-House Managed Clients: Imaging Solutions will be contacting you to schedule the update of your system for this release starting March 18, 2019.

Have an in-house imaging server, but are not a Release Managed client? Sign up for Release Management today and we will waive the fee for the first year! Other options are also available. Contact Imaging Solutions for details at imaging@cuanswers.com.

Enhanced Online/Online Clients: Imaging Solutions will deploy your release on March 18, 2019.

If you have any questions, please email us at imaging@cuanswers.com.

ProDOC

eDS Packages Remembers Signer information

Currently with eDS Packages the user creating the package must fill out the signers information for each document. Now the signer's information is collected when you create the EDS package. Then when you add the next form to the EDS package, the system automatically brings in the name, email, authorization code, and signer method. It also gives you the opportunity to change and/or remove signers through the new drop down in the "Name" field (shown below).

Send Signing, Reference and Request Documents through eDOCSignature

Now using the eDOCSignature website, you now can send documents out for signing, attach reference documents (documents requiring no signature), and request documents from members. This feature is available from the *Document Management* page and the *Upload Documents* page in the eSign website (shown below).

Request Documents through Packages

Now users can request documents from members during the packages process. Simply select the form, click "Request Doc," and fill out the required information. When the eSign is packaged and sent out, the member will be prompted to upload the document you asked for. The document will then be available to review in the package after the signer signed.
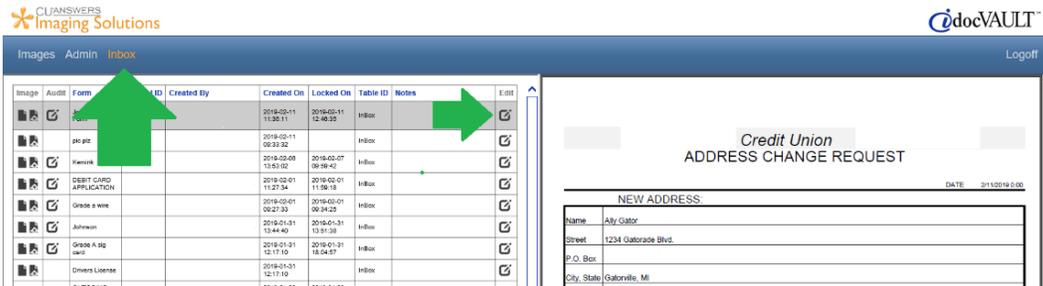
CU*Spy iDocVault

New Look!

iDocVAULT got a makeover! It now looks and runs smoother.

Inbox Feature for Electronic Documents Returning to iDocVAULT

From the *Inbox* tab in the eSign Website in iDocVAULT, Enhanced Online credit unions can now move the documents out to request signatures from members. After members have completed their documents, the documents move to iDocVAULT, which then verifies and move/index the documents for archival.
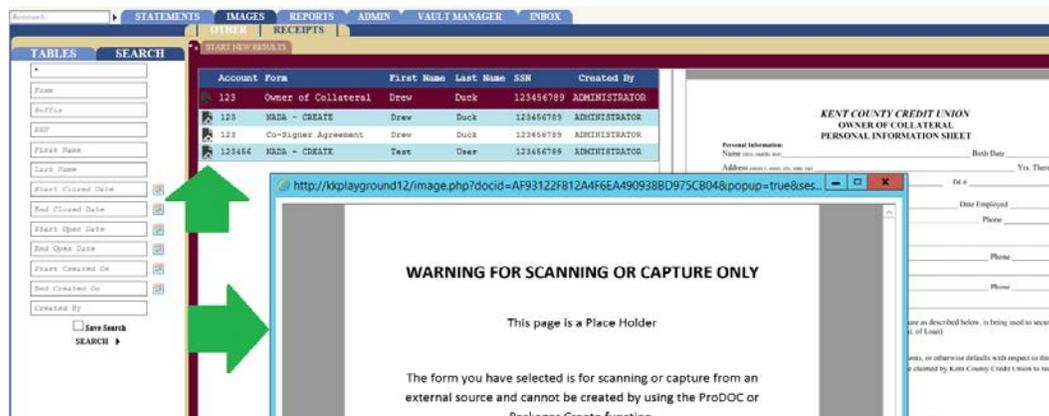

InHouse iDocVAULT

View Multiple Documents at the Same Time in iDocVAULT

Currently you can only view images in idocVAULT in the right pane, which restricts you to viewing only one image at a time. With this release we have added two new icons in the left panel that allow you to you select whether to view the image in the right pane (the current method) or to pop out the image in a separate window (a new feature!). Now you can view multiple forms at the same time and more easily view the entire image.

Software Versions

Below are the versions currently in use with this release:

Product	New Version
2020COLD	7.5.0.0

2020COLD Reports Install	7.5.0.0
2020DOC	7.5.0.2
2020DOC Install	7.5.0.2
ArchiveISO	7.5.0.1
ArchiveJobControler	7.5.0.1
ArchiveViewer	7.3.2.5
AutoImportCon	7.5.0.1
CBR Processor	7.5.0.0
ConState	7.5.0.4
Doclib	2.2.3.2
Doclib Config	2.2.3.2
Document Server	7.5.0.7
EsignDoc	7.5.0.7
iDocVault (In-House)	8.5.0.5
iDocVault (online)	7.4.0.6
IntelliSweep	7.5.0.0
IntelliSweepAdmin.exe	7.5.0.0
ISAPI/Gateway	7.3.1.15
ISAPI/Web Portal	7.5.0.3
iSweep.exe	7.5.0.3
iSweepAdmin.exe	7.5.0.3
Job Management Service	1.1.0.14
Member Document Portal	1.0.0.28
MySQLConfig	8.5.0.11
ProDOC	7.5.0.24
ProDOC MSI	7.5.0.21
RAP	8.5.0.9
RIP	8.5.0.1
Security Manager	7.5.0.4
Statements	7.5.0.4
Statements Install	7.5.0.4
Vault Manager	1.1.5

For additional details on version changes please contact Imaging Solutions.