Analytics Booth
Features and Services Upgrade

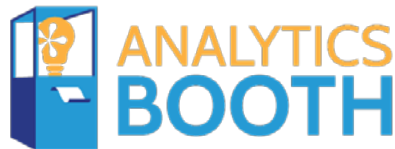| Team	Release #	To be released to:	On date:
Asterisk Intelligence	**AB_19.02**	Online CUs	**February 25, 2019**

ASTERISK INTELLIGENCE

ai@cuanswers.com
1-800-327-3478 x870
cuanswers.com/solutions/asterisk-intelligence/

Feature Availability Key

✅ You'll see it immediately
✏️ You'll need to activate it
💲 There may be related fees

ANALYTICS BOOTH

Powered by Asterisk Intelligence

The Asterisk Intelligence team is excited to present these Analytics Booth enhancements. Subscribers that are CU*BASE Online credit unions will receive the entirety of this release on February 25. Note that certain enhancements, due to the complex integration, are not yet available to Self-Processing or Site-Four clients. We will announce more details soon on when these clients will receive these upgrades.

Not an Analytics Booth subscriber?
Visit the store: *https://store.cuanswers.com/store/asterisk-intelligence/analytics-booth/*

Interested in Learning More About This Release?
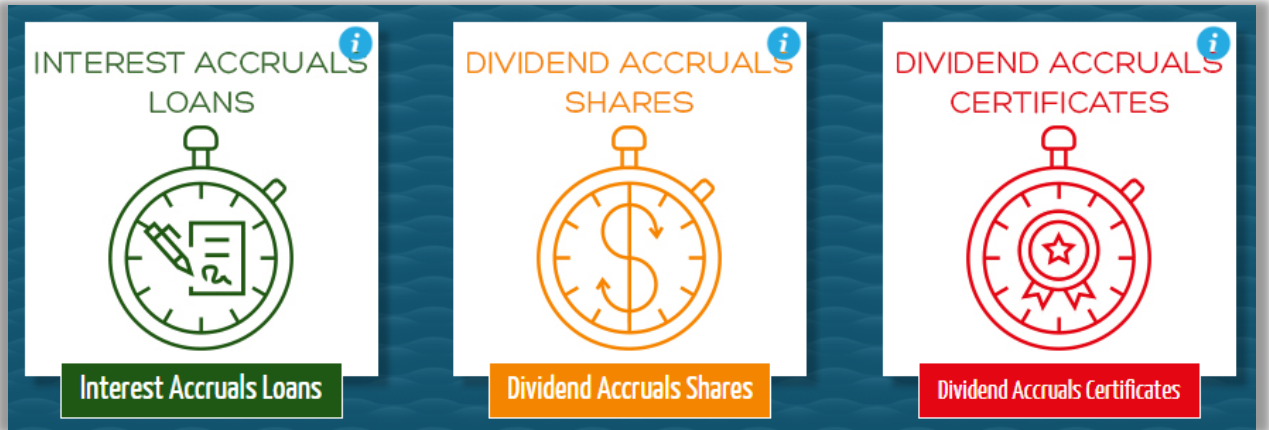Join the Asterisk Intelligence team for a training webinar!

Wednesday, February 27
3:00 – 4:00 PM ET
Register Today

https://www.cuanswers.com/resources/edu/courses/syllabi/?course=SE.2018.12

In This Release

☑ Now Available: Accrual Dashboards for Loans, Shares, and Certificates

They're here! We're proud to unveil the Interest Accruals (Loans), Dividend Accruals (Shares), and Dividend Accruals (Certificate) dashboards in your Analytics Booth. These dashboards give powerful insight into your credit union's daily accrual activity, and takes your daily accrual monitoring to the next level by introducing historical trending, built in analysis, and deeper level of detail providing you with greater insight into your operations and the health of your portfolios.

☑ View CU*BASE Dashboards in Analytics Booth at the Click of a Button – Yes, Even Dashboards with Private Data!

*Feature only available for CU*BASE Online Credit Unions*

Have you ever wanted to use your Analytics Booth data analysis tools on a CU*BASE dashboard? Prefer an Analytics Booth graphic over a CU*BASE one? How about view your member data on the web in Analytics Booth, securely and privately? We're ready and happy to announce that you now can, as a long awaited architectural integration with CU*BASE is set to revolutionize the Analytics Booth experience.

This release will provide five new **Web View** buttons within CU*BASE that when selected will launch subscribers to the associated dashboard in Analytics Booth.

- **Tool #552** *New/Closed/All Accounts Dashboard*
- **Tool #595** *Portfolio Analysis – Loans*
- **Tool #1160** *Shares Accruals Dashboard*
- **Tool #1165** *Certificate Accruals Dashboard*
- **Tool #1170** *Loan Interest Accruals Dashboard*

These web view dashboards provide additional tools to subscribers to analyze data that can only be found in Analytics booth, including more screen real estate to view more data at one time, different filters

and graphics, and new ways to understand the data. Non-subscribers will be presented with a splash page.

Not only is this integration opening new doors for your data into the powerful abilities of Analytics Booth, the most challenging and most rewarding outcome of these new tools is the groundbreaking ability to view private data in your Analytics Booth! Beginning with the *New/Closed/All Accounts Dashboard*, this web view button launches an authenticated connection over a private server, allowing you to view your credit union's member data on the web – our proving ground for a new frontier for the capabilities of CU*BASE and web integration.

Note that viewing private data on the web comes with a bit of give and take; while we can provide more data options on the web than CU*BASE may be able to, such as Optics information, there will not be any CSV download buttons for any dashboard that contains member data.

See a web view button on a dashboard not listed? They're coming soon! Be sure to stay tuned for additional web view dashboards that will be released throughout 2019.
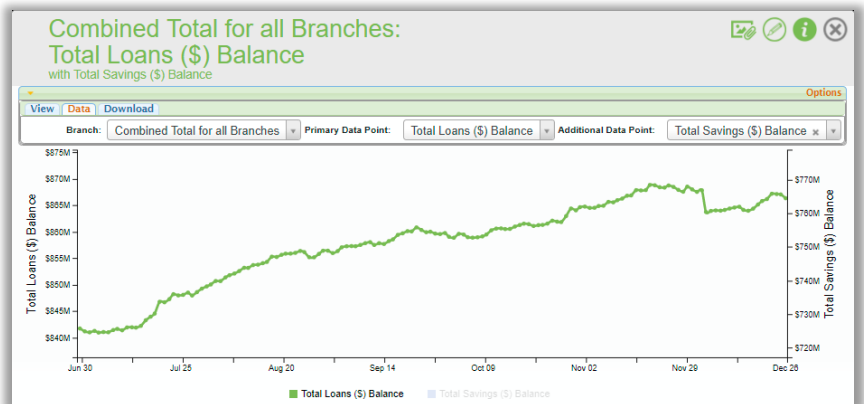
☑ Power Lines, A New Visual Analytics Tool

**Feature only available for CU*BASE Online Credit Unions*
Read More: Visual Analytics Tools

Power Lines is another new integration with CU*BASE that will rocket us into the future. Using the Trend lines built for you each day in Analytics Booth, Power Line is a new CU*BASE button that will launch an immediate trend line graph in Analytics Booth to help you better understand your data.

This release will unveil the first Power Line button within **Tool #595 Portfolio Analysis – Loans.** As with the Web View button, **t**hese

Power Lines are being added to many CU*BASE dashboards and will be introduced as time goes on.

☑ Improved Verbiage When Viewing Calculations

We have improved the verbiage when using tools within Analytics Booth to view calculations. When right clicking a column, the option will now describe the calculation performed, and is labeled "% of Total", as selecting this option will deliver the percentage of the total for the specified entry, instead of "Vertical Analysis" (though the analysis is still of the vertical column!)

✅ Sunday Data Now Available in Analytics Booth

Read More: 24/7 Processing with OpsEngine

As CU*Answers introduces more processing options with expanded time zones and seven day processing, we can now provide data in Analytics Booth from Sunday. A full week's worth of data is now at your fingertips, 24/7/365, as long as you're opted-in to 7-Day Processing!

END