December 2019

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of December.

EFT Modifications

- 45333   Create and implement process to purge credit card member detail records that have zeros for current balance and current YTD totals.
- 51438   Enhancement to Wrong Address handling to include alternate address when ordering ATM/Debit Cards.
- 51475   CO-OP Mastercard Incremental Authorizations are no longer being declined by real-time ATM/POS messaging host.
- 52067   Removed the link to identify if a Merchant Category Code is an Incremental Authorization Merchant.
- 52588   Embossed name is no longer showing as primary member when the card was actually ordered as the secondaries name.

Enhancements

- 45156   Created an API for Contact Preferences.
- 49637   Updated subsidiary category, department and G/L Code Configurations.
- 51115   Added an internal tool for Credit Card Cash Back Enrollment Floods.
- 51817   Enhancements to the Ops Tax Dashboard.

GOLD Modifications

- 52520   GOLD CTE theme is displaying properly past login panel.
- 52633   Adjusted text in Tool 141 Online Banking Summary Dashboard so I is not hidden behind new graph button.
- 52642   Removed archived options from Tracker Type Def. screens.
- 52655   Adjusted self-directed data floods to correctly handle the new conditional options to "specify" or "pull from my table".
- 52666   Retention months column are now displaying only when appropriate in tool 277 – tracker configuration.
- 52701   Adjusted the handling of the protected print flag on the co-applicant's prior income.

- 52704   Where Your Members Borrow is properly documenting the number of creditors.
- 52713   Updated the wording on the Automated Holds Config screen.
- 52731   Removed "optional" label next to Company ID on Tool 368 for ACH posting.
- 52780   Corrected column sorting in 332 Database Search Assistant
- 52798   Eliminated error message in the enrollment fee input field in the Bill Pay Service Charge Code screen.
- 52786   Corrected conditional verbiage on the insurance field on the loan app for various insurance/debt protection selections.
- 52890   Adjusted panel to display correctly if Credit Card BIN is set to multi-pan.
- 52891   Adjusted It's Me 247 link in Network Link pop up to correctly route to It's Me 247.
- 52903   Added configuration block in GOLD's CU settings file for Site-Four.
- 52904   Restored GOLD initialization "Failsafe" for handling unexpected CU IDs.

Modifications

- 51622   Revised transaction descriptions on Escrow transaction to eliminate notation of 'tax'.
- 52281   Added Additional Tax reports to Monthly Archive Job to Place on CDs.
- 52667   Changes to allow mid-month statement print using current month data rather than end of month.
- 52684   Eliminated an extra spool file record when creating a vendor file.
- 42434   Negative numbers are no longer getting into the household employment data during maintenance, as well as income frequency is being checked properly.
- 51858   Updated Table Descriptions to be clearer and describe the purpose of the table.
- 52238   2019 Tax Forms Import and Display Updates for Online Statements.
- 52483   Added an edit to an escrow payee maintenance screen for valid state ID verification.
- 52647   Created a one-time flood to set the Purge Tracker flag to Y in online credit unions in preparation for activating the purge process.
- 50908   Eliminated record lock error when executing ACH Distribution Maintenance.
- 51963   A2A limit checking in AFT program will now correctly calculate

the amount to be evaluated against current request for A2A transfer by eliminating failed attempts.

- 52877   Update to allow the ability to unenroll a member from bill pay when the checking account is closed.
- 50553   Update to prevent screen from locking up during Loan Application process when trying to select the 'Print' button on the Employment/Income Sources screen.

Warranty Modification/Adjustment

- 51309   Employee Security Tool Assignments screens will now hide custom programs if no CUIDs have been assigned.
- 51723   Change to bank secrecy tool 984 to allow more than one user at a time.
- 51874   Change to save primary phone number from name/address maintenance when no phones existed before.
- 52045   Eliminated error in the zip code Field in Denial Notice Program.
- 52604   Changed wording on an edit so the entire verbiage is visible on the GOLD panel.
- 52682   Activation portion of ANR program is now looking at appropriate configuration for the ACH parameter.
- 52718   Allow updates to closed account types in the tax maintenance Program.
- 52683   Corrected redirect for power lines to the proper webpage for unsubsribed credit unions in Analytics Booth.

Web Enhancements

- 48014   Mobile Apps - Mobile 2.0 and up: Corrected Android/iOS Support tablet rotation when in landscape position.
- 50240   Mobile 4.0: Native Message Center for Android & iOS.
- 50294   Mobile Apps: Added Vantage Credit Scores to Mobile Apps using Credit Score API.