November 2019

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of November.

EFT Modifications

- 50986   Changed PSCU email notification to print on the Operations report instead of sending emails to the EFT team.
- 51000   Corrected the automated RECON file purge process to prevent file locking on subsequent RECON runs.
- 52074   Modified the ATM/Debit/Credit Card posting program to lock the member's record sooner and keep it locked until the transaction is posted.
- 51405   Updated batch maintenance transmission report to include STAR/PSCU credit card maintenance.
- 51756   For CO-OP Shared Branching - updated to ignore the special character of " \ " if in the Code Word field on the Membership Profile Additional Info table.
- 51427   Update to display "Status Not Found" in the CC maintenance screen when the credit card's status code does not exist in PANBCS.

Enhancements

- 50090   Created archive files for Member, Credit Card, and Mortgage statement flat files along with a custom purge program.

GOLD Modifications

- 52478   Updated job class lookup screen to allow selection and lookup of recommended tools.
- 52491   Eliminated sporadic display of Phone Operator Comments box when entering memberships.

Internal Enhancements

- 50183   Created a process to purge ISO PUSH Exceptions

Internal Modifications

- 49987   Updated Kasasa EOM Processing to Create a Summary File and Create an EOM Copy of this data.
- 51960   Obsoleted unused backup programs from CU*BASE.

Modifications

- 51308   Modified ANR negative balance activation program to improve Performance.
- 51856   Modifications to tool 159 file maintenance inquiry to run more efficiently.
- 52098   Updated CPI programs to accommodate dates beyond 2040.
- 52453   Eliminated debt to income error in loan creation.
- 41857   Updated the Bill Payment Batch Posting program to use the correct transaction code based on the application type of the member account.
- 48819   Update to HSA field to populate in transaction history file for bill pay transactions when appropriate.
- 50252   STAR/PSCU – Removed the support of debit and credit card status code changes from the CARD maintenance process.
- 50528   Updated the underwriter code email to include the employee name that's applied to the code.
- 50714   Added a new internal option for Audit Link to allow corrections for CTRs when needed.
- 50862   Updated the stop payment program to populate the fee waiver history properly when existing records are updated.
- 51653   Ran a program to correct enrollment dates for eStatements if the member's eStatement option shows as unenrolled.
- 51771   Extended red flag message to indicate the configured number of days from Tool #750.
- 51808   Report Automation Dashboard now shows Print Check Register as LCKTB.
- 51845   Cleaned up records with account base 0 in the secondary names table to avoid invalid data when printing blank forms.
- 52145   Made changes to mortgage tax files for tax year 2019 due to 1098 reg changes from IRS.
- 52259   Change to variable rate notices to allow printing for a larger number of notices.
- 52429   Adjusted how the credit card multi-pan sequence and card numbers are displaying.
- 52566   Updated Check Order Info for check printing solutions to have case-sensitive vector string.
- 52119   Corrected occasional display issue with the HSA posting code

- 51646   description in 'Additional Transaction Information'.
- 51646   Modified ACH receive process to stop if 'TEST BATCH' is in the file header record.
- 51695   Updated Loan risk score analysis report #679 to use the approver ID when loan officer is selected.
- 52595   Adjustment to display both account base and member name when enrolling into bill pay using Tool #14.
- 51959   Removed creation of logical TAXADD from CU*BASE.
- 52639   Increased array index in Loan Tracking File for CUNA.
- 51404   Change to make sure all reason codes for password changes in tool #14 write to the history table.
- 52406   Changed the edits for MidAlantic ACH receive to report duplicate if both debits and credits are equal.
- 52449   Update to allow gender to be 'other' when creating a non-member record.
- 52511   Eliminated errors in some of the OTB Payment programs.
- 52617   Eliminated shared insurance report array index error.
- 52623   Modified iPay daily receive to display CU's with $0, set default status to receive and include CU# and name on reports.
- 52653   Adjusted the iPay bill pay enrollment to include institution ID.
- 52472   Update to show full program name in the display for the CU File Maintenance inquiry in Tool #159.
- 52651   Updated statement archive program to eliminate copy command error.

Software Enhancements

- 45848   Set the framework in CU*BASE for a credit union to receive bill pay services from more than one vendor.

Warranty Modification/Adjustment

- 51811   Eliminated duplicate record error when adding multiple investment GL codes.
- 52470   Updated Skip-A-Pay to process correctly if the member has the exact amount available for the fee.
- 45456   Updated the Bill Pay program to correct the decimal position for ANR fee amounts writing to the fee waiver history.
- 47843   MOP Memberships "Welcome New Member" comment now follows Credit Union Defined Retention Configuration.
- 49812   Modified Bill Pay Posting Programs to prevent NSF Fee being flagged as a 'Reversed' Transaction in TRANS1/HTRANS1.

- 51600   The leading zero is no longer being dropped from addresses on a check processed from a CFT record.
- 52225   Modified ATM activity dashboard so that data displays when common bonds is selected.
- 52418   Selection for authorized user option is now available using tool 12 with multi-pan.
- 52443   Eliminated member error in message center caused by a blank line.
- 52514   Corrected where the emboss name is blank on secondary credit card orders for multi PAN processing only with FIS and JHA.
- 52523   Share rate maintenance is now updating tiered rates if user adds new tiers.
- 52524   Corrected the APY on plateau products when viewing in the rate maintenance screen.

Web Modification

- 52118   Update to prevent corrupted file results from It'sMyBiz Transaction Downloads by adding missing double-quote to the amount field.
- 52455   It's Me 247 Desktop: Square widget no longer displays scrollbars in Firefox.