August 2019

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of August.

Architectural Changes

- 51651   Eliminated file locking in the menu system.

EFT Modifications

- 51276   Updated the sort for LPAN Summary Reports (LPANTX2, LPANTX3).
- 51603   Updated Shazam card status message formats for card controls.

Modifications

- 50552   Account type is now populated in Teller when serving a joint owner to ensure that the correct name prints on the receipt.
- 51166   Modified credit report configuration to allow credit pull fields to show on screens.
- 51545   Created a process to deliver NMS reports.
- 51568   Eliminated electronic checklist intermittent error.
- 47115   Modified the ProDOC SSO CL (used by auto-launch) to avoid errors for workstations without ProDOC or CU's with in-house vaults.
- 49942   Update to prevent "Relationship to Applicant" from appearing in the Loan App Check Results for the Primary Applicant.
- 50671   Adjusted edit on CTR when you have on whose behalf transaction was conducted.
- 50839   Updated national shared branch program to prevent file locks during stand in.
- 51171   Update to clear shared branching file nightly so that account reversals do not produce a "no response" error message.
- 51787   Corrected internal view build for EOM so that the listing does not print in the clients output queue.
- 51841   Updated statement fee calculation to include fees processed from custom programs when needed.
- 50222   Update to bypass amortization of loan payment change if the

number of payments remaining is less than 1 for variable rate changes.

- 51063   5300 Call Report – Modified the logic for the Position to Account code feature to recognize the NCUA's new Account Code format.
- 51816   Corrected Learn From Peer Network Rate Analysis so that user does not receive array index error.
- 51018   Modified A/P History maintenance screen to avoid "Entry is Required" warning so it doesn't display before the user has attempted to save data.
- 50754   Update to Prevent records from writing out to CUFMAINT if non-member records were viewed, but no changes were made.
- 51435   Updated program to print financials to launch new file transfer tool when selecting the export function.
- 51216   Corrected verbiage on new First-Time setup configuration screen for online banking.
- 51400   Added warning to close account process if account being closed is enrolled in Bill Pay.
- 51823   Corrected logic in draft receive programs to complete the receive process when user hit F5-process.
- 51745   Activated ACH configuration #2 for upcoming FRB rules changes.
- 51804   Added override to FILExx/INSMS in the CUNA Audit file send process.
- 50678   5300 Ratio Calculation Update – Net Long Term Assets/Total Assets.
- 51666   Update to support an updated file layout from iPay for the Bill Pay Monthly Billing File (SAF) according to the attached specs.
- 51904   Improved performance for Patriot Officer File Extracts.

Warranty Modification/Adjustment

- 50937   Changed debit card round up enrollment to allow both SH and SD application types via the new account creation process.
- 50940   Changed logic for assigning suffix for FDI Trackers.
- 51751   Shared branching flag is now properly being sent on the CTR to FinCEN.
- 51809   Eliminated OFAC SDN data match listing error.
- 49244   Update to properly display E-Statement totals on the Statement Reconciliation Dashboard.
- 50583   Update to display co-applicant data with 'My Other Accounts' feature in inquiry and phone operator.
- 48500   Added all fields to export option for E-Statement enrollment

- 51096   Corrected the name display issue when changing SSNs for credit report pull from the Open/Update Memberships tool.
- 51244   Update to display IRA dividend applications as filter option in Tool #552 – New/Closed/All Accounts Dashboard.
- 49469   Corrected vendor notice generation when there are multiple events for the same form.
- 51916   Corrected Statement Dashboard to properly count Members with eStatement and Printed Statements.
- 50683   Update to allow user to use the export feature within tool 166 Auto Transfer report to create a database file in QUERYxx.
- 51272   Update to Denial Notice to accommodate zip codes with leading zeroes.
- 51310   Update to allow exact payoff amount to be transferred online to loans that are allowed to make principal only payments.
- 51661   Correction made so loans are no longer created with a blank payment frequency.
- 51453   Update to exclude organizational accounts from Age Fee Waiver when using 'Check' Feature within Phone Operator.

Web Modifications

- 51443   It's Me Mobile Web: Corrected redirection for email update with Payveris P2P when member's pill pay is not Payveris.
- 51721   It's Me 247 Desktop: Update to allow COOP vendor to set primary account to complete the enrollment process.
- 51748   Billpay checking account nicknames are now updating for Payveris users.
- 51829   Updated Corporate One Check Image API call to be compatible with system upgrades to their image archive.