

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of July.

EFT Modifications

- 48308 Building new ISO merchant code reference files.
- 49716 Modification to card controls API to filter out plastics that do not have a status.
- 50686 Adding a pop-up message to ATM/debit card maintenance for foreign and invalid addresses.
- 46041 Corrected the posting program for Online Credit Card Deposit transactions by posting to the loan as a payment.
- 51437 Updated ISO Posting process to log an Exception error when a required object does not exist for Push Notifications.

Modifications

- 50338 Update to display process description within Smart Operator Log instead of *UNKNOWN description for 1099MISC processing.
- 50670 Added total count of 1099SAs to LTAXSA report.
- 51499 Included all self-processors in Analytics Booth alerts data collection.
- 51493 Corrected typo in Patriot Officer program to allow for files to be purged.
- 44849 Added purge program for records in TCD/TCR error log.
- 47440 Implemented a solution to redo the closed sequence code counters for credit card rate changes to eliminate error when the max number is reached.
- 48854 Account history API modifications to reduce response times for member transaction history.
- 49074 Removed table from stand-in configuration process.
- 47082 Adjusted the loans to include filter in the collections dashboard to update loan counts per segment.
- 50063 Added edits to the Dividend application and member maintenance to not allow a change in APLTYP.
- 50815 Added Next payment date to the critical field monitoring.
- 51006 Added account security to personal banker.
- 50884 Change to prevent Error Message in Tool 596 Portfolio Analysis

savings when using Organize by application type or dividend application.

- 50505 Change to stop closed date information from a recently closed account record from populating to an active record when copying secondary information to all accounts.
- 50865 Adjusted new membership OFAC scan to include new loan last name field.
- 50402 Changed the process for IPAY billing file as IPAY will no longer support the Agent site where CU*A downloads the monthly IPAY billing file.
- 50452 Added edit to not allow hex characters in the underwriting comments
- 51007 Default a 'N' into the Require e-Statement Enrollment on the Qualified Dividends Configuration when blank.
- 51067 Updated data files sent to AFG to add new fields.
- 51090 Resolved the record lock with Accounts Payable Processing.
- 51422 ACH file Monthly backup to tape enhancement to assure that archive is done when backup is complete.
- 51497 Resolved three fields in the Marquis file extract that were not accurate.
- 50843 Added additional data elements to the Online payment file sent to MLIVE.
- 51627 Added a monitor for attempt to copy empty file on CTE refresh Process.
- 50429 Eliminated the joint owner Comments from sometimes appearing on an additional signer record.
- 50888 Update to allow memberships to be closed if the ATM or debit cards are hot or closed.
- 51421 Updated tax merge program to allow selection of one type of 5498 record.
- 51457 Eliminated error in the new OpsEngine ACH dashboard when attempting display records when the volume exceeds 9,999.
- 51111 Eliminated references in programs for an obsolete port.
- 50409 Modifications to error response code module to clear previous error codes.
- 51668 Updated TNB/OTB Balance & Status program to remove hard-coded reference.
- 51720 Eliminated the extraneous records showing in the user ID audit tool #933.
- 50896 Updated the code for the payment change option through Tool #51 misc. loan maintenance to write as a manual change.

Enhancements

- 49820 Credit Card Statement Enhancements – revise fee/interest disclosure sections.
- 48403 Created an API for Loan Rates for Authenticated Members.

Warranty Modification/Adjustment

- 51470 Modified daily Analytics Booth data collection to not move data from the static loan pool monthly processing.
- 50457 Update to prevent OFAC audit tracker from dropping characters from organizational account names on member trackers.
- 51360 RDC IQ posting program now uses the current system date and not the job date when updating the MEMBERx tables.
- 50733 The reported Date of Birth for Authorized signers is now populating properly in the Metro II credit reporting file.
- 50774 Corrected position of the data allowing waiver of starter checks in SYSCTL.
- 50591 Modification to allow co-borrower only single coverage debit protection for when the primary is above the maximum age of eligibility.
- 50663 Expiration Date will now display correctly on the Emboss/Order History screen when using view option only.
- 51022 National Shared branch detail now shows in the bank secrecy screen designated with a ** in the shared branch field.
- 51355 Modified static loan pool programs to handle dates correctly.
- 51659 Updated overdraft posting program to lock members accounts when writing NSF count records.
- 49147 Corrected memberships that were showing blank Membership Designation IDs.
- 51225 National Shared Branch Teller Withdrawals no longer allows teller to post if proc code is entered next to the wrong account type.
- 50451 Updated certificate dividend check stub to reflect the correct interest rate for the certificate when the CD has matured.

Web Modifications

- 51159 It's Me Mobile: Update to handle when Fiserv accounts have no Nicknames.
- 51442 It's Me Mobile Web: Update to allow user to edit payment date to scheduled bill pay payments in mobile.

- 51633 It's Me Desktop: Removed links to French and Spanish help PDFs in the Help Nav.
- 51642 It's Me Desktop: Removed 500 error in the SSO from MOP.