

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of February.

EFT Modifications

- 43746 Updated the search functionality within the ISOCTL3 configuration.
- 49845 Validated the existence of the SEED card attached to a credit card when in the card maintenance process.
- 49689 Removed spaces at the end of the handshake 800-message used to connect with FSCC to receive the CU Participation file.

Modifications

- 46915 Updated the CTE refresh process to be able to run in repetitive mode.
- 48764 Removed the ISA/Foreign currency conversion fees from the ATM Service Charge Rebate Program.
- 50037 Eliminated an error in FIDM file creation when a CU is not configured.
- 50206 On the update IRS information (update TAX file), there was a change made to the edit in order to allow tax classification for student loans when applicable.
- 50129 Eliminated an occasional error message when performing a check reconciliation in Tool #324.
- 48696 Removed ratios from the 5300 call report ratios dashboard that are no longer applicable.
- 50330 Added additional columns to the Alert Control table to support business rule changes for Analytics Booth.
- 49772 Added insurance premium values for debt protection and insurance to the stored procedure for ready-to-book integrations.
- 49851 Adjusted Tool #984 Work Daily BSA/CTR activity to accommodate members with over 32,000 audit trackers.
- 49632 Opt In/Opt out is no longer causing database locks due to program SQL commit settings.
- 50392 Corrected access issues to credit union rate boards through API.
- 49066 When linking a loan to an indirect dealer, it is now using the

disbursement limit instead of the balance to calculate the reserve amount.

- 50474 Updated Xtend mortgage statement email file to include extra info that is included in the estatement file.
- 49247 Changed the LELOG and LFMLOG reports to pull data using the activity date.

Enhancements

- 48404 Created an API for CD rates for authenticated members.
- 49283 Enhanced the CD Product Configuration Report to add pending rate changes in Tool #635.
- 45161 Created an API for tiered services.

Warranty Modification/Adjustment

- 48463 Eliminated the divide by zero error in the investment maturity analysis report.
- 49069 Updated the personal banker PIB password reset program to eliminate an error message received in certain situations.
- 50283 Updated both loan insurance and debt protection to default correctly into a loan application.
- 49000 Updated the indirect lending dashboard to allow for the deletion of items when there are both open and closed loans with the same suffix.
- 49046 Updated the Common Bonds Analysis from the open/closed dashboard to populate data correctly when using the CD type filter.
- 50317 Corrected email addresses in the CUNA file to properly report blanks when no e-mail address is available.
- 50251 Eliminated an error in batch process for CTRs.
- 50290 Eliminated an error when running end of day teller by assuring that the time written to BSA files is a positive value.
- 50224 Corrected the "target for numeric operation too small" message which occasionally appeared in Model Yield & Cost Projections.
- 50004 Dashboard: Teller Activity will now display summary data older than 3 months.
- 50121 Corrected 2 member reach programs to select unique account Numbers.
- 49874 Corrected budget modeling to show the correct G/L account after performing an update to a different G/L account.
- 50263 Experian direct credit and decision model process now properly

- 50382 populates credit score and paper grade in a loan request. Eliminated copy file error for Patriot Officer process when running EOM.
- 50410 Eliminated an error when adding a new CTR with multiple people Involved.
- 50265 Corrected possible locking issues in Opt in/out feature from the API.
- 49323 Eliminated duplicate record errors in name/address information where a phone number exists for a non-member record with the same account base.
- 50394 Updated the RDC interactive/real time posting process to use the primary description.
- 49358 Update to eliminate zero account # records in MASTPH when adding a joint owner and copying the primary address to a non-member record.
- 49266 Added logic to the indirect loan reserve report to allow EOM-only reports to be created when using the job queue.
- 50513 Expanded the trans sequence number size for credit card Ave Daily Balance calculation.
- 49991 Update to prevent tracker inquiry screen from updating the tracker closed sequence number.

Web Enhancements

- 46718 Created an API to update account nicknames in online banking.

Analytics Booth Enhancements

- 47340 Eliminated page lock when an internal user views a trend graph for a CU that is a non-subscriber.
- 47354 Created "Loan Interest Accruals" dashboard that mimics the functionality of a CU*BASE dashboard by same name.
- 47401 Created "Share Dividend Accruals" dashboard that mimics the functionality of a CU*BASE dashboard by same name.
- 47402 Created "Certificate Dividend Accruals" dashboard that mimics the functionality of a CU*Base dashboard by same name.
- 47453 Eliminated an error when editing a member email address via Member Management and an email already exists.
- 48824 Created a web-version New/Closed/All Accounts Dashboard for the Private Network.
- 49359 Created an organizational access CONNECTION between CU*BASE and single self-contained Analytics Booth Dashboards.

- 49797 Corrected an error message that appears in Analytics Booth when attempting to view alerts defined for a member.
- 49998 Changed Analytics Booth web programs to utilize the time zone that has been added to Alerts and Dashboard tables.
- 50024 Created self-contained web dashboards for loan, share, and certificate accruals.
- 50025 Created self-contained web dashboards for loan, savings, and certificate portfolios.
- 50284 Changed Analytics Booth context menu verbiage from Vertical Analysis to Percent of Total.