

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	18.07	Online CUs	July 15, 2018
		Site-Four	July 15, 2018
		Self-Processors	August 6-7, 2018

### ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

#### From the Home Page:

1. Click 
2. Choose **\_NEWTOOLS**
3. Click Select or 

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

#### In Employee Security:

1. Launch **Tool #327 CU\*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **\_NEWTOOLS**
5. Click Select or 

### NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Recommended For
356	View Electronic Dep Hold Group Config	Member Service Manager, EFT
479	Loans Paid Ahead Analysis Dashboard (Replacing <i>Loans Paid Ahead Analysis Report</i> )	Lending
1145	ATM Service Charge Rebate Configuration	Member Service Managers, EFT
1150	Indirect Loan Reserves Report	Lending
1160	Shares Accruals Dashboard	Database Administrator
1165	Certificate Accruals Dashboard	Database Administrator
1170	Loan Interest Accruals Dashboard	Database Administrator
1210	Self-Directed Data Floods	Database Administrator
1215	View Self Directed Data Floods Config	<i>Data Center Tool Only</i>
1216	Self-Directed Data Floods Configuration	<i>Data Center Tool Only</i>
1315	Why Your Members Call	Database Administrators, Call Center Managers, Branch Managers
1320	Card Activity Rebates Configuration	Member Service Managers, EFT
1330	Phone Label Configuration	Member Service Managers, Database Administrator
1892	View Fraud Alert/Blocked Persons List	Compliance Officers, Member Service Manager

## MENU CHANGES: CU\*BASE OPERATOR EDITION

**For self-processing credit union clients only.**



To adjust access to these commands:

1. Navigate to OPER, go to MNOP12 and launch **#23 Employee Security for OPER Cmds**
2. Use **Oper Menu Security (F2)**
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

Menu Name	Old Menu	New Menu
<p><b>MNOPBV</b></p> <p><input type="checkbox"/> Added #24 Post SWBC Payments to Mbr Accts</p>		
<p><b>MNOP12</b></p> <p><input type="checkbox"/> Added #18 Corp One Draft Returns Config</p> <p><input type="checkbox"/> Added #19 eDOC Transmission Config</p>		

END