

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of December.

EFT Modifications

- 49548 Update to send phone number changes processed in inquiry to the Credit Card Vendor to keep the systems in sync.
- 49629 Added a second verification level when attempting to match ATM Debit Credit authorization and completions for WorldPay/Vantiv.
- 49648 Updated ISO unknown routing entry process for ELAN to properly format the return message.
- 49590 Updated to send asterisk for the Account Status Code for card maintenance changes to ELAN.
- 49872 Adjusted the push notifications process to handle scenarios where a credit union's activity rules have been deleted.

Modifications

- 41839 Corrected a typo in a message type for tiered service fee waivers for statement fees.
- 48601 Joint Owners is now being populated on Membership from MAP site when opened from Tool #13.
- 49419 Added checks for Credit Unions not using the PIB profile default record.
- 49565 Updated CU*Spy programs to include certain credit unions for Site Four.
- 49695 Per the FIDM Method 1 File Format, the account balance field will now show trailing negative signs for negative balance.
- 47964 Added capability to suppress inactive status codes from the card status code configuration.
- 48331 Adjusted program to give a user friendly error if the CU has a DW library but the user does not have authority.
- 48460 Removed Analytics Booth data collection from End of Day.
- 48736 Changed Open Membership final screen to allow input into the Due Diligence field in ADD mode.
- 49379 Overlay Change to Generic Price You Pay for Credit Forms.
- 49848 Eliminated error from budget year comparison build program when processing over large credit union.

- 49598 Eliminated a hard error in EOD when the CD portion of the members total savings balance is more than 100%.
- 49898 Redeployment of the CU*BASE Maintenance billing report.
- 49935 Updated Near-Time RDC to set proper library lists and return response codes for errors properly.
- 49937 Modified the stand-in program for national shared branching.
- 49771 Updated the BLG Receive process to write out smart operator.
- 47984 Loan Officer Worksheet summary screen is now correctly showing values as on the printed form.
- 49779 Update to allow CU*Talk to transfer funds to someone not in their transfer control list when internal member transfers are configured as "Both E & M" in OPER.
- 49692 Added JWalk version checking back in PGOLD.
- 49730 Changed the ACH receive program to make sure all files are deleted on the IFS once the files are brought in.
- 49091 Error message received when accessing a subsidiary configuration of Vendor/Agent was eliminated.
- 48941 Added an edit to the print new/closed subsidiary, detailed to validate the entry of the month/year to process and not accept 0000.
- 49979 Updated FinCEN personal file layout to eliminate an error received during the upload of FinCEN.

Enhancements

- 40934 Created an API for Credit Union Feature listing.
- 46755 Added the ability for FSCC and CUSC to run in Stand-In.

GOLD Screen Modifications

- 49601 Corrected the sort capability on the screen to allow tool assignment.
- 49684 Increased window size to display all Send Day options within Master Library of Member Connect Messages screen in OPER.
- 49687 Adjusted the tab movement in teller so that if a user enters only ID and password before enter, the cursor moves to the account number field.
- 49718 Corrected GOLD message that occasionally appears in Query.
- 49720 Modified 'UW Comments' screen on existing loan apps so that it no longer selects all of the previously entered text.
- 49721 Skip a pay program member Opt-in is now allowing suffixes to populate in GOLD screen and to choose where to take the fee.

- 49725 Modifications for Tool #896 – Update IRA Balance Information to correct selection of record.
- 49752 Update to prevent Tool #505 Member PIN/Password Change History Screen from dropping to green.
- 49754 Corrected where the card activation fields box is displayed when the client isn't configured for multi-pan credit card processing.
- 49756 5 digit tool numbers are now displaying correctly.
- 49760 Corrected cursor selection of next suggested product images on phone operator screen.
- 49809 Added GOLD back to query on file selection status screen.
- 49858 Year End Guide Link updated for CU*South Credit Unions.

Internal Modifications

- 43014 Expanded the sequence number constrictions for when a credit union and/or a BIN is added to the ISOCTL2 file. Also added edits to the EFT Tool box to ensure the DATAQ exists when updating or adding a record to that same file.
- 45561 Created views for the tax processing dashboard to increase efficiency and decrease table time.
- 47980 Corrected issues with data center programs for 5498-ESA processing.
- 48573 Changed toolbox to display appropriate name as blank in the toolbox security when record is not found.

Software Enhancements

- 47694 Added buttons in GOLD to prepare for future web-version accrual dashboards to be accessible from CU*BASE.

Warranty Modification/Adjustment

- 49704 Corrected Investment Activity Report to show all activity as selected.
- 48443 Updated the lease loan amortization to reflect the residual balance as final payment.
- 48935 Updated risk score analysis report parameters to use dates entered for processing month instead of current files.
- 49649 Corrected employee security audit report to not show full access to tools 1, 6 and 7 when access has been deleted.
- 49671 Changed membership update screen to eliminate the conflict between the last contact date and secondary name fields.
- 49587 Adjusted the number of days accrued field for the loan accrual

dashboard when finding loans with manual maintenance moving accrual date in the past.

- 49899 Update to Loan Quoter to allow zero amount in Balloon Loan final payment field.
- 49516 Change to ATM and RDC processes to update the new uncollected hold data in the table.
- 49077 Data no longer disappears in the Teller Activity Dashboard after clicking any column header to sort.
- 49242 Update to tighten up the logic in UPIN for creating message center messages about password changes so that only an actual password change triggers the writing of the message and the sending of an email.
- 49017 AP Vendor List is now updating correctly when vendors are suspended.

Web Modifications

- 48789 It's Me 247 Desktop: modification to display proper disabled button state for login widgets.
- 49134 It's Me 247 Desktop: modified credit score smart messaging to work when Savvy Money has been enabled.
- 49306 It's Me 247: restructured logging to prevent serialization exceptions in production.
- 49681 It's Me 247 Desktop: update to allow foreign address changes without having to modify the zip code.