

The CU\*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of November.

## Modifications

- 48346 Created a version of the export program that will work with Data Warehouse libraries.
- 48594 Added an edit in the round up maintenance program to stop a user from activating round up without entering a receiving account.
- 48688 Updated programs that use Loan Report Selection file to allow simultaneous processing.
- 48726 Updated Blocked Persons Option in tool 15 and 20 to navigate to the view only version of the blocked person's list.
- 49535 Added ROBOT processing logic to A2A AFT single run program.
- 47423 Added a new location for yearend loan balances to allow us to populate 1098 data for beginning of year balance for newly converted credit unions.
- 48561 Updated the Interest Accrual Calculator to use the configured printer when selecting the print button.
- 49241 Updated the ACH repost function to not write out to Smart Operator.
- 49579 Modified Experian Decision Model to properly handle co-applicant credit reports.
- 48846 Modified the soft pull batch upload program to accept a 0 score.
- 49469 Investment with multiple call dates now prints once on investment Maturity Report.
- 49222 Corrected the process that creates/updates default PIB records and randomly adds additional records.
- 48678 Updated member account maintenance program to function when online credit card files do not exist for the credit union.
- 49691 Updated PMBRFBOCL to do an override to access the DIWARN file in the QUERYxx library.
- 47954 Modified program using qualified create, read, update, delete modules to simulate using the library list.
- 48379 Updated the PDLQ3 delinquency calculation exceptions to reflect onetime payment loans.

## EFT Modifications

- 43333 MANDATE Fiserv: MasterCard and Visa announced that they are extending the usage of Incremental Authorizations to all Merchant Types. Remove the merchant type to determine if the transaction is an Incremental Authorization.
- 47970 Corrected the display of the confirm prompt window when a share suffix is attached as the funding and/or checking suffix.
- 49383 Changed Warm Lost Deny card status to send a revoke do not capture card message to Vantiv in batch maintenance.
- 49421 Update to send daily limit information to Shazam when a card record status is changed to Active on CU\*Base.
- 47613 Mandate JHA – Update to begin sending all account types tied to the PAN for Debit and Credit accounts in the Positive Balance file.
- 48297 When ordering a new credit card, the emboss style now defaults in the card order screen as specified in the Credit Card BIN configuration.
- 48869 Changed the locations where ISOVEND table resides and adjust program to pull from library list.
- 49295 When building the credit card batch file for batch maintenance, update to clean the name work field before capturing the emboss name for card orders for CO-OP only.
- 47156 ATM/DBT Exception Listing is now listing all the CU\*BASE Denials correctly.
- 48288 Corrected name format sent to JHA/PEMCO in batch maintenance on debit cards for accounts with an MO designation type.
- 48790 Added an edit check to reconciliation date on update check history – Tool #889.
- 48626 When a credit card suffix is closed, no new credit cards can now be opened and attached to the closed suffix.
- 49534 Adjusted ELAN Push Notifications processing for card not present.
- 49729 Changed the status values that are sent on WARM status codes that mean not to capture the card for Worldpay card maintenance only.

## GOLD Screen Modifications

- 48536 LegaSuite 8.2 Windows Client update.
- 49518 Updated GOLD homepage graphics.

- 49539 Modified the flow of using the 'Tab' function key when issuing a corporate check from teller processing.
- 49544 Updated GOLD screen to have unique shortcuts for 'SUB-ACCOUNT MAINTENANCE' and 'PULL CREDIT REPORT' both using 'U'.
- 49661 Modified GOLD screen over Custom Fields (Define Result Fields) screen in Query to correct a dropping screen.

## Internal Modifications

- 49690 Updated the weekly ISO purge process to ignore the PUSH record in ISOCTL1.

## Software Enhancements

- 48781 Update to store the Employee ID in the investments transaction history table.
- 47861 Updates so that Transaction Activity for Line-Of-Credit Loans is captured in participation loan settlement.

## Warranty Modification/Adjustment

- 49510 Updated the collateral information stored procedure to point to the correct program.
- 49572 Eliminated error in CTR when address fields are blank or Unknown.
- 48019 Corrected the reversal program to correctly hold secured shares when configured using to hold according to disbursement limit.
- 48277 Updated MOP process program to create a household record for new memberships.
- 48537 Updated A2A's built in Phone Operator to follow the limits built in Online Mobile Text Banking configuration.
- 48639 Eliminated bad data that can cause an error in the Audit File Maintenance option.
- 48205 When a share/CD secured loan is being paid by A2A the secured amount is no longer increasing by the new current balance.
- 49505 Eliminated error when in secondary names of phone op and viewing a person.
- 49514 Correct balances are now returned when End of Month comparison selected for Participation Loan Balance Verification Report.
- 49564 Misc. Member Forms are now properly printing State ID in Member Address Line.

- 49554 Eliminated program message when adding a secondary name through Tool #3 Updated Membership Info.
- 49561 When accessing custom fields from loan maintenance, the field label for review date on the loan maintenance screen will now stay stable.
- 49584 CTR form – CU\*BASE is now ignoring the entry of “-” in the account number field and eliminate errors.
- 48139 Vacation club suffixes are no longer closing upon club expiration.
- 48521 Changed information written to SECAUD to avoid invalid employee ID entries.
- 48968 Modified the fee waiver program to waive OTB Savings correctly without including Online Credit Card Accounts.
- 49630 Updated dealer delinquency report programs to allow for simultaneous processing.
- 49654 Adjusted the OPER shortcut to assure this is only available for data center employees.
- 49662 Updated the 1099C maintenance program to pull the descriptions in properly to the screen.
- 49676 Eliminated an error in Accounts Payable Open Payables Report when running multiple times consecutively.
- 48656 Bill pay posting program will now honor the non-fee tolerance limit used by the automated non-return configuration.
- 49641 CTR screen is now allowing for a blank slate on the form of identification when it is a passport.