

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of June.

Modifications

- 45391 Cleared out orphaned GL journal entries to eliminate occasional errors when unposting entries.
- 46820 Updated the shared branch configuration table with new fields from S/B Automated Funds Settlement Project.
- 48098 Removed loan, share, and certificate accruals data transfer from using snapshot library.
- 48099 Update made to transfer loan, share, and certificate accrual to web server.
- 46322 Update to clear SnapShot libraries when doing a roll as well as changed authority when creating a new library.
- 48217 Update to optimize programs to run faster within the API environment.
- 46733 Eliminated duplicate record error when working with existing member loan application.
- 46298 Credit Card Rate Maintenance is now immediately writing the change to tracking maintenance.
- 46692 Added account suffix to report LFMLOG generated by Tool #644 – Print File Maintenance Report.
- 47439 Updated the credit card definition program to allow the creation of promo buckets after maintaining a master bucket.
- 48275 Change to open payable report to show report headers even when records are not found and corrected the vendor selection.
- 47086 Added MEMBER6 loans to various participation loan related reports.
- 47447 Modified the write-off program when a contract carriable code is attached to update the category in the loan contract.

EFT Modifications

- 46640 Modified STAR message handler to return blanks instead of incorrect card numbers in MSGPAN.
- 46642 Updated the ISO fraud tool to match incoming/outgoing messages by Reference Number and Sequence Number.

- 46685 Updated the alternate address program to check for the existence of MNTTRACK and MNTTRKCC before processing.
- 47326 Changes now appear in GOLD when using ATM/Debit Card Maintenance to update a card record.
- 48150 Corrected NAME1 format for business accounts to correctly calculate the length of the business name for ICI cards.
- 47107 Updated instant issue for VISA DPS to obey flag to not order and PIN when indicated.
- 45330 Updated ATM Debit Card Transaction Summary report to pull the correct vendor and GL.
- 46998 Added additional validations to shared branching transactions when looking to approve or deny the transaction.
- 48325 Added substring to PAN to determine the BIN from the inbound message when the outbound message is missing the PAN in the internal Fraud Monitoring System.
- 46365 Added credit card order status type "Card Order Skipped" for when Save and Skip Card Order is used.

Internal Enhancements

- 47313 Added an edit to MNOPFT #8 to require selection.

Imaging Modifications

- 45037 Update to prevent ProDOC from retaining MySQL connections for long periods of time and dropping after timeouts.
- 45068 Update to support multiple tables in orphan entries report in Vault Manager.
- 45087 Modified Update Document Index to display document IDs in summary file.
- 45088 Update to create the master JMS table when MySQL config is run.
- 45345 Vault manager maintenance updates.
- 45514 Added 'ProDOC Update Package Indexes' permission to ProDOC.
- 45515 Update to allow additional date formats in ProDOC Package Manager.
- 45564 Update to allow additional date formats in ProDOC Package Manager.
- 46266 Corrected redundant Save Confirmation in ProDOC package configuration manager.
- 46267 ProDOC no longer overwrites existing document indexes without warning when a document is saved to a package.

- 46343 Member statements no longer fail to render as HTML in Member Document Portal when HTTP response headers are in arbitrary order.
- 47033 Updated iSweep to handle heartbeat update when connection is lost.
- 47042 Updated mortgage statements to page break correctly when there are multiple statements, to allow the same account number to be displayed on one piece of paper in the Member Document Portal.
- 47045 Updated CBRPROCESSOR to have better error handling when credit union bureau files are sent to import twice and deleted once.
- 47060 Upgraded MySQL and PHP to latest supported versions for major releases.
- 47315 Credit Card Statements Payment Coupon is now properly displaying correct information when combining multiple statements in Member Document Portal.

Imaging Enhancements

- 45086 Creation of monthly receipt table setup and configuration processes in 2020DOC.
- 45199 Added Vault Manager event reporting to eSignDOC
- 45279 Implemented LZW compression within ProDOC when capturing documents.
- 45721 Added task automations for archival systems.
- 45725 Update to support SMTP credentials for JMS email configuration.
- 45726 Added vault manager notifications for orphan document scans.
- 45727 Improved the format of notifications to increase readability and clarity.
- 45733 ProDOC document indexing updates for packages, dates, and image cleanup.
- 46256 Created documentation components for Vault Manager settings.
- 46257 Added Pending Search and Filter interface to ProDOC.
- 46258 Improvements to the way documents are viewed on the Portal.

Warranty Modification/Adjustment

- 46987 Modified FNMA participation loan setup to edit against workfile dates and retain the proper investor cycle.
- 47831 Corrected the edit on inquiry screen when an employee tries to access their own HSA Balance File Information.

- 47862 Adjusted the Reg CC hold days populating the uncollected hold record for RDC to use the next day when configured to do so.
- 48286 CTR location amounts now correctly append previous data if multiple transactions are posted in the same branch on the same day.
- 48291 Updated how the stand-in library name is determined for members logging in and accepting the User Agreement during stand-in processing, and eliminates incorrect status resulting on MASTER records.
- 46569 Corrected posting entries for Loan Lease Sales tax.
- 48246 The Audit Disabled/Inactive PIN/Password Report is no longer resulting in a blank report.
- 48359 Corrected the population of the CTR status field when editing an existing CTR record.
- 43835 Updated branch detail drill-down to reflect the temporary calculated figures when accessed via the "calculated this pass" flow.
- 47294 Corrected the displaying of budget comparisons by month to always display dollars correctly.
- 48232 Added checks to clear CU username required flags after certain next step codes.
- 48441 Changed edit validation for multiple persons when locking down CTR.
- 48103 Change to marketing club loan benefits to properly pay on accounts with escrows.
- 47582 Corrected 'Link Forms to Products' feature when a new membership is created through Tool #13.
- 47863 Updated the automated reporting save option setting for multiple category selections to save properly.
- 48238 Updated the date field in download for dashboard when exporting an Uncollected Funds Report.

Architectural Changes

- 48182 Update to optimize the database access utilized by the It's Me 247 password reset process to a low CPU utilization.