August 2017

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of August.

Web Enhancements

- 36642   It's Me 247 – Account API
- 36643   It's Me 247 – Transaction API
- 40882   Creation of API for Password History
- 40954   Creation of API for retrieving rates for account products
- 43399   Creation of API for Forgot Password
- 44302   Addition of validation to assure email addresses that are submitted via API meet the standard email address formatting rules

EFT Modifications

- 45353   COOP Shared Branching Statement Inquiry is now correctly working on requests larger than 10
- 45006   Update to prevent emboss name from being blank during ATM/Debit and Credit Card orders
- 45239   Increased the reconciliation restrictions on the maximum number of pages for the Vendor Reconciliation Recon to Online Match reports
- 45634   Corrected records where credit cards are being created with missing date information
- 45434   Updated instant issue batch maintenance records for COOP to be updates instead of adds
- 45729   Update to allow the card stock field for credit cards to be blank
- 38050   Updated programming for positive balance files for card sequencing if applicable and for classification of overdraft amounts.
- 45658   Updated programs to ensure transactions are stopped if the credit union has limit checking activated on the BIN and the member exceeds the daily limit regardless if they have the funds available

GOLD Modifications

- 45481   Removed tip from the Send Cass Certification File GOLD screen as it is no longer relevant
- 45444   Eliminated occurrences where the wrong options were taken when clicking on the tool #

- 45379   Updated help links from GOLD to read https
- 45375   Eliminated GOLD Script error from the Instant Issue Screen
- 45366   Selecting 'M' to send Statements to CU*SPY is now sending the correct data to the host
- 45325   Updated graphics on the CU*Base home screen
- 45305   The Process button is now displaying correctly in the ACH return option
- 45293   Update to GOLD to no longer display an Add function key when in view mode for misc post code configuration
- 45287   Update to show error message indicators on the Smart Messages config screen
- 45278   Update to allow resequencing when using WRKACTJOB in TOOLBOX
- 45244   Eliminated tiered services level error when trying to create negative balance levels
- 45123   Corrected +/- value from holding when updating index formula to zero
- 44386   Eliminated error when resetting the percentage to 0 in the transaction by delivery channel screen

Internal Modifications

- 45612   Added generic screen for statement transmission to third party statement transmit programs
- 45812   Increased the size of the display subfiles for Network community maintenance
- 45739   Changed the update process for FSCC so the files are collected with CUSC
- 45837   Update to handle NMS workstations the same as data center employee workstations

New Safeguard to Avoid Error

- 45261   Added edit to prevent a user's 2 character ID from being deleted on the same day they had teller activity

Modifications

- 43886   Removed error when trying to reverse a Misc. Receipt OTB teller transaction
- 44918   Corrected the Historical Data Capture for My CU Today Plus when gathering G/L balance information in some instances when there were missing months

- 44602   Eliminated error when adding a semi-monthly frequency on an AFT loan payment
- 45186   Corrected next due dates on printed loan coupons for loans using semi-monthly payment frequency for the 15th and 30th of the month.
- 40575   Modification to Generic Short Loan Application – GAP1
- 45652   Update to allow more than 2 AFT's to be added when the Transfer To and From Account Information is an exact match
- 44118   Updated the LATTR Report to show correct information for CFTs that are configured for processing
- 45543   Eliminated error message when posting an in-house check on an account with a large volume of transaction history
- 45467   Corrected the title of the Create Escrow Analysis Screen
- 45524   Eliminated program message when running the Loan Interest Analysis report by allowing larger grand total values
- 45557   Corrected display issue on the OTB Product Type Configuration GOLD Screen
- 44828   Changed smart operator for bill pay (potential dups) for files with less than 10 transactions to be a complete match
- 45503   Updated to prevent CU user reports from being routed to printer P1
- 30907   Update to allow work file for individual loan payment settlement on the current day for P360 participation loans
- 45832   Eliminated error in Where Your Members Branch dashboard when presenting an empty screen
- 45860   Changes made to Analytics Booth 3 and 10 year trends to speed the data collection process.