The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of May.

Enhancements

- 29261   Changed the decision active period within the decision/approval matrix (MNCNEC, #22) from months to days
- 37694   Added an "Export All" option to Where Your Members Shop
- 37742-44   Update to identify pinless pin transactions and to allow them to be excluded them from the service charge counter – Vantiv, JHA, & FISERV
- 37803   Expanded routing number fields in the master parameters
- 38639   Update to allow for masking of account numbers on misc. member account forms
- 38712   Update to provide the ability for clients to add additional information about the tables/columns for only their review and use
- 40051   Added ACH deposits to ANR activation/reactivation program
- 40107   RDC Process Enhancement
- 41281   Expanded the contingent liability analysis report to include construction loans and the contingent liability trend summary to include all loan process types
- 41367   Differentiated between ATM PIN and Merchant PIN for service charge groups
- 41496   Eliminated the individual CU ACH Debit/Credit Confirmation window
- 41636   Added transaction count numbers to the maintenance screen for ATM and Debit Cards
- 42002   Expanded in house/on-us check numbers from 5 to 7 digits
- 42220   Update to allow escrow processing on loan categories for closed end loans to provide accurate configuration for manufactured homes
- 42408   Added ability to assign loan open account reason codes
- 42411   Enhancement to automatically generate a tracker for phone operator payoff requests
- 42412   Addition of a tracker feature to allow for reassigning of follow ups
- 42509   Qualified Dividend Enhancements – added qualifying activity for all sub accounts
- 42617   Improvements to Loan Application workflow – added command keys
- 42618   Enhanced sort options in the daily ACH exceptions
- 42794   Added access point for Member Sales Information to Member Rate Maintenance for loans

- 42836   Statement style fees – added new Chase the Money feature
- 42855   Added opt-out/unsubscribe processing from imported file
- 42969   Update to default the account base on new ATM/Debit Card Orders
- 42979   Enhancements to Where Your Members Shop
- 42982   Added "member is blocked from shared branching for xx more calendar days" to the Misc Info tab in inquiry
- 43005   Created a view-only version of the Statement Styles config so it can be linked to/from the Fee Income/Waivers dashboard
- 43102   Created a prototype of Loan Accrual Information for to start capturing date for future My CU Today Plus functionality
- 43244   Database Inquiry Tool – Added an identifier for views
- 43444   Added print envelope feature to non-member maintenance screen
- 43454   Developed database for account level custom data fields
- 43455   Developed database for membership level custom data fields
- 43463   Added controls for update capability through Inquiry
- 44232   Added a confirmation screen when selecting to batch post warehoused payrolls
- 44209   Added a flag to bypass amortization by delivery channel for incoming loan applications sent by external origination systems in preparation for future enhancement
- 44219   Added a 1099-SA report output to the 1099/1098 Tax information verification report
- 44503   Expanded the SECAUD table for longer device IDs and tool number from the new navigation

Web Enhancements

- 35230   ItsMe247 Backend Update - MVC conversion - Transfers
- 35236   ItsMe247 Backend Update - MVC conversion - Master Page (Global Template)
- 35238   ItsMe247 Backend Update - MVC conversion - Various Root Pages
- 35239   ItsMe247 Backend Update - MVC conversion - Rebase & Cleanup ItsMe
- 41886   Added an option to disable bill pay in mobile banking
- 41828   Created a deployment process around versioning for Online Banking websites for staging releases
- 42035   Update to allow for enrollment in text banking in It's Me 247 Mobile Web
- 43809   Added the Integration CU identifier to CU*Base CU master file for use when interacting with Integrations APIs
- 44829   Corrected the timestamp displayed on the Member Vote page in Online Banking

Presentation Changes

- 44433   Added screen title on GOLD panel for Post NSF fees
- 44668   Created a dialog box on the escrow analysis configuration screen to state that changes made during the processing period may have an adverse effect
- 44703   Fixed Asset closing screen no longer drops
- 44733   Updated cubase_launcher.exe – no longer ignores configured GOLD version
- 44759   Update to Tool 465 – screen is now correctly displaying insurance codes on the right side of the screen
- 44769   Update to wording on GOLD panel 1431
- 44773   Training library no longer dropping to white screen – can now correctly enter credentials
- 44784   Enhanced excel report to read All Records for Credit Report Data Mining Dashboard
- 44786   Corrected spelling error on Gold Panel 2750
- 44788   Customer Profile Maintenance now correctly backs up in GOLD
- 44791   User Defined fields in Tool 934 is no longer dropping to green
- 44816   Miscellaneous OPER screens are no longer dropping to Green
- 44842   The option to change or copy is correctly displaying in Master Library of Member Connect Messages
- 44855   GOLD Release Inquiry is now correctly collecting workstation data
- 44887   Eliminated GOLD Script error from the instant issue screen
- 44907   Corrected the search field when doing a look up for insurance agents
- 44919   Canned Query Screen for Delinquent Loans is correctly displaying field names
- 44983   Open-Closed membership analysis is no longer duplicating chart when exporting to PDF
- 45007   Total fees for assessed is now displaying on the fee history dashboard correctly

Internal Enhancements

- 42946   New utility to find who or what is locking an object
- 42969   Created utility to find who or what is locking an IFS object, as well as added to Toolbox
- 44193   Updated Toolbox Save Library option to allow user to choose compression type

Imaging Modifications

- 43621   Disabled MVSB for Shared Branch Receipts

Web Modifications

- 44829   Corrected the timestamp displayed on the member vote page in Online Banking

EFT Modifications

- 44826   Update to eliminate sending of credit limit in batch maintenance file to Vantiv for new core credit union
- 44963   Updated purge program to look at close date instead of 'equal to today'
- 43795   Update to account security to include Update/Order online credit cards
- 43890   Added an option to not send maintenance when ordering an online credit card

Internal Modifications

- 41673   Update to column descriptions in FILEXX tables
- 43021   Update to record maintenance to CUXREF file in CUMSTAUDIT file
- 45165   Updated purge programs to close SQL cursors properly

Modifications

- 44147   Update to loan amortization program for a new CUNA Mutual's Single Premium Loan Insurance formula
- 44030   Update to Journal History Inquiry to include location/branch number of '99' when viewing entries for all branches
- 44095   Removed counters for Reg E Opt-In/Out maintenance from prompting the red alert message when there are changes to the member's contact information
- 44926   Update to eliminate leading zeros from account numbers in Closed Loan Query
- 44218   HSA contributions report now flags over-limit records
- 45011   Memberships/Accounts that have a blank REG E Opt-In/Out flag are now being treated as Opt out rather than Opt In.
- 44055   Eliminated error when attempting to access Online Credit Card configurations when no Credit Card BINs exist

- 44664   Update to CUNA Loan Participation tracking file name to indicate the month/year to process entered on the option screen request
- 38047   Update to draft posting and online transfer programs to minimize the hold on files and avoid locks
- 42552   Corrected a spelling error for New Jersey to avoid issues in the bill pay system
- 43022   Update to allow skipping of master greeting when working online membership applications
- 43159   Update to allow for a negative value in the checking and savings balance fields in the Income Summary tab of the loan
- 43607   The online banking screen within the loan product config now displays the 2nd optional term field
- 43653   Added a decimal indicator to the "Change of" % input fields on the Credit Score History Analysis dashboard
- 43721   Modification to default the last 7 periods into the 5300 call report ratio dashboard
- 43738   The Unlock Date field in loan application is now functioning properly
- 43860   Eliminated invalid record created in maintenance when a user orders a new debit card and then maintains a different card in GOLD
- 43950   Added a check to make sure a BIN is suspended before it can be deleted
- 43964   Eliminated duplicate screen name on E-statement enrollment report and indemnification vs. membership analysis
- 44128   Minor verbiage change to participation loan window used when creating government investor file
- 44138   Updated to correct duplicate screen ID to allow for help topic to display correctly
- 44228   Update to OFAC Scan – Automatically runs the name when creating a non-member organization
- 44294   The city and state on a non-member organization's previous address correctly saves is user enter changes
- 44496   Update to remove W-Mail checkbox from CU Master Definition panel
- 44742   Eliminated screen edit when adding multiple CFT records in a row
- 44785   Updated Generic Real Estate Price to Pay for Credit Form per regulation