

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of April.

Enhancements

- 42831 Created web versions of the 10 year and 3 year trends by GL account
- 42743 Created a web version of the GL variance analysis
- 42728 Created a loan portfolio web application
- 42832 Created a web version of the View/analyze CU Budget in CU*BASE
- 42742 Created a web version of Analyze Savings and Certificate Portfolio
- 43980 Start capturing data for closed loans for the Imaging purge process in Release 17.05

Web Enhancements

- 43381 Updated PHP framework for Integrations web applications
- 44442 Updated XT Direct to poll for decisions concurrently to eliminate delays
- 44678 Changed API validation for ChatterYak to handle numeric types for campaigns and grouping
- 44704 Adjustments to My CU Today for framework upgrade

Presentation Changes

- 44699 Modification to display the workstation ID in the About your Application option
- 44687 Replaced the image for the Active Beta option
- 44670 Corrected the display of the Verify ID button in teller for some of the color themes
- 44661 Eliminated the GOLD script error from the comparative tiered scoring analysis screen
- 44653 Adjusted the text in the employee profile to better explain the branch and corp ID fields as items to be excluded
- 44639 Added Add button from the Customer profile staff maintenance screen
- 44633 Eliminated an invalid format error when entering a variable rate code and tabbing to the next field

- 44632 Eliminated an invalid format error when entering data into fields in Time Card maintenance
- 44627 Print icon on tools menu now functioning properly
- 44638 Adjusted the technique of gathering and displaying CUID and workstation ID on home page and other panels

Internal Enhancements

- 42453 Combined the statement creation process into 1 step to make more efficient

Imaging Modifications

- 43758 Changed Vault Manager to allow a cancellation of jobs when needed
- 44553 Reduce the frequency of the MVSB heartbeat to better display appropriate events
- 43577 Updated released managed applications in support of eDoc release

Web Modifications

- 44525 Updated Integrations API to properly handle zip code +4

EFT Modifications

- 43672 Added edit to stop entry of special characters in comments to avoid errors when trying to display in national shared branching

Internal Modifications

- 42022 Change to the bill pay receive to eliminate doubling of totals in certain circumstances
- 41429 Created call to create service program, module and user defined function when needed
- 44761 Updated program to delete work files after running Cross Sales Analysis Dashboard
- 44652 Added a table for all credit unions to be ready for the soft pull batch process as needed.
- 44635 Updated the Customer master file to appropriately save data when using the enter function
- 44834 Updated BLG sweep program to be able to run from ROBOT

Safeguards to Avoid User Error

- 44293 Added edit to not allow user to create an AFT or CFT record to come from a closed end loan

Modifications

- 44259 Change to purge the log file correctly for national shared branching in the EOD process
- 44037 Expanded the total field for the draft receive process to eliminate errors for large amounts
- 44227 Modified the variable rate change notice to show the correct rate in the current rate field
- 44681 Corrected the conditional URL links for CU*A partners in the network links window
- 41432 Updated the additional signer credit report archive to retrieve the correct account number when there is more than one match to SSN
- 42884 Updated Metro II build to look for the appropriate account number for additional signer instead of looking for the first match to SSN
- 43975 Change to Midwest Mortgage OTB balance and status receive to function properly when rolling over a calendar year
- 44726 Spelling correction for the new user favorites tool
- 44766 Modified the screen and program for the collateral file interface
- 44432 Modified the GL unpost program to eliminate errors when a pending entry has key fields matching the entry being unposted. The warning will now be a hard error that will require the user to make necessary adjustments before proceeding.
- 44779 Modified the copy feature of employee security to clear and replace all security instead of adding just those records that are new for the user (Release 17.03)
- 44483 Modified the loan delinquency report to bypass closed participation records on the report
- 44621 Modified the AFT program to update last disbursement date when transferring from a line of credit account
- 43007 Corrected the classification of national shared branch deposits in isolated instances when multiple sessions are running transactions
- 38590 Eliminated NSF notices printing for drafts posting on frozen accounts to eliminate issues with invalid fee information being sent to members
- 44890 Updated the copy function from an employee to a team to correctly move all permissions
- 44881 Updated the McQueen extract to populate balloon dates properly for closed end loans

- 44599 Added missing goals to total records on targeted scoring analysis
- 43643 Adjusted teller hold days to obey the flag to not allow tellers to change number of days
- 44729 Modification to make sure that all OTB AFT transactions populate the flag to designate share or loan in the transaction record
- 44623 Modified the Members First Mortgage upload to populate the int rate on the OTB record with the correct decimal position
- 44651 Closed account report was modified to eliminate duplicate records in some isolated circumstances
- 44831 Modified card maintenance to ensure that the 1st emboss name is not cleared in error
- 44922 Change to allow the printing of blank forms for those with expanded workstation IDs