CU*ANSWERS

CU*BASE®

February 2017

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of February.

Enhancements

- 41341   Fannie Mae Updates to Investor Reporting
- 36322   Enhancement to the FHLB investor file to use the new report format.

Internal Enhancements

- 42765   Switched yearly tax reports creation by CU*Archives from repetitive to ROBOT

EFT Modifications

- 43332   FIS Clients only: Allow incremental authorizations for all merchant types due to MasterCard and Visa mandate.
- 43584   JHA only: Corrected the business name format on ATM/debit card orders
- 43917   For FIS Certegy ATM/Debit PIN Orders Only - Update to Number of Cards for Name 1 to 0
- 44189   Update to Visa OCT message for JHA to include the authorization ID which is required by Visa

Web Modifications

- 44013   Modifications to Payveris bill pay home page – update to include all payees on one page in It's Me 247 desktop
- 42503   Updates to eBill labels (due/past due/paid) to be consistent throughout after the correction of eBill 'paid' date in the API by Payveris

Imaging Modifications

- 43959   Updated the Member Document Portal to restore downloading sections of a member statement as CSV in Internet Explorer
- 43620   Updates to MVSB Uploader Retry/Enhanced Logging
- 43146   Extended support for CU*Spy to include Chrome and all other currently supported browsers

Internal Modifications

- 43452   Modification to the Payveris posting program to work with a dynamic library list to allow easier beta environments.
- 43968   Change to the Member Reach program to properly handle the retrieval of birthdays over the year change.
- 43011   New tool to assist in posting EFT exceptions when necessary
- 42993   Update to prevent error message from occurring when copying command

Safeguards to Avoid User Error

- 38110   Added an edit to assure that the next payment date on loans and the next payment day are in agreement
- 44329   Add control to assure credit union pulls are not allowed from libraries restored on development environments

Modifications

- 44229   Modified the 1099R file to move the position of the state identification number to comply with WI requirements
- 42748   Resolved ACH overpayment processing to handle loans with payoff amounts less than the ACH payment for zero balance loans
- 43757   Added a date edit in the link on-line credit report to loan and open end loan contract screen to eliminate future or invalid dates
- 43863   Update to clear any residual GL posting files in end of day processing
- 43970   Modified the beginning of the year program to flood the 1098 flag on loan accounts to match the category flag for tax reporting
- 44115   Modified the MOP process to populate the Dividend Application field for newly created members
- 44245   Eliminated closed account list report error when using February dates due to leap year logic
- 43932   Update to no longer allow generic denial notice to appear in the default loan forms
- 44141   Eliminated error when running "Share accounts with Loans Secured" report when no transactions are found on account.
- 43969   Updated the member update function and write off process to modify the equity flag on the member account to match the new category when changing the loan category on the loan
- 43665   Eliminated error with CPI refunds creating duplicate payment changes

- 43801   Modified FIDM match type 1 program to not overlay member address information with non-member JO address or state field from MEMBER4
- 44169   Corrected the description on LTAX report summary for CD types
- 44258   Modified statement program so that the first characters of the third transaction description do not repeat on the statement
- 44204   Eliminated a possible error when inquiring on the additional information on an EFT transaction
- 44251   Change to the fixed asset program to assure that the journal entry data populates the yearend field as N
- 43195   Updated Average Daily Balance Dividend Regeneration report to display values in column for 'Old/Regenerated Aver Daily Balance' amounts.
- 44168   Update to API change password program to add additional validation checks on passwords
- 44269   Updated the budget related applications to treat the general ledger records with a blank Thirteenth Month Flag as normal activity
- 44234   Modification to correct the employment income source on the WCUL loan app form
- 44285   Updated CU default PIB to make sure only one CU default profile exists
- 44213   Added insurance information to 4 fields in SWBC CPI file
- 43625   Updated the CUNA Loan Participation File to only include loans with an open date in the previous month.
- 43031   Modified the program that creates the Akcelarant file to not include cosigners from the closed cosigner file
- 41735   Update tiered service maintenance to use proper table to display service charges configurations
- 42054   Correction to Short Applications Text Configuration to print all text configured in the optional instructions
- 44252   Update the RDC drop down list for mobile to only send the first 20 accounts
- 44288   Modifications to Generic Program used on custom forms to Pull in CU Name, address, and phone number in top left
- 42981   Update AFT program to make sure all fields from previous transaction are cleared before performing sweep AFT transaction
- 44399   Update to add a close statement in the Online banking program for change user name
- 44387   Modification to Generic Form to fix printing issue from mortgage tab
- 41343   Updated all CPI posting programs to use consistent transaction information.