The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of January.

Enhancements

- 36107   Creation of It's Me 247 Authentication API to allow access for various third party and CU*A mobile applications
- 41320   New MAP/MOP: API for configuring online banking credentials
- 43318   Added an indicator to the Skip Payment History Report to check for additional signer records
- 38549   Added functionality to temporarily disable e-mail notifications for personal information changes to assist in Conversions maintenance
- 42900   Added the option for OTB loan transaction activity to It's Me 247

EFT Enhancements

- 40271   Support of STAR Access solutions

Web Enhancements

- 40348   It's Me 247 New Member Landing Page – Creation of unique It's Me 247 homepage for new members
- 43706   Updated Lenderhub (QualiFile/CBC) to force current industry standard security protocol

EFT Modifications

- 40318   Add purge for ISOTRC1 records to avoid duplicate records and perform cleanup
- 41082   Update to ensure that both the TO and FROM accounts are present before handling reversals for a member's account to account transfer through national shared branching
- 41259   SHAZAM clients only: Update to identify and process re-presentment transactions as exceptions.
- 42933   Update to CUSC Acquirer Server Job to prevent errors
- 43334   Metavante – Update to remove merchant type to determine if a transaction is an Incremental Authorization

- 43396   Elimination of two characters from the acceptable special character table when processing incoming EFT transaction information fields to avoid possible issues with statement display
- 43470   Update to CO-OP Shared Branching processing code for payroll checks coded as P be to be immediately released
- 43740   COOP Clients only: Update to include Credit Limit changes in Batch Maintenance file.
- 43850   Added error checking for self-processors COOP Batch Maintenance send to IFS program
- 43313   Elimination of error in the Teller Cash Activity Screen
- 43884   Eliminated excess printouts caused by user profiles that do not default to a device that holds all printouts
- 43124   The Card Expiration Processing process is no longer bypassing some bins because of the EMV default date format in PANBIN
- 38194   The reversal message on a Star partial approval is now correctly working
- 43121   Change to Bin maintenance to only allow the EMV date to update when the EMV type is configured for the first time or changed.
- 43327   Elan: Extension of incremental authorization for all merchant types for MasterCard and additional merchant types for VISA
- 43141   Increased the batch card maintenance restrictions to allow more records to be run without error

Web Modifications

- 44021   Modified automated collateral to handle situations where vehicles share VINs
- 43909   Modified retailer direct to get decisions concurrently in order to decrease load times for clients
- 38382   Eliminated duplicate records created by home banking loan application request
- 43339   Updated the mobile loan app links to properly use the configured loan app per credit union
- 44009   Removed static credit union ID from It's Me 247 Mobile Web to prevent conflicting ID's
- 44012   It's Me 247 logo swap for multiple credit unions for mobile app

Internal Modifications

- 42799   Replaced the current draft confirmation screen with a new generic draft confirmation screen

- 43001 Added verifications to DMI OTB create and transmit programs so they can be run in ROBOT
- 43514 Altered the CL's to preclude potential errors sending files to IFS where "FILExx" is part of the directory
- 43668 Eliminated occasional error in sending Magic Writer file to the IFS
- 43680 Updated how messages are delivered to Operator when sending draft returns
- 42512 Updated the CTE create/refresh driver program to use standard program for HTRANS purge instead of 3 separate calls
- 43729 Updated miscellaneous files for device name expansion project
- 43834 Reduced Master CU Parameter Config record lock

User Error Safeguards

- 43355 Added edits to the IRA Balance File for Roth IRAs to prevent user from using contradicting fields
- 43219 Update to prevent users from being able to change a SSN to all zeros
- 43237 Update to prevent the deletion of a credit card bin if there are cards attached to it
- 43662 Change to add backup and archive before receiving new ACH transactions into the warehouse file

Modifications

- 43760 Eliminated record lock when performing maintenance on plastics in the OTB tables/files
- 42986 Updated the cross sales tab to pull the most recent credit score on file when opening a new account
- 43911 Update to set blank values to zero when processing split rates for My CU Today data capture
- 43536 Eliminated error in Work with New/Closed Accounts when backing out of the first screen
- 43908 Addition of new message in Online Banking when a member tries to schedule more than 99 transfers
- 41940 For AFTs on loans with escrows, update to indicate escrow amount in the 'Transfer amount' when 'R – Make a regular loan payment' is the transfer type
- 43025 Eliminated zeros on the Authorization ID within the Miscellaneous Secured Funds Screen
- 43316 Eliminated program from updating maintenance fields when a user only views 'tired service point system' config

- 42888   Update to iPay posting program to use the proper transaction description for ANR fees
- 43854   Modification to the Generic Standard Loan Application – GAPP to assure that the appropriate checkbox is used for Insurance or debt protection
- 34392   Update to only use partial pay amounts on 365 daily calc products for national shared branching payments
- 41540   Modified the credit bureau soft pull program to update the score for a non-member
- 44006   Eliminated error message when creating an account when a credit report record didn't exist
- 43702   Updated inquiry and phone to display OTB loan records when configured and positioned in the 11th record on the page
- 43892   Removed the hard edit that prevents loan maturity dates in the past and changed to a warning message
- 41241   Eliminated occasional issue with payment change amounts on credit card loans
- 38715   Reinstated the usage of the enter key in GL journal entry to move down to the next available line when copying the above text from description above instead of reverting back to top left when entering
- 43443   Modified the general ledger unpost functionality to eliminate error
- 38487   Modified AFT posting program to look at CD type configuration for add-on flag and prevent transfers to CDs when add-on flag is not enabled
- 43317   Eliminated erroneous account numbers from vendor checks for vendors with 3 address lines
- 43306   Changed FIDM program to pull valid state IDs from SYSCTL and allow processing for VI (Virgin Islands)
- 43263   Eliminated duplicate record error when exporting from the closed account report
- 43110   Update to allow eDoc member list file to go to specified folder when multiple CUs are on the same eDoc server
- 43716   Corrected decision highlighting in the loan app queue
- 38398   Update to correctly show pledged shares for credit card loans when member has a credit balance
- 41888   Modified credit card delinquency to allow statements properly display the payment due for months where there are no business days between the due date and last day of the month
- 38846   Update to eliminate missing check records from teller audit when processing a transaction with multiple pages of checks
- 44058   Update to the 1099R reporting file to assure the output of an A record if the first record in the file is a beneficiary record
- 44089   Update to the 1098 vendor file to populate the mortgage insurance in the amount code field

- 44040   Changed the date used on CSVs for My CU Today Plus to correctly use the IBMi system date
- 44049   The Print Budget Reports on MNBUDG #28 are now correctly working for CUs with multiple corp IDs
- 43966   Mortgage Statements: Corrected name and address fields to populate the correct information when a membership and mortgage are closed in the mortgage statement period and the closed seq numbers are not the same
- 44056   Eliminated error in the Budget Projections application when exiting and re-entering the option
- 43292   Updated the bill pay LEPPAYMT report tiles to reflect the accurate description for total enrollment
- 43877   Modified Learn from Peer harvester to get Credit Union name from Customer Master File
- 43791   Updated the Print Collection Delinquency report to pull loan officer information from approval ID instead of employee opening account
- 43582   Update to the variable rate code configuration to allow scrolling to the end of the file when there are more than 160 records

44066   Money movement analysis is now correctly populating the work 43925

- file for 2017
- 43845   Update to display edit message when user attempts to change an SSN on an open membership when it's already in the non-member file
- 43786   Updated to check for an earnings file if the CU is configured for scorecard when creating a statement work file
- 44024   Eliminate the restriction on number of records for the LTAX report
- 44173   Updated the 1099MISC tax file to properly format the name of a record entered for an organizational non-member
- 44148   Modified the edit in membership maintenance to only check the SSN for non-member records when the field is being changed.
- 43476   The Skip Pay Program for Consumer Loans no longer allows an account to go below par to pay fee
- 43581   Eliminated issue where occasionally it was not displaying all tables in the maintenance version of the database inquiry tool
- 43233   When accessed via the 'Work Daily BSA/CTR Activity' tracker entry screen now properly auto-populates the name of a closed member
- 40577   In MNLOAN, #8 joint debts are now automatically unchecked under the co-applicant when the auto-fill feature is used to pull in debts from a credit report
- 44202   Modified the code for credit card statement creation to eliminate hard coded library names and clean up code changes

- 43925 Elimination of ghosting in the Verify Tax Report produced at Beg of Year
- 43675 Transactions for members are now correctly appearing in the 'Transaction Activity' option in Member Inquiry/Phone Operator when they only have activity in prior months
- 44002 Corrected Budget Variance Analysis to no longer overwrite the user's dates with program calculated dates
- 43346 Updated the Certificate form to always pull in the correct dividend payment method
- 44034 Modified yearly changeovers for My CU Today Plus when capturing G/L information
- 44064 Modified the reporting file for 5498 to report 0.00 for FMV for any IRAs with negative balances