

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	16.10	Online CUs	<b>October 23, 2016</b>
		Site-Four	October 23, 2016
		Self-Processors	November 7-8, 2016

### TO DO BEFORE THE RELEASE

During the week prior to the release, generate a report showing your current employee menu security settings. This will make it much easier to know whose security will need to be adjusted once the release goes in.

1. From the Auditing Functions 2 menu (MNAUD2), choose **Employee Security Reports**
2. Choose **Menu security audit report** and pick a printer (use HOLDxx if you don't need a hard copy)
3. Use Enter, then on the next screen enter a *Menu name* (use the list of menus on the following pages as a guide)
4. If only one option on that menu will be changing, enter that option #; otherwise leave *Menu option* blank and the report will include all options on that menu, as follows:

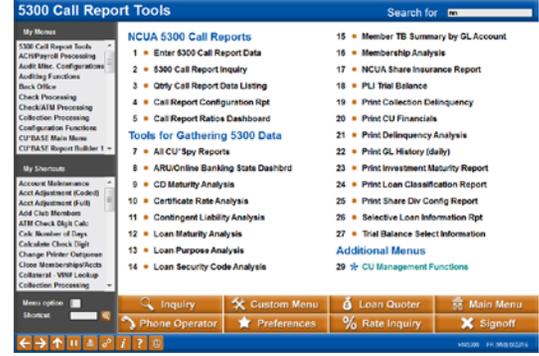
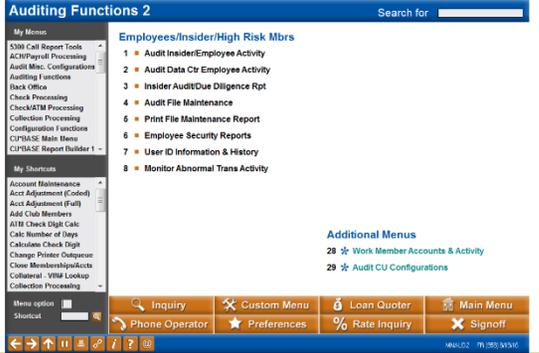
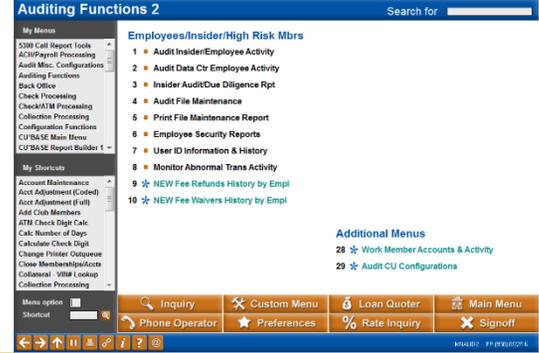
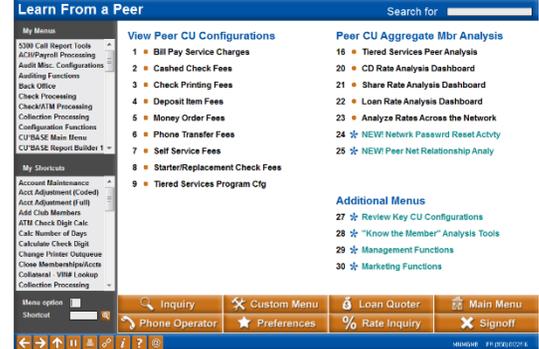
### TO DO AFTER THE RELEASE

Compare the menu changes on the following pages to your report, looking for which employees previously had access to those options. If necessary, after the release goes in use the "CU\*BASE Employee Security" feature to adjust employee access to these commands.

1. From the Management Processing/Active Beta Tests menu (MNMGMT), choose **CU\*BASE Employee Security**
2. Use **Menu Security** to access the Update Menu Security screen
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

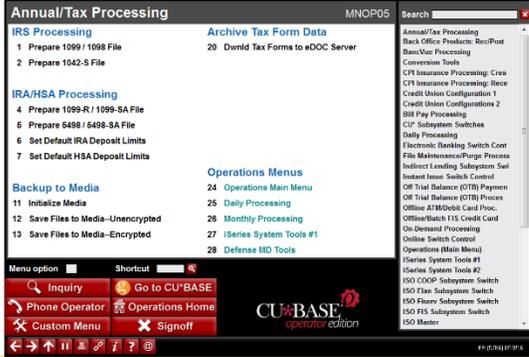
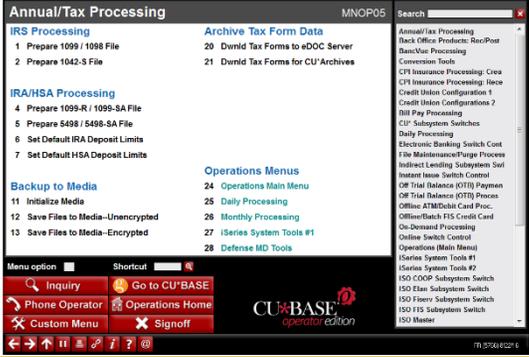
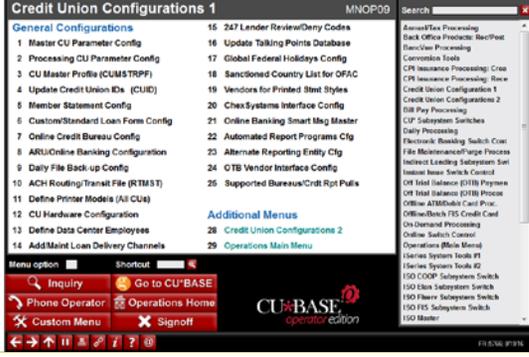
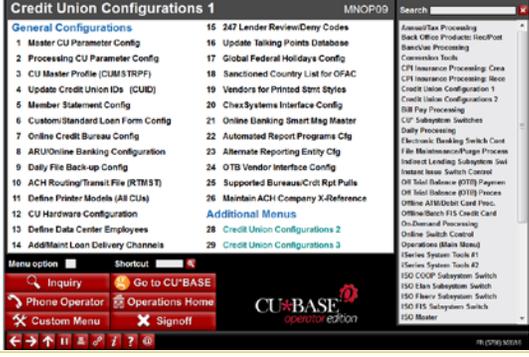
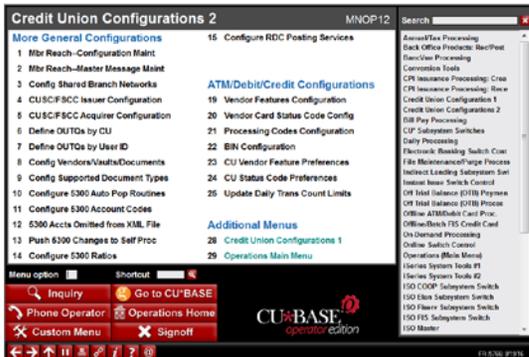
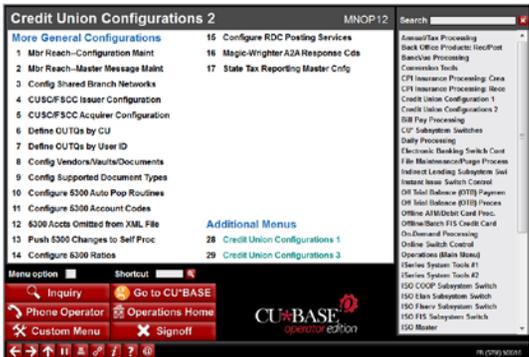
MENU CHANGES: CU\*BASE GOLD

Menu Name	Old Menu	New Menu	Changes
<p><b>MN5300</b></p>			<p>☐ Rearranged/renumbered all items #8-25 to make room for 3 new options:</p> <ul style="list-style-type: none"> <li>☐ #19 Print Collection Delinquency</li> <li>☐ #21 Print Delinquency Analysis</li> <li>☐ #22 Print GL History (daily)</li> </ul>
<p><b>MNAUD2</b></p>			<p>☐ Added #9 &amp; #10, which redirect to the MNMGMT Active Beta Tests menu for two new insider-related dashboard auditing tools.</p>
<p><b>MNMGMB</b></p>			<p>☐ Added #25, which redirects to the MNMGMT Active Beta Tests menu for a new network peer analysis dashboard.</p>

<p>MNMGMD</p>			<p>☐ Added several new options that redirect to the MNMGMT Active Beta Tests menu for new dashboard tools. Rearranged all items on this and the Dashboards 2 menu (MNMGME) to alphabetize.</p>
<p>MNMGME</p>			<p>☐ Added several new options that redirect to the MNMGMT Active Beta Tests menu for new dashboard tools. Rearranged all items on this and the Dashboards 2 menu (MNMGMD) to alphabetize.</p>
<p>MNMGMT</p>			<p>☐ Removed items from active beta (now available via the Management Dashboards menus, MNMGMD or MNMGME)</p> <ul style="list-style-type: none"> <li>☐ #16 Common Bonds</li> <li>☐ #18 Credit Score History Dashboard</li> <li>☐ #24 Patronage Comparison</li> </ul> <p>☐ Added new tools to active beta:</p> <ul style="list-style-type: none"> <li>☐ #18 Fee Refunds History by Empl</li> <li>☐ #19 Fee Waivers History by Empl</li> <li>☐ #20 Peer Net Relationship Analy</li> <li>☐ #21 Look-to-Book Ratio Analysis</li> </ul>

## MENU CHANGES: CU\*BASE OPERATOR EDITION

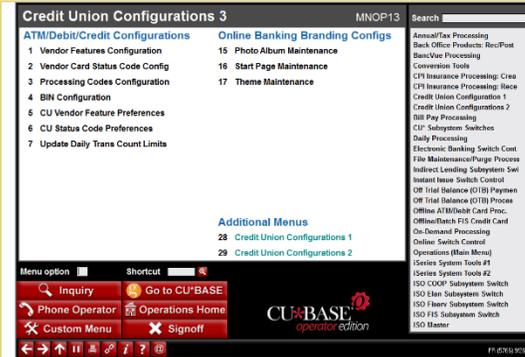
*For self-processing credit union clients only. Remember that users can now navigate directly to these menus using the MNOPXX shortcut from any OPER menu.*

Menu Name	Old Menu	New Menu	Changes
<b>MNOP05</b>  			<p><input type="checkbox"/> Added #21 Dwnld Tax Forms for CU*Archives</p> <p><b>NOTE: This is for CU*Answers use only.</b></p>
<b>MNOP09</b>  			<p><input type="checkbox"/> Added #26 Maintain ACH Company X-Reference</p> <p><b>NOTE: This is for CU*Answers use only. Configuration changes will be pushed to self processing CU partners as needed.</b></p>
<b>MNOP12</b>  			<p><input type="checkbox"/> Added #16 Magic-Wrighter A2A Response Cds</p> <p><input type="checkbox"/> Added #17 State Tax Reporting Master Cnfg</p> <p><input type="checkbox"/> Moved all of the ATM/Debit/Credit Configurations to the new MNOP13 Credit Union Configurations 3 menu</p> <p><b>NOTE: This is for CU*Answers use only. Configuration changes will be pushed to self processing CU partners as needed.</b></p>

MNOP13



New Menu



- Added #01-07 (moved from MNOP12)
- Added #15-17 for online banking branding configurations

**NOTE: This is for CU\*Answers use only. Configuration changes will be pushed to self processing CU partners as needed.**

END