

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	16.05	Online CUs	May 15, 2016
		Site-Four	May 15, 2016
		Self-Processors	June 6-7, 2016

### TO DO BEFORE THE RELEASE

During the week prior to the release, generate a report showing your current employee menu security settings. This will make it much easier to know whose security will need to be adjusted once the release goes in.

1. From the Auditing Functions 2 menu (MNAUD2), choose **Employee Security Reports**
2. Choose **Menu security audit report** and pick a printer (use HOLDxx if you don't need a hard copy)
3. Use Enter, then on the next screen enter a *Menu name* (use the list of menus on the following pages as a guide)
4. If only one option on that menu will be changing, enter that option #; otherwise leave *Menu option* blank and the report will include all options on that menu, as follows:







### TO DO AFTER THE RELEASE

Compare the menu changes on the following pages to your report, looking for which employees previously had access to those options. If necessary, after the release goes in use the "CU\*BASE Employee Security" feature to adjust employee access to these commands.

1. From the Management Processing/Active Beta Tests menu (MNMGMT), choose **CU\*BASE Employee Security**
2. Use **Menu Security** to access the Update Menu Security screen
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

## MENU CHANGES: CU\*BASE GOLD

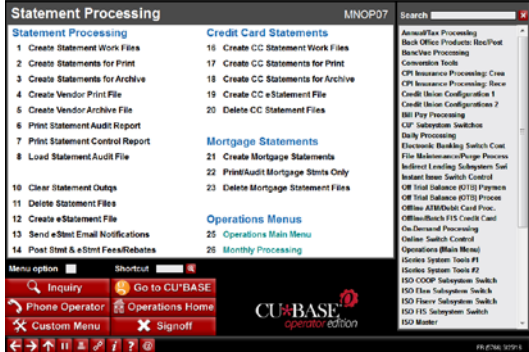

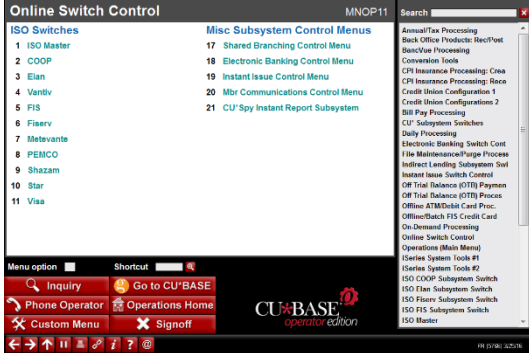
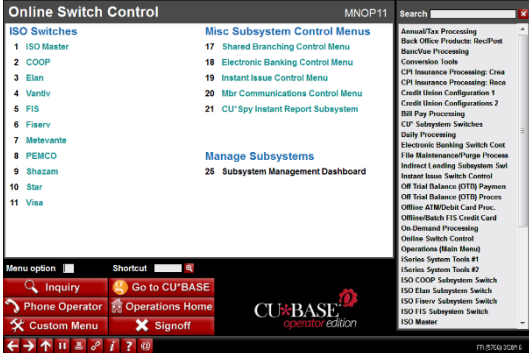

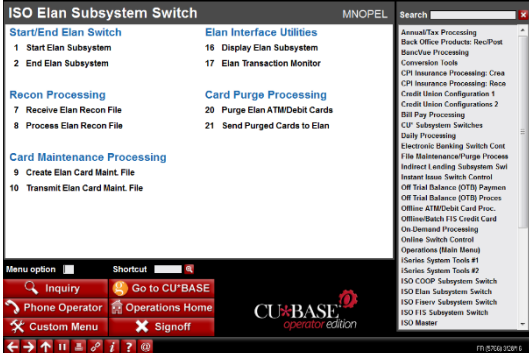
Menu Name	Old Menu	New Menu	Changes
MNCNFD			<input type="checkbox"/> Added #9 Configure Phone Op Wrap-up Codes
MNMGMB			<input type="checkbox"/> Added #24 for the new Network Password Reset Activity dashboard (redirects to the Management Active-Beta Tests menu MNMGMT) <input type="checkbox"/> Rearranged other items #16-24
MNMGM			<input type="checkbox"/> Added new dashboards copied from the MNBUDG Budgeting Tools menu: #1, #2, #4, #21


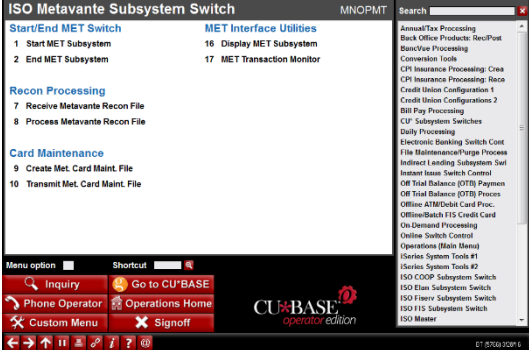
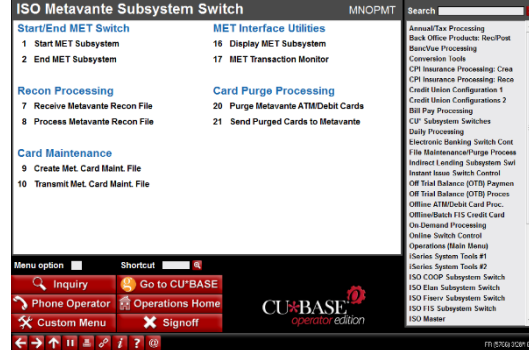


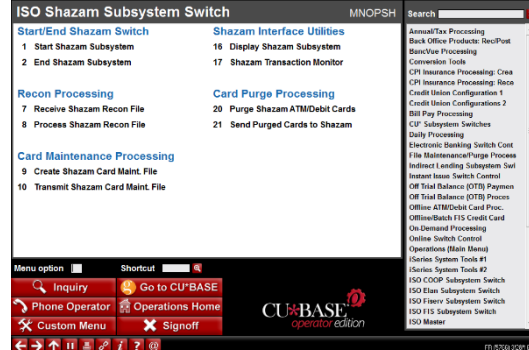
MNMGM			<ul style="list-style-type: none"><li>❑ Added new dashboards copied from the MNBUDG Budgeting Tools menu: #9, #10, #11, #18, #19</li><li>❑ Added new #5 for the new Network Password Reset Activity dashboard (redirects to the Management Active-Beta Tests menu MNMGMT)</li></ul>
MNMGMT			<ul style="list-style-type: none"><li>❑ Removed two dashboards from active-beta status: Cross Sales Analysis Dashboard and Targeted Tiered Score Analysis</li><li>❑ Both can be found on the Management Dashboards 1 or 2 menus (MNMGM/D/E)</li><li>❑ Added #23 for the new Network Password Reset Activity dashboard</li></ul>
MNMISC			<ul style="list-style-type: none"><li>❑ Added #11 for the new Network Password Reset Activity dashboard (redirects to the Management Active-Beta Tests menu MNMGMT); renumbered other items to fit</li></ul>
Custom Menus for Many CUs	<p>Was:</p> <p><b>Surf Processing</b></p> <p>24 ■ Create Surf File</p> <p>25 ■ Send Surf File</p> <p>(exact option #s will vary by CU)</p>	<p>Now:</p> <p>25 ★ <b>Surf Processing Tools</b></p> <p>❑ Removed the existing Create Surf File and Send Surf File options from the Custom menu for many credit unions; replaced them with a single command that simply jumps to the Participation Loan Processing menu (MNPART).</p> <p><b>NOTE:</b> From that menu, users should use option #10 Create Monthly Gov Investor File and follow the steps to create and send (upload) Surf files.</p>	



## MENU CHANGES: CU\*BASE OPERATOR EDITION

For self-processing credit union clients only. Remember that users can now navigate directly to these menus using the MNOPXX shortcut from any OPER menu.

Menu Name	Old Menu	New Menu	Changes
MNOP07			<p>❑ Removed several obsolete options and renumbered all remaining options</p> <p><b>BE CAREFUL!!! Make sure that your Operations team is aware of these changes and reviews its monthly statement processing run sheets!</b></p>
MNOP11			<p>❑ Added #25 Subsystem Management Dashboard</p>
MNOPEL			<p>❑ Added options #20-21 for card purge processing</p>

<p>MNOPMT</p> 			<p>□ Added options #20-21 for card purge processing</p>
<p>MNOPSH</p> 			<p>□ Added options #20-21 for card purge processing</p>

END