REVISED

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	**16.10**	Online CUs	**October 23, 2016**
		Site-Four	**October 23, 2016**
		Self-Processors	**November 7th or 8th**

Running Your Custom Queries

If a file listed below is included in any of your custom reports or inquiries, you must refresh the Query definition **or your Query MAY NO LONGER RUN:**

1. On the CU*BASE Report Builder 1 menu (MNQURY) choose 2=Change and enter your Query name, then use Enter to proceed
2. Select **Choose Files**
3. Use Enter to move through these screens until you're back to the Report Builder - Main Menu
4. Use **Exit**
5. Select ☑ **Save query definition** and Run **Interactively** then use Enter

NOTE: *If the field changes from a numeric to an alpha-numeric field, you will need to add 'single quotes' around the Selection Criteria.*

Updating Your Automated Queries

If you ever remove or add a file to a Query definition of a Query that you have automated, your Query **MAY NO LONGER RUN** unless you also **update the Query automation configuration** as follows:

1. On the Configuration Functions menu (MNCNFX) select **Custom (Query) Reports/Files**
2. Select the Query and use Edit
3. Make the necessary changes and use Add/Update (F5) to save

NOTE: You do not need to do this if all you do is tweak a selection parameter such as modifying a date.

NEW DATABASE TABLES

*For details on the formats and available values for specific table columns, refer to the Database Search Assistant, available on the CU*BASE Report Builder 1 menu (MNQURY).*

Table	Description	Purpose
ACHXRF	Cross Reference of ACH Company ID's	New cross reference for translating the 11 Company ID's used by the SSA to a single Company ID to be used by CU*Base
LFPNETREL	Learn from Peer Net Relationship	CU summary information for Learn from Peer
OTBTRN3	OTB – Loan Product Transactions	New table for OTB Loan Product Transaction data
SBDLCFG	Shared Branching Daily Limit Configuration	New table for CU default values for Shared Branching Daily Limits
SBDYLMT	Shared Branching Daily Limits	New table for Member specific Shared Branching running totals
STTXRPTMST	State Tax Reporting Master	New table for 1099 and 5498 State Tax Reporting totals
TXFRMORD	Tax Forms Order Form	New table for tax form tracking
WRPPSUBTXT	Wrap up Primary Subject codes – Text for trackers	New table for default text for Trackers

CHANGED DATABASE TABLES

*For details on the formats and available values for specific table columns, refer to the Database Search Assistant, available on the CU*BASE Report Builder 1 menu (MNQURY).*

Table	Description	Changes Made
ARLHIS	Contract Variable Rate Loans Rate Change History	☐ Add field for Expected Balance ☐ Add field for Remaining Term
ARLPEN	Contract Variable Rate Loans Pending Rate Changes	☐ Add field for Expected Balance

		☐ Add filed for Remaining Term
CLMA	Collateral Description Detail (Applications)	☐ Add field for Vehicle Mileage ☐ Add field for Vehicle Color ☐ Add field for Vehicle Trim
CLML	Collateral Description Detail (Loans)	☐ Add field for Vehicle Mileage ☐ Add field for Vehicle Color ☐ Add field for Vehicle Trim
CLMLCL	Collateral Description Detail (Closed Loans)	☐ Add field for Vehicle Mileage ☐ Add field for Vehicle Color ☐ Add field for Vehicle Trim
CRBHST	Credit Report History File by Account	☐ Add field for Max Required Credit Score ☐ Add field for Total Expense/Income ☐ Add field for Unsecure Debt/Income ☐ Add field for Mort Expense/Income ☐ Add field for Credit Limit/Income
CRBMDL	Credit Report History File by Decision Model	☐ Add field for Credit High Score ☐ Add field for Total Expense/Income ☐ Add field for Total Expense Flag ☐ Add field for Unsecured Debt % ☐ Add field for Unsecured Debt Flag ☐ Add field for Mortgage Expense % ☐ Add field for Mortgage Expense Flag ☐ Add field for Credit Limit % ☐ Add field for Credit Limit Flag
		☐ Add field for Header Loan Category ☐ Add field for Detail Loan Category ☐ Add field for Used Loan Category ☐ Add field for Used Program Name
HTRANS1	Member Transactions Prior Months (SH/IRA/SD/TX)	☐ Add Teller Override flag
LFPTIERSL	Learn from Peer (Combined TIERSL records)	☐ Added 59 fields ☐ Added Points, Special Accounts by Loan Category ☐ Added Loans Selected ☐ Added Credit Score points and Score Ranges Level 1 thru 4 (11 fields) ☐ Added Credit Card Transactions points and Score Ranges Level 1 thru 4 (11 fields) ☐ Added Credit Card Dollars points and Score Ranges Level 1 thru 4 (11 fields) ☐ Added Debit Card Transactions points and Score Ranges Level 1 thru 4 (11 fields) ☐ Add field for Include Pin-Based POS Transactions (Y/N) ☐ Added Debit Card Dollars points and Score Ranges Level 1 thru 4 (11 fields) ☐ Add filed for Include pin-Based POS Dollars (Y/N)
LNAP	Member Loan Application List	☐ Added field for Loan Filters Run? ☐ Added field for Loan Filters Results?
NLNAP	Non-Member Loan Application List	☐ Added field for Loan Filters Run? ☐ Added field for Loan Filters Results?
OTBMST3	OTB Loan Information	☐ Added field for OTB Loan Last Transaction Sequence Number
PCLNPRD	Online/Mobile Banking Loan Product Selections	☐ Added fields for Maximum Loan to Value (2 fields)

		☐ Added fields for Maximum Vehicle Age (2 fields) ☐ Added fields for Maximum Vehicle Mileage (2 fields) ☐ Added fields for Minimum Income Applicant (2 fields) ☐ Added fields for Minimum Income Co-Applicant (2 fields) ☐ Added fields for Minimum Income Combined (2 fields) ☐ Added field for Run Loan Filters (Y/N)
PCPHOTO	It'sMe247 CU config Photo Album	☐ Added field for Default (Y/N) ☐ Added field for Used By
PCSTRPAG	It'sMe247 CU config Start Home Page options	☐ Added field for Default (Y/N) ☐ Added filed for Used by
PCTHEME	It'sMe247 CU config Them Page options	☐ Added field for Default (Y/N) ☐ Added field for Used by
PDETAIL	Purpose Detail Master File for Notices	☐ Added fields for 5 more elements that can be included on a Notice (4 fields per element)
TIERDL	Tiered Service Member Scoring Detail	☐ Added field for Special Loan Accounts (Y/N) ☐ Added fields for Credit Score Level 1 thru 4 (Y/N) (4 fields) ☐ Added fields for Credit Card Transactions Level 1 thru 4 (Y/N) (4 fields) ☐ Added fields for Credit Card Dollars (Y/N) (4 fields) ☐ Added fields for Debit Card Transactions Level 1 thru 4 (Y/N) (4 fields) ☐ Added fields for Debit Card Dollars (Y/N) (4 fields)
TRANSF	Automatic Account Transfers (AFTs, CFTs)	☐ Added field for From Foreign Account ☐ Added field for To Foreign Account ☐ Added field for OTB Type (CRDT, LOAN, SAVE)
TRANS1	Member Transactions Current Month (SH/IRA/SD/TX)	☐ Added field for Teller Override
OTBMST1	OTB – Configuration	☐ Add field for Allow Payments/Deposits via ACH (Y/N) ☐ Add field for Allow Payments/Deposits via AFT (Y/N) ☐ Add field for Send Transaction Data (Y/N) ☐ Add field for Display OTB Detail in Phone/Inquiry (Y/N) ☐ Add field for Display Resulting Balance (Y/N)
WRAPUP	Wrap up History	☐ Add field for Tracker Created (Y/N)
WRPPSUBCFG	Wrap Up Primary Subject Codes	☐ Added fields for Default Tracker values

END