

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	16.05	Online CUs	May 15, 2016
		Site-Four	May 15, 2016
		Self-Processors	June 6 & 7, 2016

Running Your Custom Queries

If a file listed below is included in any of your custom reports or inquiries, you must refresh the Query definition **or your Query MAY NO LONGER RUN:**

1. On the CU*BASE Report Builder 1 menu (MNQUERY) choose 2=Change and enter your Query name, then use Enter to proceed
2. Select **Choose Files**
3. Use Enter → to move through these screens until you're back to the Report Builder - Main Menu
4. Use **Exit** ↵
5. Select **Save query definition** and Run **Interactively** then use Enter →

NOTE: If the field changes from a numeric to an alpha-numeric field, you will need to add 'single quotes' around the Selection Criteria.

Updating Your Automated Queries

If you ever remove or add a file to a Query definition of a Query that you have automated, your Query **MAY NO LONGER RUN** unless you also **update the Query automation configuration** as follows:

1. On the Configuration Functions menu (MNCNFX) select **Custom (Query) Reports/Files**
2. Select the Query and use Edit
3. Make the necessary changes and use Add/Update (F5) to save

NOTE: You do not need to do this if all you do is tweak a selection parameter such as modifying a date.

NEW DATABASE TABLES

For details on the formats and available values for specific table columns, refer to the Database Search Assistant, available on the CU*BASE Report Builder 1 menu (MNQUERY).

Table	Description	Purpose
HOUSEREFD	Household Reference	Data moved here from the HOUSE table to allow for multiple references
LAPOIREFD	Loan Application Reference	Data moved here from LAPOI table to allow for multiple references
MEXCKDTL	Checking Activity Export	New export file for the Checking Activity report
MEXTRDTL	Transaction Detail by Transaction Type Export	New export file for the Transaction Detail by Transaction Type report
OBMOPDTL	Online Membership Detail file	Contains data related to Online Membership applications such as Promo Codes, ID Check Pass/Fail flag, and ID Check details
PCLNPRDD	Loan Product Defaults	Contains a list of standard forms used for each loan product
TMPLMGHD	Template Manager Header	Dashboard saved filters header information
TMPLMGSEL	Template Manager Filter Selections	Dashboard saved filters detail information
WRAPUP	Wrap Up History	Log of user activity and wrap up codes generated by Phone Op
WRPCTCFG	Wrap Up Call Type Codes configuration	List of configured Call Type Codes to be used by Phone Op
WRPPSUBCFG	Wrap Up Primary Subject of Call Codes configuration	List of configured Primary Subject of Call codes to be used by Phone Op

CHANGED DATABASE TABLES

For details on the formats and available values for specific table columns, refer to the Database Search Assistant, available on the CU*BASE Report Builder 1 menu (MNQUERY).

Table	Description	Changes Made
ACHIST1	Closed Member Accounts (Shores and IRA Shares)	<input type="checkbox"/> Add ANR Activated and Deactivated Dates <input type="checkbox"/> Add Negative Balance Override flag
ACHSIT2	Closed Member Accounts (Share Drafts/Checking)	<input type="checkbox"/> Add Negative Balance Override flag
ACHIST3	Closed Member Accounts (Certificates)	<input type="checkbox"/> Change CD type from numeric to alpha numeric
ACHIST4	Closed Member Accounts (Tax Escrow)	<input type="checkbox"/> Add Negative Balance Override flag
CTGCTL	Credit Card BIN Information	<input type="checkbox"/> Add flag to Suspend BIN
CTRSUMMARY	Currency Transaction Report (CTR) Additional Info	<input type="checkbox"/> Add Financial Institution ID number and Type
DOCASSIGN	Document Assignments	<input type="checkbox"/> Add Access in Online Banking flag
HHEMPIN	Household Employer Income Detail	<input type="checkbox"/> Add Origin Source flag
HOUSE	Household Detail Information	<input type="checkbox"/> Removed Reference fields (moved to new table HOUSEREFDT)
LAPEMPIN	Loan Application Employer and Income Information	<input type="checkbox"/> Add Origin Source flag
LAPOI	Loan Application Additional Information	<input type="checkbox"/> Removed Reference fields (moved to new table LAPOIREFDT)
MEMBER1	Member Accounts (Shares and IRA Shares)	<input type="checkbox"/> Add ANR Activated and Deactivated Dates <input type="checkbox"/> Add Negative Balance Override flag
MEMBER2	Member Accounts (Share Drafts/Checking)	<input type="checkbox"/> Add Negative Balance Override flag
MEMBER3	Member Accounts (Certificates)	<input type="checkbox"/> Change CD type from numeric to alpha numeric
MEMBER4	Member Accounts (Tax Escrows)	<input type="checkbox"/> Add negative Balance Override flag
MEXCDRA	Certificate Rate Analysis Report Export file	<input type="checkbox"/> Change CD type from numeric to alpha numeric
MEXCERTI	Certificate Information Export file	<input type="checkbox"/> Change CD type from numeric to alpha numeric
MEXNWAC	Member New Account Report Export file	<input type="checkbox"/> Change CD type from numeric to alpha numeric
ODPFLAG	Overdraft Protection Processing Flags	<input type="checkbox"/> Add Use ANR when posting Teller Withdrawal flag
PCLNPRD	Online/Mobile Banking Loan Product Selections	<input type="checkbox"/> Add new loan default value fields, 42 fields were added
TIERMDTLC	Tiered Services Peer-to-Peer combined data file	<input type="checkbox"/> Add fields for Mobile Banking
TIERMTHDTL	Tiered Service Level Scoring Monthly Detail file	<input type="checkbox"/> Add fields for Mobile Banking

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