

The CU\*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of December.

## Enhancement

- 43655 Added color theme styling to the new I “info” button on GOLD panels
- 43641 Update to allow print screen from tiered services button in Phone Operator
- 43462 Update to the All Memberships Analysis Dashboard to allow the Membership Designation to be chosen correctly
- 42806 Added the standard three export buttons to counts by UW code in Loan Activity Tracking
- 43362 The addition of the Xtend Shared Branching link was added to the Network Links page of GOLD

## Web Enhancements

- 41406 Update to payveris bill pay to create a process that will force a member to select a default account if one is not selected
- 42027 Added Skip a Pay to It's Me 247 Mobile Web
- 42029 Added certificate of renewal options to It's Me 247 Mobile Web
- 42030 Added certificate of deposit “Bump my Rate” functionality to Mobile Web
- 42034 Updated to allow for enrollment in eNotices and eAlerts in It's Me 247 Mobile Web
- 42606 When editing a payment for an eBill, the setting of the payment amount now defaults to the original choice

## Imaging Enhancements

- 42839 Update to import tax form data and revisions from CU\*BASE into the CU\*Spy Environment
- 42841 Update to display tax forms via CU\*Spy as imported from CU\*BASE

## Internal Enhancement

- 434 Created a resend option for PSCU OTB Payments

## Presentation Changes

- 43655 Added color theme styling to the new I "info" button on GOLD panels
- 43652 Update to Peer Net Relationship analysis screen – column labels now match host
- 43641 Update to allow print screen from tiered services button in Phone Operator
- 43640 Expanded the rows displayed in the GOLD A2A account selection popup to match the number of rows displayed by the host
- 43638 GOLD adjustment to the network password reset activity dashboard to remove default selection from the subfile
- 43632 Added GOLD tip to help users understand the ramifications of changing the accumulation flag for tiered service points on marketing clubs
- 43578 Update to the credit card transaction inquiry screen to show the payment breakdown per charge type bucket
- 43546 Added oper styling and specific URL to allow 'help' to display correctly
- 43545 Added field over screen ID to make help display as expected
- 43462 Update to the All Memberships Analysis Dashboard to allow the Membership Designation to be chosen correctly
- 43419 Update to the Open/Closed Analysis Dashboard to correctly display all rates in the popup box as indicated on screen
- 43405 Modified Gold graphing of comparative tiered scoring analysis
- 43404 Update to balances for loan category in the management analysis dashboard
- 42806 Added the standard three export buttons to counts by UW code in Loan Activity Tracking

## EFT Modifications

- 43659 Corrected where the additional signer's DOB and SSN is blanked out when a credit card inquiry is performed
- 43047 Added card reorder type 'R-Reissue' for ATM/Debit and Credit Cards with FIS
- 43406 Added MSCSEC & MSCSECH to the 'Start Encryption Process'
- 42961 STAR Clients Only: Additional parameters added to determine duplicate messages.
- 43748 Update to present false duplicates for the transaction flow of an authorization followed by a rebate credit with Vantiv

## Internal Modifications

- 43284 Modification to Mid-Atlantic ACH processing for Operations to avoid duplicate files
- 43714 Modification to Toolbox Library Create
- 43735 Modified the bill pay billing program to generate credit union billing entries for new Payveris PayWatch feature through a new cross reference
- 43142 Updated the 5300 file send to include all self-processors
- 43901 Removed the reorganization of secure message center files from the file purge process – no longer causing errors at Site-Four

## Modifications

- 43574 Modified tables to allow learn from peer file transfer to correctly complete for Net Relationships
- 43756 Updated My CU Today Plus data capture for loans, CD's and shares to work properly when there are member records with the same GL# under multiple corporate IDs
- 40930 Modifications to the statement control report when selecting a printer
- 42180 Changes to the 2016 Form 1098 – Mortgage Interest Statement
- 43352 Inserted standard printer prompt window for 3 reports that currently didn't prompt for a printer choice
- 42437 Update to Teller Currently Serving to display primary account code word when serving another member
- 41942 Update to NSF statistic maintenance to allow for 7 digit check numbers
- 3395 Changed confirmation number from Payveris check files to numeric so they link properly to payment history
- 38744 Update to funds forward to correctly calculate hold days when putting a check on hold
- 43038 2016 IRS Regulation Changes
- 37534 Under specific conditions, ACH posting is no longer populating the HSA flags on CD transactions
- 43040 2016 Changes to 1042-S form
- 43674 Update to Phone Transfer fee to correctly write out fee type to the fee waiver history file
- 42541 Update to MNLOAN, #1 to include DBA information on both accounts using the same SSN
- 43718 Updated the legacy program calls in stored procedures for new APIs to remove code to remove library list in activation group

- 40597 Update to both view and or update in the AFT maintenance screen when using an R transfer type to display same amounts
- 43783 Removed lock on file when multiple tellers activated Drawer
- 43395 Changed confirmation number from Payveris check files to numeric so they link properly to payment history
- 43526 Update data sent back during password change processing to assure proper validation
- 43656 Modification to Generic Loan Document ELOW/LOWS to pull credit score from different location
- 43684 Updated the SEE/JUMP functionality to sequence accounts in ascending account base order to avoid locking of tables
- 42800 Update to allow the member closed account inquiry screen to send member name through smart links in eDoc to avoid manual entry of information
- 43664 Eliminated erroneous negative balance transaction overrides on the override report
- 43788 Eliminated error in the View/Analyze CU Budget screen when exiting the program after drilling down to "View by Month"
- 43792 Modified maintenance for joint owner on a membership app to eliminate error on field changed from numeric to alpha
- 43793 Eliminated error when going into phone op and inquiry when an OTB loan account number included a special character
- 43799 The budget program is now correctly working when trying to view the G/L account by month
- 43800 The View/Analyze is now correctly working when the budget year differs from the comparison year
- 42853 Eliminated program error when a program involved in CO-OP shared branching when "next payment date" has a year greater than 2039
- 43627 Updated the Tiered Services Forecast report to send all reports to the assigned designated printer
- 43832 Corrected the application number for online applications through MAP/MOP Process
- 43785 Updated the escrow disbursement report to no longer show printer selection window and eliminate error when running in batch
- 43833 Position change for property tax information in the 1098 reporting file
- 42732 Update to ACH re-post option for IAT transactions to display edit on records with failed OFAC scans and mandate an override before allowing to post.
- 43848 Added a check for empty files incoming from Payveris during the daily file extract

- 43874 Modified the FIS intercept recon to eliminate error message and properly handle both 12 and 9 length numeric account number
- 43808 Updated PSCU OTB Credit Card Payments to correctly create the data area
- 43742 Updated report automation for the contingent liability analysis report when running for a month with 31 days after a month with 30 days
- 43913 Modified the calculation of patronage dividends based on loan interest when closed accounts are configured to be included for the calculation
- 43921 Update to the reason code selection window in patronage dividend configuration so that it pulls in open reason codes
- 43578 Update to the credit card transaction inquiry screen to show the payment breakdown per charge type bucket
- 43419 Update to the Open/Closed Analysis Dashboard to correctly display all rates in the popup box as indicated on screen
- 43404 Update to balances for loan category in the management analysis dashboard