

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of November.

Enhancement

- 43145 Update to allow transaction history display via teller for CU Training Environments

Imaging Enhancement

- 43291 Update to the Member Document Portal API session management for It's Me 247 mobile statements support
- 43494 Update to Member Document Portal to display "Account Statements" first in the list of document types
- 43501 Update to Job Management Service to handle missing document tables and improve orphan scan logging

Internal Enhancement

- 40342 NEW MAP/MOP: Account Creation API – Created new API/web service layer for account creation to be used for development of the web application

Internal Modifications

- 43098 Changed location of files for Midwest Mortgage payments
- 42996 Modified the library specified when purging user IDs
- 38700 Obsoleted a group of data files and programs found in database review (batch 3)
- 42111 Added procedure #RtnNetType to existing ISO Platform Service Program
- 38698 Updates to obsolete the workfile LLNTP when running the loan purpose report

Web Modifications

- 43504 Adjusted the mobile iPay call API sequence to retrieve the list of member's payees after retrieving disclosures

EFT Modifications

- 42375 Update to the JHA batch maintenance file to include the correct member's name if the plastic not yet been ordered for the credit card
- 43690 Update to prevent port errors on It's Me 247 due to a record lock
- 43683 Updated the PBF process to include Alternate Address logic

Modifications

- 31796 Change to end of day/beginning of day programs to use the Operations data center ID when writing out to CUFMNT and other files
- 42737 Change to online banking tab from inquiry/phone to properly display free logins remaining when fee is configured through tiered services
- 42814 Change to carry over the hold days configured in direct mail when importing for flat, fixed, or CSV imported files
- 43248 Eliminated possible error message in Loan risk core Analysis in situations where results are zero.
- 43360 Modification to the Member trial balance report for CD types with alpha characters
- 43485 Change to allow deletion of an ACH return where the ACH member name was sent blank in the file
- 43515 Eliminated possible error when moving in and out of records in the Potential Loans to be Sold function
- 41717 Added A2A transfer fee waivers to the Fee Wavier history table
- 43489 Adjustment to end of day processing to eliminate error in libraries with no transaction
- 43540 Eliminated record lock when multiple users are accessing the tax order form
- 42196 Updated the JHA monthly full cardholder data file to support multiple PANS per loan
- 43010 Updated the membership screen to stop highlighting user defined fields on entry
- 43278 In Inquiry - Updated the AFT column indicator to display a Y if an AFT Withdrawal is scheduled from that suffix
- 43498 Updated credit reports archived in CU*Spy to start with correct birth day and month
- 43527 Updated 'Verify Year End Tax File' program for updated member file layout
- 43539 Instant issue business cards are now printing correctly
- 43558 Eliminated invalid edit on alternate address field when editing the card stock field
- 42528 Removed mobile field in Co-Op batch maintenance file

- 43541 Corrected default amounts for the new Tiered Service Debit Card Fields
- 42823 Eliminated receiver value to hold error when ISO ONLINE Vendor Account Number is greater than 12 digits
- 43615 Adjusted the ACH Return for items with no member name to assure the proper load of the transaction amount
- 41547 Eliminated error message when adding PMI records with expiration date of 8/19/2044 or later
- 43043 Eliminated error in automated query run for a query that includes a file that no longer exists
- 43610 Correction to the A2A transaction record to populate the offset General Ledger Number properly
- 43486 Modification to the parsing of account number information sent from Coop shared branching to determine the account number from either an account or 14 digit standard MICR entry. This change is to reduce the number of "account not found" errors as the indicator for type of data sent with the record is unreliable. Note: this change also includes a modification to handle MICRs where the initial digit is not entered and a 13 digit account is received
- 41931 Information input via the HMDA button during the loan application process now is retained properly when the loan is booked
- 43636 Corrected date format for Mortgage Center Balance & Status file receive
- 43478 Updated the unsecured debt/total income ratio displayed for the decision model to pull in the correct values
- 43133 Eliminated error in Magic Writer Loan Extract File Extract and send
- 43593 Modified the contingent liability analysis report to update the contingent liability analysis recap file with the appropriate date
- 43553 Updated tiered dividend rates to populate correctly on statements
- 41369 Eliminated the addition of DP Coverage to loans that have exceeded the maximum loan balance amount that was configured at the debt protection configuration screen
- 43589 Added the loan category in the title tracking report for loan categories for LOC (MEMBER6) if collateral exists.
- 40013 Update to download natl shared branch files to work on Self Processors iSeries where the CSR user profile does not exist
- 42104 Update to program when adding a credit card to CU*Base using the admin feature to ensure all required fields are being populated
- 41605 Update to disable editing functionality in MNLOAN, #1 to prevent any changes made to an Associated app after it has been booked/denied/etc.
- 43690 Update to prevent port errors on It's Me 247 due to a record lock

- 41872 Added a reasonability check and soft warning to loan review dates within loan creation and loan maintenance
- 43095 Updated enotices in It's Me 247 to correctly contain the member account data
- 43583 Updated overlays for 'Price You Pay for Credit Forms'