

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of August.

Enhancement

- 35869 Phase 2 – Improved ISO Switch stand in process by credit union
- 42642 Added an edit to not allow an export file to begin with the letter Q
- 42793 Eliminated error that occurs when a Query is deleted but the query record still exists in the Query Automation Table
- 40106 Creation of My Cu Today Web Based Applications: Comparative Tiered Scoring Analysis, and Targeted Tiered Score Analysis
- 42268 Creation of infrastructure to collect G/L information from CU*Base and send it to an external platform

Imaging Enhancement

- 40407 Item Processing – Archival and Purge of Checks
- 40583 Updated archive to purge appropriately from DATA Dir
- 41230 Incorporated DFC Support into ArchView
- 42231 Added eDOCSignature DFC Support to ArchViewer to allow archival/viewing of eDOCSignature documents
- 42768 Modified the Member Document Portal middleware to ignore the case of URI requests

Web Enhancement

- 40260 FiServ API update for mobile web, bill pay enrollment for It's Me Desktop
- 42201 Optimization of API calls to Payveris
- 41326 Upgraded PHP applications to latest version of PHP
- 42987 Updated code for check image provider requests for mobile web to prevent CU*A IP provider from sending a negative amount. Also updated the desktop to tweak how eStatement requests are sent to help with timeout for in-house servers
- 37956 Rebuilt the online banking infrastructure to allow for compatibility with online banking API

EFT Modifications

- 41552 JHA and STAR clients only. Response code of 00 will now be sent upon receiving a 0302 message.
- 41229 Update to CCCTGDAT – if it contains an invalid expiration date for a member's Credit Card, update it to the review date of the loan account.

- 41457 The ATM/Debit card purge program will now purge the correlating encryption record.
- 42352 The Card Activation Type will now have a blank value in Fiserv RCM Batch Maintenance File to eliminate an invalid warning message on the LADMXX1 report.
- 42529 SHAZAM clients only. Fuel Pump Authorizations are now correctly securing funds on member's accounts
- 42546 Updated credit card emboss order screen to require a phone number and SSN value for multiple PAN credit card orders
- 42826 Maintenance fields are now being populated correctly when new BIN is created in PANBIN

Internal Modifications

- 41982 Created process to run GLHIST purge and CKHMS purge from ROBOT
- 42599 Added the ability to run deletion of mortgage statement files in repetitive option
- 42782 Eliminated hard error when running the service charge usage report in Toolbox
- 37931 Obsoleted old statement programs and other references to print text stmt formats
- 42036 Added the 247 lender and AS level 1 to automated monthly billing
- 42694 Added error checking when changing outq assigned to writer
- 42501 Retrieved member name of archived file to be resent to CUSPY or eDoc
- 42544 Updated Robot Member Reach Automation job to skip CUs marked as Never Available
- 42932 Updated the fee posting program for draft processing to post per item if the flag is not designated in the file

Modifications

- 33148 Updated the action code and date field for participation loans to allow more values for FNMA and FHLB. Also added auto-population of payoff code for FHLB and reporting of action code in investor file when action date is in reporting period.
- 42423 Modified the loan risk score analysis summary to use correct values when calculating average LTV percentage when using the credit score filter
- 42648 Improved performance for package loans to be sold
- 41293 Modified remaining fee programs to record transaction fees to HSA accounts as non-reportable
- 42519 Updated the Money Movement Analysis dashboard to also populate changes for accounts recently closed
- 42716 Modified closed membership batch file to follow Payveris File Requirements
- 42414 Update to prevent direct/mail posting to suspended G/Ls
- 42555 Added Optics data retention to the Sales Tools Window program when called from Phone Operator
- 42867 Adjusted the login script for It's My Biz to better handle multiple memberships with identical user ids with different sequence numbers

- 42456 Updated error emails from statement processing via repetitive processing to be more specific
- 42608 Updated Creditor Resources receive and post processes to bypass printer validation when ran in repetitive run
- 42665 Enhanced performance on monthly application that accumulates transaction accounts
- 42593 Updated the Open-Closed Account Analysis screen to correctly display opened and closed account reason codes
- 42827 Updated the statement style fee posting program to use the new version
- 42697 Modify CU*Base programs that create batch maintenance records for Fiserv/CheckFree to ignore CUs that have migrated to the Fiserv Direct SSO
- 42943 Eliminated error in process that re-organizes files for EOM/EOY in General Ledger