CU*BASE®   June 2016

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of June.

EFT Enhancement

- 37791   Added encryption for card number to the miscellaneous secured funds and miscellaneous secured funds history

EFT Modifications

- 41834   Incoming Hot Card status messages are now being broken down correctly to write to key fields in the ISxxxACT1 for STAR, ELAN, and Shazam
- 41674   Improved the flow of adding SEED accounts during a credit card order
- 41798   Corrected length of BIT to correct ISA fee calculation

Internal Modifications

- 41956   Updated the CTE refresh program to populate the Check Digit Calculation ID values as XX for the generic calculation
- 41611   Corrected logic when user exists out of FIDM creation to assure that library is correct
- 42108   Removed generic FTP screen from Alloya draft return process
- 42271   Added library ROBOTLIB to the 3 AUTORUN programs that were added to prevent halts for a library not in the library list
- 42244   Changed the path for Go Anywhere to automatically direct any Payveris transactions in a dev testing environment to the Payveris test system.

Update to Avoid User Error

- Added edit checks to the transaction date range on the "Activity for this member" screen
- 42222   Added edit to Contract Variable Rate screen for a valid change date
- 41093   Added edit to do allow soft pulls only when the credit union is configured for the option

Web Modifications

- 42269   Eliminated double click when submitting payments to Payveris bill pay in Mobile Web

Modifications

- 40194   Eliminated occasional record lock in teller option
- 41005   Updated Teller to not allow money order from a suspended bank ID
- 42112   Updated dormant account deletion to handle process when selecting and then de-selecting records to delete
- 42245   Updated transaction history from inquiry to display history starting with the beginning transaction date entered on the previous screen.
- 40227   Corrected the loan category to retain properly after editing the loan application and then cancelling out
- 42209   Selected forms are now printing appropriately regardless of user navigation to different panels of the application in MNLOAN 1 or 8
- 42257   On the loan concentration analysis screen, corrected the loan balance calculation in rare occasion that loans are included with a 0% participation
- 42286   When posting multiple member transfers using the post/return function, indicators are now being cleared after posting to avoid writing invalid information to the next transaction record after a 360 mortgage payment where interest is paid ahead
- 42301   Eliminated error message when cutting checks or money orders from Teller or Phone Operator
- 35215   Updated Tiered Service Level Points Rewards to ensure that points are awarded correctly for members enrolled in Marketing Clubs when appropriate
- 38558   Adjusted recording of non-return fees on credit card checks so they are included in the fee summary on statements
- 42133   Eliminated error message received when a user attempted to create the first template in the Write Off/Charge Off Dashboard (MNCOLL #5)
- 42204   Updated Teller/cash activity to not show transactions from Xtend shared branching when the outside account member number matches the in house account member number
- 42224   Updated the system to take into account ODP when accounts are being taken negative during teller processing of in-house checks
- 41790   Updated the employee ID in theTRANS2 file to show the user who performed the charge off on the loan
- 42242   National Shared Branching is now sending all joint owners for issuer regardless of the number of records
- 38258   Will now allow tables from CUBASEFILE for automated queries in MNCNFX 25
- 41504   Minor modifications to member balance file to eliminate orphaned records and adjust for negative balance accounts
- 38404   Eliminated invalid edit for "Term is no longer over the disability maximum term" when adding disability insurance to an existing loan.
- 40854   Updated monthly tiered scoring to allow for negative earned points and eliminate resulting issue when attempting to redeem points.
- 41871   Modified variable rate process to exclude credit card accounts when updating the interest rate in the MEMBER record

- 42049   The CD type is now populating correctly when manually moving a CD account to the closed file when it has existing closed records with the same account suffix
- 42050   Updated the ACH re-posting options to not create entries in the Process Verification file
- 42240   Eliminated the edit issue for the 1042-S flag requiring value during account opening
- 41204   Corrected the balance used in the loan interest calculator screen when there is an interest only payment
- 41965   Mortgage statement delinquency notices no longer include records with 0 dates or 0 dollar amounts
- 40686   The 10-year Trends dashboard will now allow the entry of a general ledger number not linked to a budget group
- 41465   The print function on the Cross Sales Analysis Dashboard will no longer put the document on hold
- 42416   Change to not allow vendor notice processing for credit union libraries configured to be "not available"
- 42322   Change to write ANR notice records for inhouse checks cleared through Xtend shared branching to write to the member credit union instead of the teller credit union
- 42072   Changed the closed account process on MNHTEL 28 to record closed date using business date rather than system date.
- 41731   Corrected the open end flag in the participation loan file and changed the defaults to No when adding a participation closed end loan. This will alleviate excess zero dollar history records when settling participation
- 41958   Modify the flow of the database inquiry feature on MNQURY 2 to handle paging and selection for multiple options
- 42090   Changed the fee waiver information report to display the employee ID information (name of position) for records from data center employees