

The CU\*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of November.

## Enhancements

- Automation of Mortgage Statement Processing

## EFT Modifications

- Modified the EFT programs to not archive on the IFS
- Deposit transactions are no longer assessing an activity fee when the service charge group is not configured to post fees for deposits
- COOP Mandate Enhancements for Smart ATMs when it's an ALL cash deposit vs mixed
- Updated number of cards in PANEMBOS file from 0 to 1 to avoid issues with vendor exceptions

## Internal Modifications

- Updated the MENU program to handle Gold Styles other than GE, SE and OE
- Insurance/Debt Protection processed dates are now populating to 999999 when creating or refreshing a CTE library
- CTE library creation/refresh will now clear the TKLRAUTO table to avoid errors in EOD/BOD.
- Updated programs to grant all authority to user public when files are created using the DSPOBJD command
- Updated Member Trial Balance work file location and work file cleanup
- Updates to the Loan Interest and Loan Purpose Analysis Reports – work file location and work file cleanup
- Updated work file creation for 9 reports to use QUERYxx library rather than FILExx
- Added a check for SYSCTL table to allow end-of-day processing for training libraries without error

## Modifications

- Updated AFT program to update the IRABL file when a transfer exceeds the annual limit
- Corrected Indirect Lending applications to write decision back properly when underwriting controls are not used
- Updated the 5300 Call Report listing to generate properly when an individual Corp ID 01 is used

- Added Marketing Club Configuration changes to CUFMNT
- Updated the insurance expiration date aging report to properly include written-off loans based on selected option
- Updated Credit Union "From" address to properly truncate when attempting to send an email generated by an online non-member loan application
- Updated the print transaction history to pull the correct employee ID into the fee waiver tables when printing for multiple suffixes
- Eliminated error when using speed sequence for cross sale tasks for multiple records
- Updated ACH posting to allow for a company that has a company ID less than 10 characters
- Updated escrow transfer run in beginning of day to use Proc Date for business Date in the transaction record
- Updated MNSERV, #21 to correctly check the wrong address flag to off when personal information is changed in Online Banking
- Updated December yearend balances to display correctly in the 10 Year History Tool
- Corrected the output for the Analysis #4 within the Account Analysis dashboard
- Eliminated ghosting data in the interest paid field within the statement work file
- Removed Next Suggested Product from appearing for non-member transaction
- Eliminated SQL error when running the general transaction register/member account adjustments report
- Eliminated potential record lock from loan category configuration in MNCNFB
- Updated the delinquency fine control selection pop up window within the Write off Loan Account screen to allow for selection of a blank fine ID
- The collections summary inquiry figures are now displaying correctly in MNCOLL #1
- Updated OTB accounts to properly show number of days delinquent when working in the collection screen
- Encryption for eDoc Links from CU\*Base to eDoc now properly contains complete encryption data
- Modified the online banking programs to handle record locks stemming from CU\*Base programs without creating message waits on the online banking ports
- The Pledged Collateral Information report is now filtering results properly for past due property tax selection
- The expiration date is now being updated for Collateral Type A records when INSURITAS is run.
- The Collection Dashboard is now correctly calculating accounts over 29 days negative
- Corrected the per unit price for active member billing when using a plateau rate
- Updated the edit process for entering procedures on GL to obey the save function on the procedures screen rather than requiring an enter on the GL screen
- Updated the New and Financed Loan Distributions report in MNRPTE #3 to show all transfer accounts
- Modification of collateral files CLMA and CLML to allow leading zero in zip code for Mortgage Collateral so it can properly display on forms
- Delinquent fine ID is now properly updating when writing off a loan
- The Shared Branch Settlement report is now pulling in balances for credit unions with multiple corp IDs
- Updated the check reprint process to process an OFAC scan

- Balloon loan notices are properly generating the following business day when 30 days before the maturity date falls on a non-business day.
- Updated trackers generated by Skip Payments to correctly write the processed on date in the tracker detail, consistent with the date the skip payment was actually processed
- When choosing to exclude a Loan Purpose Code on the Member Closed Account Report, all closed accounts with that purpose code are properly excluded from the report
- When selecting "View E-Document" within the A/P History Maintenance Screen the Vender # correctly remains on the selected Vendor
- Updated Tiered Service scores to tally eAlerts/eNotices/Text Banking even if flags are switched off in Products/Services Per Member config
- Eliminated error when writing off a loan for CUs without online credit cards
- Updated the Member Closed Accounts Report to properly show all closed accounts
- Eliminated program error in teller