

CU*BASE*

August 2015

The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of August.

Enhancements

Added delinquency section to mortgage statements

Internal Enhancements

• Indirect lending enhancement to provide feedback for unsuccessful loan application import attempts

Modifications

- Corrected the alignment on the delinquency notice form when a joint owner is printed
- Corrected co-signer alternate addresses on delinquent notices when primary address is bad and alternate address is in effect
- Corrected draft processing files to allow credit card checks to process correctly when NSF.
- Updated credit report pulls from zoot to update the credit score correctly when an error occurs with the credit pull
- Updated the confirm delete pop-up for a single application to display the correct application number in the disburse member loans fund screen
- Updated MNUPDT, #2 to update CUFMNT only If the field is updated
- Income data is now properly auto-filling from household when accessing through member update
- Updated various printer ID selection options to return to the report screen for additional selection criteria
- Added HSA accounts to the accounts allowed for display and transaction processing on Coop Shared Branching
- Updated the LELOG2 Report to display the maintained data properly when working with the eStatement insert configuration
- Added employee account security to the loan refinance option
- Eliminated occasional double posting of transfers when submitting a transfer in Online Banking
- Updated the approval of a non-member loan application to use the configured member services workflow
- Now properly saving the approving loan officer when a change made in MNLOAN #5
- Updated the default printer to be the default that is configured on workstation for the Check Register Report

• Corrected the primary SSN and address in the Marquis file when there is a member joint owner

EFT Modifications

- Improved recon process for Shazam
- Updated credit card maintenance to properly grab the correct status when the previous card is closed.