

01/15

CU*BASE® Monthly Monitor Recap

January 2015

Your credit union is part of the CU*Answers collaborative network, your network. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of January.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

Enhancements

- Updated CU*Base to capture the CU Risk Level at loan origination
- Change for a new combined list for OFAC including the new sectorial sanctions identifications (SSI)

EFT Enhancements

- FSCC Modify Socket Program TFSCACQ to put time limit on wait
- CUSC Modify Socket Program to put time limit on wait

Internal Enhancements

- Added new memo codes to collections tracking
- Updated billing program for 2015 resource utilization fee – changed total of checks cleared to be the total of EFT Online and EFT Batch transactions
- Removed excessive file closes and eliminated errors on CQ validation with program loop

Miscellaneous

- The alternate address is now populating correctly on misc. account forms when set up for permanent retention year
- Added an edit into the entry screen for debt protection codes to prevent a possible infinite loop
- Updated OTB misc. receipts to post the correct record when paging down for selection from multiple items
- Updated Shared Branching Acquirer to send all check numbers properly to BIT121 if a line during check entry is skipped
- Updated the direct mail post program to ignore custom translation if deposit ID is blank in the ACH file
- Updated the Raddon file to pull in business names in the correct format
- Updated the tracker update link in MNCOLL, #2 to match the tracker order found in the View link
- Updated 360 loan additional principal payments made with through transfer to be recorded as transfers instead of deposits
- Changed the sql statements in online banking to use prepared statement in place of literal to avoid errors when a nickname contains a quote
- Corrected programs in online banking to not allow for new account openings during stand-in

- FISB conversion rate transaction issue fix
- Eliminated zero record in house if the primary applicant and the primary applicants spouse have different household numbers when creating an application in associated apps
- Fixed running balance issue when bonus dividends are paid on accounts with backup withholding
- Wrote a fix program to fill the IRAB13 field with 0s when it's current value is blank to eliminate batch errors when running LTAXR report from MNRPTF #1
- Updated Fannie Mae create file option to format the file to use for download to allow the download at a later time.
- Corrected the calculation of the resulting balance for budget records
- GL numbers are now appearing correctly when posting miscellaneous receipts for payments to a configured OTB
- The last contact date is now being retained when using a specific workflow in MNCOLL, #1
- Fixed erroneous display of CLTV% calculation on the collateral item summary screen when the only other usage of the medallion collateral is from a closed loan.
- Updated tracker copy option to populate complete information when copying the tracker when sequence number has a gap
- Associated App spouse is now properly retained when working secondary app before primary app
- Updated checks that cut through Shared Branching to sweep GLs correctly when message file contains no SSN
- The summary window in MNBUDG #17 is now displaying budget records properly, including final and/or working budget records
- Paging is now functioning for all notice types
- Updated the report from the batch reversal program to print correct totals if reversing previous month's transactions.
- IRA/HSA transfers in It's Me 247 are now updating post codes in TRANS records correctly during stand in processing
- Change to prevent duplicate record errors in indirect lending when the same application is submitted twice
- Updated the participation dollar amount and certificates dollar amount to use the correct balance when a package is selected
- Modified the card maintenance programs across vendors to allow processes to be ran using ROBOT
- Updated OTB payments to post correctly to the settlement G/L when using the Misc. Receipt feature in phone operator.
- Updated the Teller Line Posting screen to show all additional signers associated with account within the "Who Are You Serving Today" option.