

Interface to QualiFile Risk Assessment

Sign Me Up!

Presented by Lender*VP
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This form is used to set up and activate the interface between CU*BASE and ChexSystems Inc., specifically for use of the QualiFile product.

- I'd like to activate the CU*BASE interface to QualiFile. I am already a ChexSystems client for the QualiFile risk assessment feature. I understand that **there will be a one-time setup charge plus an additional per-item fee for each submitted request**, in addition to any charges I may receive from ChexSystems.
- I'm not currently a ChexSystems client but would like someone to contact me about the CU*BASE interface to QualiFile.

Credit Union			
R&T#		CU #	
Contact Name			
Email		Phone	

ChexSystems IDs (obtain from ChexSystems):

Strategy Type ID <input style="width: 90%;" type="text"/>	Master Chex Customer ID <input style="width: 90%;" type="text"/>
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Branch Name	QualiFile Customer ID

Branch Name	QualiFile Customer ID

Settings to use in my configuration:

Do not run scan if member is below age

Do not run scan if the member's credit score is greater than

Memo Type Codes to use for the Audit Tracker notes:

Scan passed Scan partial pass (review) Scan fail

Date I'd like to activate the interface → **At least 3 weeks lead-time is required.**

Comments or questions

→ This form must be signed by the credit union **CEO**.

Signature Date

*Prices are subject to change. Refer to the CU*Answers Pricing Guides, published annually at www.cuanswers.com, for current pricing.



Return the completed form to lendervp@cuanswers.com or fax to 616-285-0825. A Lender*VP representative will contact you within 3 business days.
 Refer questions to any Lender*VP Representative at 800-327-3478 or lendervp@cuanswers.com.