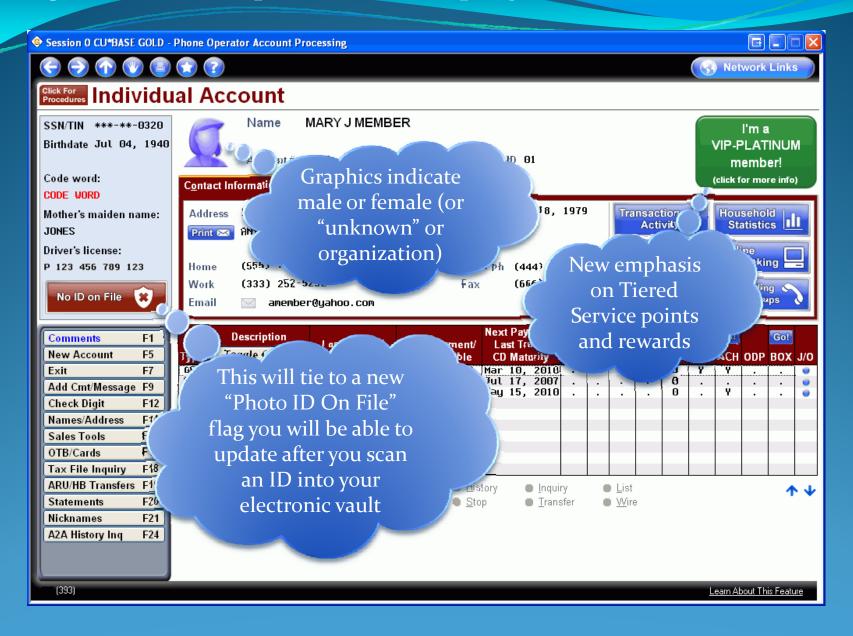# The New Face of Commonly-Used Screens in CU*BASE

A sneak preview of the CU*BASE Phone Op, Inquiry, Teller, Verify ID, & Transfer screens changes coming with the 10.0 Release
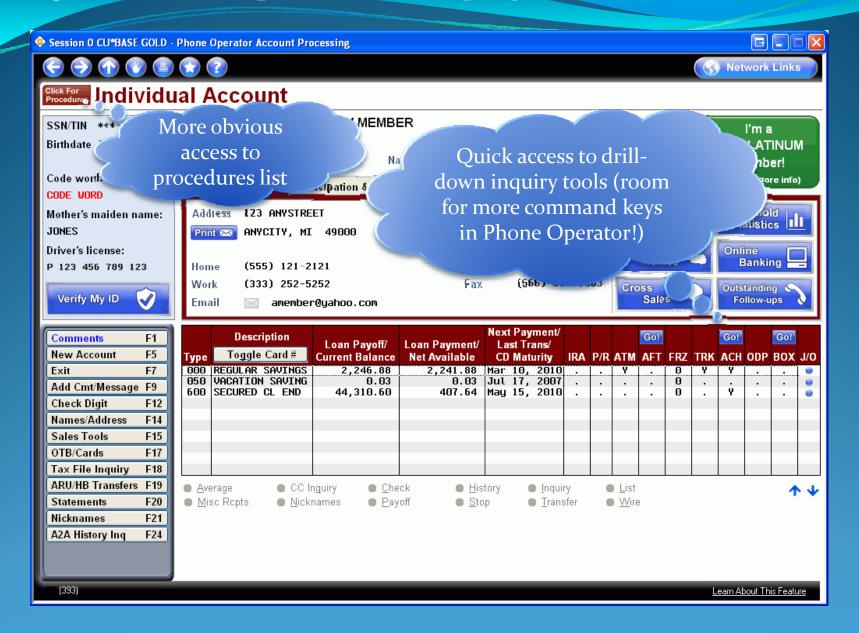
Prepared April 16, 2010

Changes to Phone Operator and Inquiry Screens

Changes to Phone Operator and Inquiry Screens

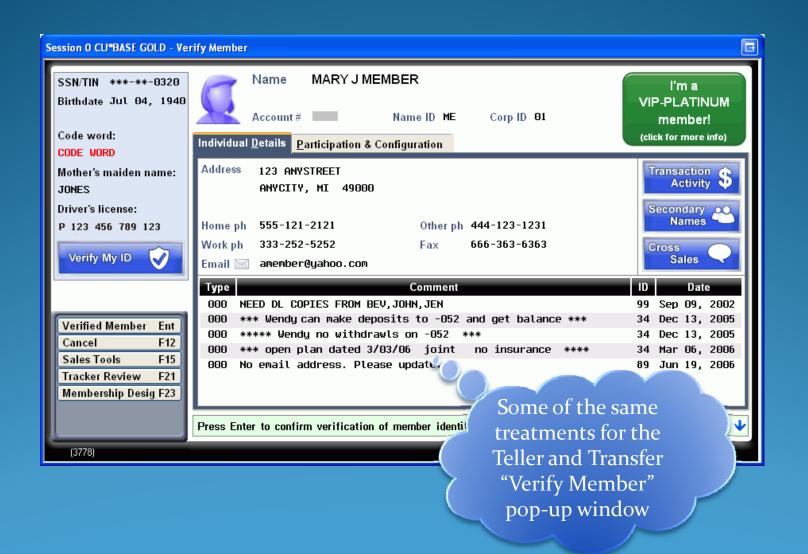# Changes to Phone Operator and Inquiry Screens

Changes Only to Phone Operator
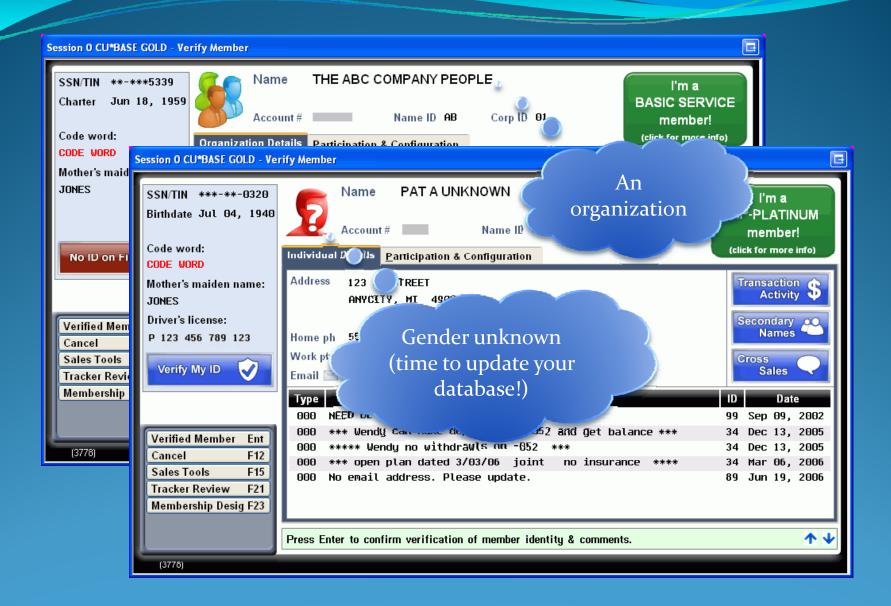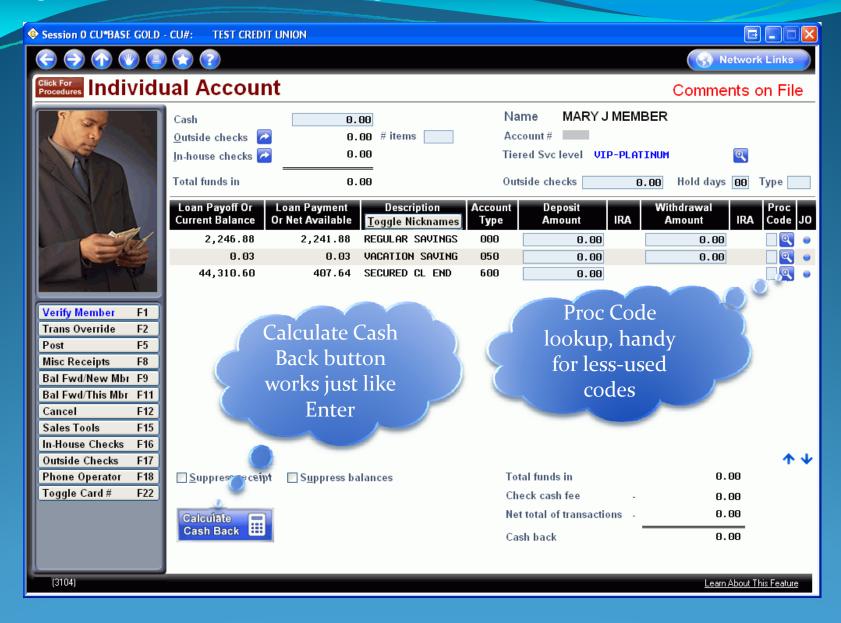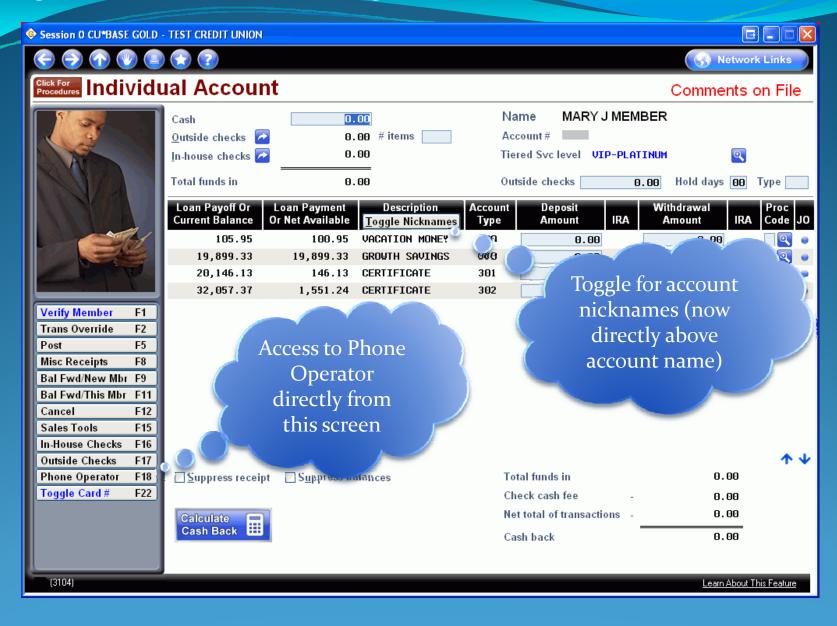
Changes to Verify Member Screen

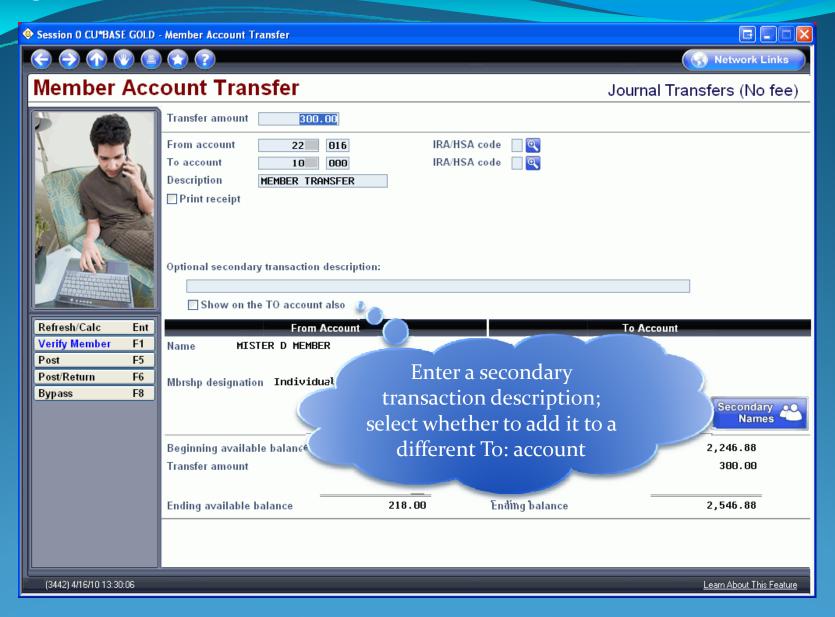Some of the same treatments for the Teller and Transfer "Verify Member" pop-up window

Changes to Verify Member Screen

Changes to Main Teller Posting Screen

Changes to Main Teller Posting Screen

Changes to the Transfer Screen

Session 0 CU*BASE GOLD - Member Account Transfer

Member Account Transfer   Journal Transfers (No fee)

Transfer amount   300.00

From account   22   016   IRA/HSA code
To account   10   000   IRA/HSA code
Description   MEMBER TRANSFER
☐ Print receipt

Optional secondary transaction description:

☐ Show on the TO account also

Refresh/Calc	Ent
Verify Member	F1
Post	F5
Post/Return	F6
Bypass	F8

From Account   **To Account**

Name   MISTER D MEMBER

Mbrshp designation   Individual

Enter a secondary
transaction description;
select whether to add it to a
different To: account

Secondary Names

Beginning available balance   2,246.88
Transfer amount   300.00

Ending available balance   218.00   Ending balance   2,546.88

(3442) 4/16/10 13:30:06   Learn About This Feature

Changes to the Transfer Screen – Security Features

Changes to the Transfer Screen – Phone Operator