# 10/14

# CU*BASE® Monthly Monitor Recap

# October 2014

Your credit union is part of the CU*Answers collaborative network, your network. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of October.

To learn more about all projects in the pipeline, refer to the Monitor website at http://monitor.cuanswers.com/

## Miscellaneous

- Updated the CC verify updated to use verification SSN and Phone in ICI skeleton file, and if WK phone is blank DO NOT send the WK data element.
- Eliminated balancing issues and freeze errors from CUSC teller reversals.
- Updated the printed delinquent loan notice with cosigner to include event and form text, and page number in MNPRTC, option 1
- Eliminated wrong address field not being cleared for subsequent notices when printing notices in MNPRTC, option 1
- Organization account names are no longer distorted on delinquency notices
- Updated CU*Spy reports PDLQ1, PDLQ2, and PDLQ3 to include the Credit Union Name.
- Updated the electronic deposit hold group code in the Update Membership Information screen to show correct values in the description field
- Expanded field to 3 digits to allow viewing of credit report history on a loan when there are more than 99 records
- Fixed the CLTV calculation on the collateral item summary screen to include the collateral for all loans that share the collateral
- Fixed display of NSF checks reporting as cleared in online banking and IVR
- The reviewed personal information change comparison for the zip code was modified to avoid falsely identifying an approved change as including a change to the mailing address when the mailing address did not change.
- Added a check for PIB profile on Jump accounts and bill pay in ItsMe247
- Updated Teller processing to prompt the end user for an employee ID and password after completing a shared branching transaction
- Updated the global search option to auto populate the non-member update screen with the SSN when selecting a non-member
- When exporting a query from MNRPTB, #1 the members name and city are now display appropriately
- G/L TR Breadcrumbs – Transaction detail is now displaying correctly if filters are entered on the initial selection screen
- Updated the "Require Mortgage Statement" option to display correctly when selected and pressing enter in the loan category definition screen.
- Corrected the vendor Recon Reports to exclude excessive exceptions that were appearing
- Corrected the Card Status History Inquiry Issue when looking up by the last 4 digits of PAN

- Eliminated date issue for loan application requests from IVR
- Updated the additional signer delinquency notice level to use default level of 1
- Updated the trial balance selection information report to properly pull results when filtering by CD maturity date range
- Updated ItsMe247 share rate board to select the correct comment for member sales information so comments no longer appear blank.
- Updated imitation SSN search to look at closed records as well as open
- Updated Clear Closed Member Accounts, MNHTEL #28, to move the record directly to the ACHIST5 file and properly update the close date
- Updated vendor PBF to correctly put a negative sign in the record when appropriate
- Eliminated invalid edit message for out of balance IRA distributions when working the member IRA balance file information in MNUPDT, #17
- Updated the Credit Card PIN Transactions to properly display the merchant name or address
- Updated tax reporting to include 1099C reporting for non-members
- Updated the EFT Card portfolio dashboard to correctly pull in all members that match criteria when calculating the credit card member total
- Updated ACH Paid ahead payments to advance the accrual dates on 360 mortgage loans so participation is flagged and interest is accrued
- Updated the non-responsive delinquent report to produce all loans when notice level is greater than 5