This list shows major projects in the pipeline for upcoming releases for CU*Answers software products, including CU*BASE®; **It's Me 247** online, mobile, and text banking; CU*Talk; UCI middleware solutions; Imaging Solutions products; Analytics Booth; and other CU*Answers software products. Releases may also contain a number of minor modifications not outlined here.

All release dates and projects listed are **tentative and subject to change**, and we reserve the right to delay slated projects based on QC test results.

KEY TO RELEASE NUMBERS

Sample: **XXX.16.03.01**

XXX represents the team/product*
16 represents the year (2016)
03 represents the month (March)
01 represents a sequence number
*Not used for CU*BASE releases*

2019 Releases

Product: **CU*BASE**		
	Determine release content	Dec 18
	Beta-selection period	n/a
	Technical Release Review	**n/a**
	Beta training	n/a
Release #: **19.01**	**Beta start**	**n/a**
	Tool database blackout	n/a
	Release summary to CUs	Jan 14
	Client training	--
Release type: GOLD update (minor) PTF → CUBASEFILE	**Release to Online CUs**	**Jan 20**
	Release to Site-Four	Jan 20
	Release to Self Processors	Jan 21 & 22
Beta clients:	None	

Proj#	Description
41968	Internal deployment of new BSA structuring tools for data collection
45124	Write interface to CUNA Protection Advisor program
48995	Title change and added tip to investment vendor configuration
49344	Added new detailed error screen for credit pulls
49795	Added web button to open/closed membership dashboard for future web view
49796	Added web button to open/closed account dashboard for future web view

Product: **Analytics Booth**		
	Determine release content	Jan 3
	Beta-selection period	n/a
	Technical Release Review	**Jan 16**
	Beta training	n/a
Release #: **AB_19.02**	**Beta start**	**n/a**
	Tool database blackout	-
	Release summary to CUs	Feb 11
	Client training	TBD
Release type: Web	**Release to Online CUs**	**Feb 25**
	Release to Site-Four	Feb 25
	Release to Self Processors	Feb 25
Beta clients:	TBD	

Proj#	Description
47354	Create loan accrual dashboards in Analytics Booth

Proj#	Description
47401	Create share dividend accrual dashboards in Analytics Booth
47402	Create certificate interest accrual dashboard in Analytics Booth
48824	Create Web-Version New/Closed/All Accounts Dashboard for the Private Network
50024	Create self-contained web dashboards for loan, share and certificate accruals
50025	Create self-contained web dashboards for loan, savings, and certificate portfolios.

Targeted/planned for this release but not yet confirmed as feasible:

Proj#	Description

Product:

CU*BASE

Release #:

19.05

Release type:

Spring (major) release

Determine release content	Feb 5
Beta-selection period	Feb 26-Mar 12
Technical Release Review	**Mar 12**
Beta training	TBD
Beta start	**Mar 24**
Tool database blackout	Mar 12-May 5
Release summary to CUs	Apr 15
Client training	TBD
Release to Online CUs	**May 5**
Release to Site-Four	May 5
Release to Self Processors	May 20-21

Beta clients: TBD

Proj#	Description
41968	Expand BSA/SAR reporting for new structuring audit tools
42098	Complete an interface to the cash disbursing machines from CFM.
44725	Viewing check images from CU*BASE transaction history
45943	Misc enhancements to escrow processing screens
47785	Create new table for Xtend reports configuration and remove from XREF
47811	Add new tool for teller audit inquiry separate from teller control
47814	New billing table for credit bureau reporting (remove from CUXREF
47823	New Tracker clean-up tools
47938	Enhance Sort Options on the Written Off Loan History Dashboard
48054	New purge process for trackers
48105	New flood types for CU-Directed custom floods
48271	Allow restriction of product by membership designation
48351	Remove interest/fee disclosure from closed end loan statements
48658	Internal tool to purge security for deleted data center IDs
49347	Enhancement to automated query screen display
49362	Modify version tracking to log computer monitor resolution
49586	Create maintenance program for BOY mtg balance for 1098

Targeted/planned for this release but not yet confirmed as feasible:

Proj#	Description
41219	On-demand posting of ACH deposits in CU*BASE
44060	Create custom transfer commands for Text Banking

45814	Custom project for automation of int only loan to principal/interest	
46044	New series of views for loan related data for analysis	
46856	Last name expansion	
46926	Add the Analysis Feature to the Investments Dashboard Tool #406	
47266	Enhancements to Library Dashboard	
47270	New solution for controlling and moving spooled reports	
47290	New Fraud Database	
47293	Changes to **It's Me 247** online/mobile web to support new multi-bill pay/P2P provider infrastructure being developed in proj 45848	
47355	Credit card rebate program	
47540	New refinance trigger for loans	
47693	Add detail records to tax dashboard	
48215	Allow printed statement style fee waiver based on combined share/loan balances	
48657	Set the framework in CU*BASE for a credit union to receive bill pay services from more than one vendor and to have P2P processing separate from bill pay processing.	
48703	Add payment matrix override to phone transfer	
49622	VAT: Add pop-up menu to all charts to offer Copy and Save	
49693	New program for data warehouse billing	
49829	Add vendor to insurance master configuration	
TBD	Graphics changes for homepage	

Product: **CU*BASE**		
	Determine release content	July 23
	Beta-selection period	July 30-Aug 13
	Technical Release Review	**Aug 13**
	Beta training	TBD
Release #: **19.10**	**Beta start**	**Aug 25**
	Tool database blackout	Aug 13-Oct 6
	Release summary to CUs	Sept 16
	Client training	TBD
Release type:	**Release to Online CUs**	**Oct 6**
	Release to Site-Four	Oct 6
	Release to Self Processors	Oct 21-22
Beta clients: TBD		

Proj#	Description

Targeted/planned for this release but not yet confirmed as feasible:

Proj#	Description
30241	Add credit card fine amount to principal on billing cycle
47885	Skip pay for non-monthly payment frequencies
48374	Enhancement to share/checking rate maintenance
48783	HSA certificates
48805	New escrow collateral report

49038	Add Go button to phone inquiry for Trackers

Product:		
CU*BASE	Determine release content	Nov 5
	Beta-selection period	n/a
	Technical Release Review	**TBD**
	Beta training	n/a
Release #:	Beta start	n/a
19.12	Tool database blackout	Nov 29-Dec 8
	Release summary to CUs	Nov 25
	Client training	n/a
Release type:	**Release to Online CUs**	**Dec 8**
Year-end release	Release to Site-Four	Dec 8
	Release to Self Processors	Dec 16-17
Beta clients:	n/a	

Proj#	Description
TBD	IRS regulatory changes

Targeted/planned for this release but not yet confirmed as feasible:

Proj#	Description

In the Pipeline But Not Yet Slated for a Release

These are items that, for one reason or another, need to remain top-of-mind but aren't yet ready to be slated into a particular release. This is not an exhaustive list of projects currently being worked on, nor does it include all important projects. It's just a place to stage things that will eventually be moved up into slots on the previous pages.

Proj#	Description