

This list shows major projects in the pipeline for upcoming releases for CU*Answers software products, including CU*BASE®; It's Me 247 online, mobile, and text banking; CU*Talk; UCI middleware solutions; Imaging Solutions products; Analytics Booth; and other CU*Answers software products. Releases may also contain a number of minor modifications not outlined here.

All release dates and projects listed are **tentative and subject to change**, and we reserve the right to delay slated projects based on QC test results.

KEY TO RELEASE NUMBERS

Sample: **XXX.16.03.01**

XXX represents the team/product*
 16 represents the year (2016)
 03 represents the month (March)
 01 represents a sequence number
 *Not used for CU*BASE releases

2022 Releases

Product: Analytics Booth	Determine release content	Jan 25 (Fri)
	Release Summary to CUs	June 3 (Fri)
	Release Summary to CUs (Reminder)	June 14 (Tue)
	Client Training (Pre-release)	June 8 (Wed) 3PM EST
	Release to all AB Subscribers	June 19 (Sun)
Release #: AB_22.06	Client Training (Post Release)	June 22 (Wed) 3PM EST
	Beta clients:	

Proj#	Description
58158	Analytics Booth: Update Dividend Accruals Certificates Dashboard to meet new standards
58157	Analytics Booth: Update Dividend Accruals Shares Dashboard to meet new standards.
58156	Analytics Booth: Update Interest Accruals Loans Dashboard to meet new standards.
58720	Analytics Booth: Update 3-Year comparison dashboard to meet new standards
58721	Analytics Booth: Update 10-Year trends dashboard to meet new standards

Product: CU*BASE	Determine release content	July 5
	Beta-selection period	July 19-Aug 2
	Technical Release Review	Aug 2
	Beta training	TBD
	Beta start	Aug 28
Release #: 22.10	Tool database blackout	Aug 19-Oct 9
	Release summary to CUs	Sept 19
	Client training	TBD
	Release to Online CUs	Oct 9
Release type: Fall release	Release to Site-Four	Oct 9
	Release to Self Processors	Oct 16
Beta clients:	TBD	

Proj#	Description
55312	Batch Unenrollment tool for Bill pay and P2P fraud migration

55901	Download file for HMDA
56049	Automate billing for CPI
56260	Allow teller to teller transfers
56555	New Feature to maintain alias IDs
56970	Update red flag monitoring to include ALL phone numbers
57186	Memo transactions for cashed check and misc receipts

Targeted/planned for this release but not yet confirmed as feasible:

Proj#	Description
54729	Loan lock process for loan application
54930	Add ability to add IRA repayment codes for qualified exceptions/5498 changes
55026	Biz Watch for ACH
55601	Create Phone Optics teaser dashboard/analysis
55722	Enhance statement mail codes for vendor processing options
55754	List Generator Enhancements
55769	Self-directed data floods (batch 4)
56472	Enhancements to Bonus Dividends
56930	Create a Native Receipts Desktop Application
56931	Create a Native Receipts API
56933	Add credit card advances from ATMs to BSA
56951	Xpress teller enhancement adding secondary descriptions to teller transactions
57418	Native Receipts in Xpress Teller
57429	Send Native receipt data from Xpress Teller
57638	Xpress teller enhancement for check printing at multiple branches and user-defined check type
57690	Develop process for distributing ISO Card Optics Data to the data warehouse
57728	OPER configuration for card Optics retention in a data warehouse
57785	Change the fraud alert/Blocked persons list to display and search by full SSN
57861	Change to display alpha numeric suffix of OTB in inquiry/phone
57880	New tool to update escrow disbursement file from file from InfoPro
58244	Speed up the photo ID retrieval in Xpress teller
58488	New 1098 maintenance tool for Conversions (for loans created in conversion year)

Product:	CU*BASE	Determine release content	Nov 2
		Beta-selection period	n/a
Release #:	22.12	Technical Release Review	TBD
		Beta training	n/a
		Beta start	n/a
		Tool database blackout	Nov 23-Dec 4
		Release summary to CUs	Nov 28
		Client training	n/a
		Release type:	Year-end/tax, GOLD update
		Release to Site-Four	Dec 4
		Release to Self Processors	Dec 11

Beta clients:	N/A
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Proj#	Description

Targeted/planned for this release but not yet confirmed as feasible:

Proj#	Description
TBD	IRS file changes as needed

Other "Squeaky Wheel" Projects in the Pipeline to Track

These are projects not already slated for a release but where a project champion has asked that these get attention as soon as possible.

Proj#	Description
54820	8 digit bin
55258	Allow Card activity rebates by MCC group
55259	Allow credit card cash back by MCC group
55260	Credit Card promotions based on MCC group
56539	Add last 3 and MCC group to member statements
57808	Encryption process for clients using Experian
58205	Changes to the delinquency report for call report
58229	Removing invalid edits in the 5300 call report tool
58314	New Smart Link to request document from loan application screens
58388	Digital Issuance/Push Provisioning (first of 3 projects)
58655	FNMA file expansion (another project for deferments related and will need screen changes)
58071	Batch account adjustment posting
58701	Change member import for gender, change in edits for county and marital status
58843	Adjustment to the EFT usage dashboard for 8 digit bins