

12/14

# CU\*BASE® Monthly Monitor Recap

## December 2014

Your credit union is part of the CU\*Answers collaborative network, your network. The CU\*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of December.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

### Enhancements

- Added configuration option to mask OTB credit cards in the inquiry screens
- My CU Today/Alerts
- Vendor notice changes – created routine to allow for generation of combined notice file transmissions to print vendor
- Added an option to the List Inactive Credit Cards screen to exclude closed cards
- Enhancement to branch assignment to use geographical location of member
- Added search by G/L account option to the G/L lookup window on MNGELE, #17
- Added a confirmation window to processing date configuration in MNOP04, #8
- Expanded totals on the EFT dashboard portfolio
- Added fields to the Member Accounts with Negative Balances report to show first date negative, # of days negative, negative balance limit and lock flag
- Adjustment for closed account and membership options to obey the “allow maintenance” option in account security
- Removed print icon from the Network Links window
- Miscellaneous screen changes to prepare for mid-month mortgage statements
- Enhanced the vendor credit card process to allow for multiple card numbers per credit card loan
- Updated the Detail Report in the loan application analysis screen to now include Non-Member Pending or Denied applications
- Enhanced the vendor credit card process to allow for multiple card numbers per credit card loan
- Added the HMDA function to collateral code that has an R in the definition type when accessed through MNLOAN, #1
- Updated direct/mail member posting to allow for processing on a client non-workday
- Added an edit to see if trackers are configured for CTRs in MNSERV, #24 before allowing to edit the CTR
- Updated error messages and removed references to command keys and general clean up
- It's Me 247 Backend Update – MVC Conversion – OTB
- It's Me 247 Backend Update – MVC Conversion – Checks
- It's Me 247 Backend Update – MVC Conversion – eStatements
- It's Me 247 Backend Update – MVC Conversion – Login
- It's Me 247 Backend Update – MVC Conversion – Remaining Obc Widgets

## Internal Enhancement Due to Vendor Change

- Created and implemented new programs to accommodate the file layout provided by vendor

## Miscellaneous

- Updated the stop payment fee to recognize a secured funds override
- Updated the UW code lookup field to display properly after using the lookup for misc coverages
- Updated Co-Applicant's name to read correctly when printing a denial notice more than once
- Updated the Accrued Dividend Summary-CD's report to print only one report when running on a multi-corp credit union
- Eliminated error in loan app (co Apps debt tab) when estimated interest rate entered is greater than 9.999%
- Eliminated duplicate key error when changing a member SSN in MNUPDT, #1
- Updated the Inquiry Display program to display the full amount in the 'Principal Distribution Amount' field
- Updated Paid Off Processing to require account number to be entered if the paid off box is checked in MNEXLN, #6
- Updated the Credit Report Data Mining dashboards to allow for export of greater than 9,999 records
- Updated phone op/inquiry to not display comment highlight for online banking comments with comment window flag turned off
- Added an edit to only allow update of an ANR limit change to appropriate account types from draft maintenance
- Updated the Student Loan Quarterly government report to show the correct principle paid amount for the third quarter
- Corrected the credit card batch maintenance process where the secondary owner was being removed from vendor
- Added CU Data Gathering edit checks to the Learn-from-Peer process
- Updated the security maintenance report to properly write out the employee name when deleting/updating menu security
- The draft receive program will now populate the corporate draft summary correctly if drafts are received on a date different than the draft file date.
- Eliminated level check error when attempting to post patronage dividends in MNMISC, #28
- Updated the household information program to add the new household record when an existing member or new member is moved to a new household
- Eliminated error when selecting all loan categories from MNPART, #3 on the Unfunded Participation Loan Report
- Corrected the debt protection co-borrower birthdates on TCUNAD reports
- Corrected the age analysis report to reflect ranges properly
- Adjusted the maintenance of misc secured records to assure they update rather than create an additional record
- Corrected the display and update of the approval ID maintenance from MNLOAN #5
- Corrected the blank state fields on label program when selecting escrow accounts
- Eliminated edit check error when adding a co-applicant to a loan application
- Corrected the balance on the loan concentration risk program when co-app is displayed
- Changed column headers on Geographical analysis by ZIP code from members to accounts
- Eliminated error on date fields in MNEXLN, #17
- Eliminated improper decimal placement in MNCNFC, #21 when displaying the maximum approved whole dollar amounts
- Updated the OTB Configuration screen to properly accept the balance transfer frequency
- Updated MNGLFA, #6 to allow for entry of a work file for deletion

- Working budget records will no longer result in out of balance general ledger records
- Updated the budget to allow for calculation with negative percentage change
- Updated MNLOAN, #4 to allow for data entry in interest date field
- Updated MNATMD, #3 to correctly display maintenance date and reward fields
- Updated MNLOAN, #8 to properly display the correct access points for multiple SSN records when adding additional signers or updating memberships
- Corrected typo on ACH posting confirmation screen
- Corrected the origin code when making a transfer to cover skip pay fee
- Updated the GOLD screen for the AES key file save to line up correctly with the green screen
- Updated the report selection program in the generic lookup window to work properly
- Increased array size and eliminated notice error when over 9 lines of introductory verbiage is used
- The print window in the loan form print program is now properly displaying when accessed from the payoff screen
- Eliminated chart of account error when CUNAME is 40 characters long
- Updated vendor recon receive to optionally call FISB recon receive
- Updated filler field in IRABL to be 0 filled when making a previous year regular deposit
- Changed the dividend posting program to ignore a transfer of dividends to the same account or to a closed account
- Adjusted the interactive delinquency monitoring to avoid a delinquency comment when a loan category has a blank in the delinquency level
- Corrected the header records for notice types ATMODP & ACHNSF in the vendor notice file
- Added MONMSG MSG(CPF2103) to control for "library already in library list"
- Eliminated decimal data error when configuring a new CD type in a new CU file library
- Updated the recon processing program to reset the library list to what it was when processing started upon completion
- Eliminated blank records in the Loan App Other information file when a new loan is created without a co-applicant
- Eliminated working budget records from the trial balance report
- Updated the cleanup program to avoid incorrect deletion of certain collateral IDs
- Corrected indicators to protect from user entry when in view only mode for loan insurance config
- Added an edit check to prevent duplicate events on the same form in MNPRTC, #10
- ACH distributions are now being distributed correctly when one of the sequences is a closed loan
- Updated the delinquency payment/credit activity report to properly display valid date information
- The Address Change Notification is now popping up correctly when a member's address is changed via MNUPDT, #1
- Eliminated sporadic masking when additional signer data is accessed from inquiry
- Eliminated infinite looping when posting dormancy fees whose account suffix are set to 999
- Updated the UPLACCI report to automatically save when created from the accrual option in MNPART, #11 and directed to a printer
- The payment change table in MNCNFFB, #1 is now allowing for modifications to all 9's
- Updated the phone operator receipts to match the column spacing of the teller receipts
- Updated statements to properly include the state in the address when STATE is defined in MEMBER4
- Updated mortgage statements to properly handle year of 9999 for alternate addresses
- Updated the manually entered budget records to properly appear on financial statements
- Last transaction date in the MEMBER file is now updating correctly when using the Transfer/Close option in MNOP08, #20
- Updated the automated CPI processing when a CU turns it off to update the records properly and mark the account base/type "closed" that have an "active" status and also set the payment amount and balance to zero.

- Updated the national shared branching receipts to read a different name
- Updated the CRI Loan Life Insurance to correctly calculate the monthly premium
- Corrected the issue where the CC expiration date was cleared by the card maintenance process on the “Order A Card: Choose Emboss Settings” view only screen.