

7/13

CU*BASE[®] Monthly Monitor Recap

JULY 2013

Your credit union is part of the CU*Answers collaborative network, your network. Even during the File Expansion Project (FEP), we remain responsive to your needs and continue to implement a significant amount of programming each month. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of July.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

Enhancements

- Changed verbiage on the payment history description for payment changes originated from CPI
- General ledger history will now hold the correct seq # when taking the max screen option, will no longer revert to seq#1
- The CPI file for VanWagenen was updated to include purpose code in order to properly track loan types
- Added sorting to columns on new/closed account dashboard
- 5300 – Enhanced filters and sort routines for broader selection
- 5300 – Loan maturity report enhancements
- Changed the batch draft posting to ignore any override flags when posting
- Removed CU dropdown on mobile ItsMe
- Added double spacing option to the new G/L Inquiry screen and re-arranged selection requirements to improve workflow
- Display warning message if client workstation is running Windows XP within CU*Base
- Updated screens for membership creation to allow the risk assessment function key F14 to remain visible when client doesn't elect to add the functionality to their new member workflow, but wants to scan on demand.
- Updated required fields in ItsMe247 loan application to trigger user that the field is required before moving forward.
- Updated verbiage for the ItsMe247 personal info update page to allow for a code word hint

Updates Due to Vendor Changes/Enhancements for 3rd Party Vendors

- Updated card status screen due to FiServ Epos platform
- Updated Associated Bank V interface to use MICR to allow on-us checks to be retrieved

Enhancement to Avoid User Error

- Updated GOLD tip relating to un-posting batches in MNGELE #1

Internal Enhancements

- Moved all command objects to CUBASE from various locations so they are standard and available to all
- Added security to the F9-Ops Menu
- Added the save option to OFAC reports produced from ROBOT
- Enhancement to statement audit report to include non-print and credit card totals
- Converted RPG programs to RPGLE for File Expansion Project
- Added a new menu option to re-load archived daily report files
- Removed tape references from screens
- Added new screen for starting/ending subsystems
- Screens changes updated CU*A references, removed all references to WESCO
- Enhancements to screen for receiving drafts
- Updated credit bureau to check whether it's running in repetitive option
- Updates to Toolbox – added option for start and end subsystems with confirmation windows before executing
- Eliminated error in date generated field during BOD processing within the Purge Notice Activity File, program no longer errors out for records with missing values.
- PEMCO PBF now removing libraries from library list once completed

Miscellaneous

- Fix to CU*Base Inquiry Search functions related to the production server upgrade.
- Corrected LTV% to show decimal point when percentage is less than 1 in MNCNFB, #14.
- Expanded work field to eliminate occasional error on EFT dashboard
- Updated nightly maintenance to send both an “add” (brand new card), and a “change” (record) to notify Vantiv when an additional cardholders card was ordered.
- Changed audit mode of employee security to allow view only of authorized teller branches in MNMGMC, #21
- Updated courtesy checks to record the activity date properly in the transaction record.
- Updated login history for It's Me 247 to display with activity date instead of job date.
- Eliminated error on birthdates in LOFAC with full month date, program now allows full month date format.
- Reduced the CUSC issuer message failures requiring resets.
- Corrected mobile web banking to display the account information entry fields on the transfer page when the CU does not restrict transfer to other member accounts to a transfer control list only.
- Changed mobile web banking to respond better for iPhone users accessing the application through a bookmark

- Modified mobile web bill pay for Fiserv to match to member's account suffix correctly when the credit union uses a non-standard MICR configuration
- Updated AFT for full payment on delinquent 360 mortgage to process as payment correctly rather than as principal payment only
- Updated CFT Check description to read appropriately in transaction record
- Eliminated error in AFT on credit card loans for full card balance when only partial payment is available
- Corrected transaction record for escrow payments from AFT payments to show the correct suffix in transfer account
- Updated AFT to use correct activity date in the TRANS record
- Added delete option to organizational non-member records
- Updated loan category definitions in CMD/1 to show all detail from phone operator
- 5300 – Call report ration configuration screen no longer dropping
- Function keys now available from the Collateral Identification Screen
- Updated PDF generation in "Where Your Members Borrow" to ensure proper formatting
- Updated 10-12 Months field for My Credit Union in MNMGMT, #10 to read appropriate description
- Updated Delinquency popup window for # of Days and # of Payments when accessing information from inquiry to appear on GOLD
- Corrected flow when clicking on the magnifying glass and selecting printer to eliminate the screen looping back to the Available Printers box in MNRPTE #2 for the Trial Balance Report.
- Corrected F7 function key in MNACCK, #16 to read Cancel, instead of AP History Maint.
- Corrected card status information affecting one client
- Updated EOD List transaction by network report to show last BIN information on Summary
- Updated the Household regeneration process to include the new multiple employers income file
- Corrected the sort feature for columns in Abnormal activity monitoring MNAUDT #28
- Corrected printer default in MNRPTD #9 to correctly default to configured printer.
- Employee ID now updating accurately when approving It'sMe247 address changes by Member.
- Eliminated occasional delay in teller drawer update after transaction posting
- Corrected sales tax fee to now round up when appropriate
- Correction made for Vantiv to correct the posting to select and post to the appropriate account suffix when sent a 15 digit account number.
- Eliminated index array error in MNSERV, #10 when more than four joint owners
- Eliminated bad data from vendor in the transaction description for the ATM/Debit batch posting file