

6/13

CU*BASE[®] Monthly Monitor Recap

JUNE 2013

Your credit union is part of the CU*Answers collaborative network, your network. Even during the File Expansion Project (FEP), we remain responsive to your needs and continue to implement a significant amount of programming each month. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of June.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

Enhancements

- Changed verbiage on the payment history description for payment changes originated from CPI
- General ledger history will now hold the correct seq # when taking the max screen option, will no longer revert to seq#1

Internal Enhancements

- Created a repetitive query to provide total number of active and non-active cards, as well as total number of transactions separated as PIN and Signature based.
- Updated Outq processing to allow for O/S version V7R1
- Updated the EFT transaction monthly load program to perform for credit unions that do not carry credit cards.

Miscellaneous

- Eliminated name changes being generated for credit card maintenance when an actual change has not taken place.
- Corrected the cash activity analysis to pull data correctly from previous month only and activated a purge process for older data.
- Corrected the sales tax GL interface by pulling the correct GL# in the TRANS record for the history print, bill pay and credit card fees.
- Updated ODP transfer fee to hit Income G/L instead of the EASYPAY G/L
- Updated filter in MNMGMA, option 22 to properly clear data if the filter yields no results
- Updated filter in MNMGMA, option 20 to properly clear data if the filter yields no results
- Updated URL link under MNCNFE, option 1 (configure online banking, Member Sales Information) to properly open a new window for link when box is selected.
- Added the print option to Payoff letter for 360 loans
- Eliminated issue with A2A transfer limits, current dollar amount for the day is now correctly added to the current request amount to enforce the daily limit.

- Corrected to have tracker link correctly when a membership has been re-opened with the same account number
- Correction to credit card maintenance file for name changes - no longer sending record when no change is made
- Adjustment to freeze hold for deceased member to allow code configuration when configured to NOT automatically place hold
- Raddon program will no longer retain the end date value when running the request
- Participation loan change to pull work file using business date instead of activity date
- Additional cardholder information for credit cards will now be sent in batch maintenance
- Corrected the 5300 auto-pop screen to eliminate maintenance in the view mode
- Credit Card statement work file is now properly looking at the membership indicator to determine if the account is individual or organizational to format properly
- McQueen Database File Changes – updated the Shares a CD file to format date properly to avoid dropping off of zeros, as well as update maturity dates in the loan file to read correct year.
- Member account data is showing correctly when viewing eNotices in ItsMe247.
- The Automated Report Processing report for BOD has been updated to show correct descriptions.