

CU*BASE® Software Enhancement Summary January to June 2009

*This is a summary of major enhancements to the CU*BASE software that were released during the first half of 2009:*

- Contingent Liability Enhancements
 - Negative Balance accounts show on Contingent Liability Report
 - New Contingent Liability Online Analysis
- Multi-Corp Consolidated Financial Reports
- **It's Me 247** Enhancements
 - Members Can See Pending ACH Transactions
 - Members Can Enter Secondary Transfer Description
 - More Renewal Options for Certificates Offered
 - View Dividend Details for Closed Accounts
- Experian Authentication Services – Level 1 (AS1)
- Reg. D Report Enhancements for completion of the FR2900/2910 Reports
- ALM Enhancements
 - Additional fields in the ALM File
 - New Re-pricing informational fields on variable rate loan codes
- Escrow Enhancements
 - Flexible Escrow Payments for 365-Day Interest Calc Types
 - Ability to Suspend Specific Loans from Escrow Analysis
- Fee/Fee Waiver Enhancements
 - Standardizing the Fee Hierarchy
 - Fee Income and Waiver Analysis Online Inquiry
- Qualified Dividends (CU*BASE Answer to “Reward” or “High Interest” Checking)
- Dividend Donations: A New Savings Tool
- Work Collections Screen Enhancements
- Collections Tool to Charge-off Savings/Checking Accounts
- More eDOC Integration – Generic Loan Forms
- Skip-a-Pay for Online Credit Cards
- Convenience Checks Third Party File
- 360 Mortgage Enhancements
 - More Control over and Ease of Member Payments on 360 Interest Type Mortgages
 - Members Pay 360 Mortgages Online in **It's Me 247**
 - Teller Messaging
 - **It's Me 247** Messaging Assists Members
- Teller Enhancements: Balance Forward to the Same Member
- Branch Addresses Recorded on Account Maintenance Screen
- Shared Branching Transactions included in BSA Monitoring Reports
- Due Diligence Monitoring
 - New Flag on Membership Information Screen
 - Updated report for easy reporting
- Authorized Address Change Required on Loan Coupon
- Audit Tracker Record for Wrong Email Flag Change
- NCUA Share Report for Confirmation of Share Insurance Calculations
- Print Envelopes Directly from Inquiry/Phone or Vendor Screens
- Self Processors: Tools for Setting Up a Training Library
- New Collateral Screen for HDMA Reporting
- Application Comments Added to Loan Officer Worksheet
- Stop Pay Enhancements
- More GOLD Graphs and Exports
- 5300 Reporting Now Available through CU*BASE
- Funds Forward Feature to Miscellaneous Advance Screen