

JUNE 2009
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Join us for several days of special events surrounding our annual CU\*BASE Leadership Conference. Designed for CEOs and senior credit union leaders from all CU\*BASE clients, Wednesday's Leadership Conference provides a unique opportunity to get together with your peers and hear CU\*Answers' vision for our partnership during the coming year. And you never know just what Randy Karnes will do...previous years have involved eggs, chickens, teeter-totters, magic boxes (and big clown shoes?!?).

We hope you will join us for what always proves to be a fun, energizing and inspiring time together!

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## summary of events

tue

#### **Optional Education Sessions**

Morning and afternoon See P.4 for details Location change! (see P.4)

**Xtend Annual Stockholders Meeting** Afternoon (3-4:30pm)

**Open House Cocktail Reception** 

Evening (5-7pm)

wed

**CU\*BASE** Annual Leadership Conf.

All day (9am-4:30pm)

**CU\*Answers Annual Stockholders Meeting** 

Evening (5-8pm)

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**CU\*Answers Annual Golf Outing** 

All day (8:30am-3:30pm) See separate invitation for details

### event details



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#### **WHEN**

Tuesday through Thursday, June 16 - 18, 2009

#### **WHO**

CEOs/Managers & Senior Credit Union Leaders

# COCKTAIL RECEPTION

If you will be arriving on Tuesday, please join us for an open house and cocktail reception.

Tuesday, June 16, 2009 5:00pm-7:00pm

#### **CU\*Answers**

6000 28th Street SE Grand Rapids, MI 49546

Directions: From I-96, take 28th St. eastbound. We're on the south side of the road just past Kraft, less than a mile from the freeway. Look for the bright blue sign.

#### XTEND ANNUAL MEETING

Annual Stockholders Meeting and Board Member Elections for Xtend Owners

Tuesday, June 16, 2009 3:00pm-4:30pm (after the Xtend Board Meeting at 1:00pm)

## **CU\*Answers Learning Center**

6000 28th Street SE Grand Rapids, MI 49546

Limit of 2 per CU, please; Xtend owners only

## registration

To allow us to plan for seating, materials, and food, please register for <u>all</u> events. Seating is limited. Except where noted, no more than 2 participants per CU, please. There are two ways to register:

- Return the enclosed card
- $\bigcirc R$
- Register online at <u>cuanswers.com/education/special\_events</u>

Registration is **required** no later than Friday, June 5, 2009.

If you have special dietary needs for any of the meals, please contact PJ Haehnel at 800-327-3478, ext. 104.





# ANNUAL LEADERSHIP CONFERENCE

CU\*BASE Planning Session for 2009 for all CU\*BASE Clients

Wednesday, June 17, 2009 9:00am-4:30pm (lunch provided)

#### Frederik Meijer Gardens & Sculpture Park

1000 E Beltline NE Grand Rapids, MI 49525 www.meijergardens.org

Limit of 2 per CU, please

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## ANNUAL STOCKHOLDERS MEETING

Annual Stockholders Meeting for CU\*Answers Owners

Wednesday, June 17, 2009 5:00-6:30pm cocktails

6:30-7:00pm dinner 7:00-8:00pm meeting

#### "Eve" at The B.O.B.

20 Monroe Ave NW, 4th Floor Grand Rapids, MI 49503 (downtown, corner of Fulton St.) www.thebob.com

Limit of 2 per CU, please; CU\*Answers owners only

New location!

# ANNUAL GOLF OUTING

18th Annual Golf Outing

mon tue wed thu fri

Thursday, June 18, 2009

8:30am registration 9:30am shotgun start 2:30pm (approx.) dinner &

2:30pm (approx.) dinner & awards

#### Saskatoon Golf Club

9038 92nd Street Alto, MI 49302 www.saskatoongolf.com

Refer to the separate Golf Outing invitation for details and registration instructions.

New location!

# accommodations & general information

#### **HOTEL ACCOMMODATIONS**

The Hilton Grand Rapids Airport (28th St. at Patterson SE) is one of the closest to our office and is a short freeway drive to the Meijer Gardens.

Contact Janet Wilson at 616-957-9072 or janet.wilson@hilton.com and ask for our corporate rate of \$89 per night.

If you need assistance, contact PJ Haehnel at 800-327-3478, ext. 104.

#### **TRANSPORTATION**

Rental car services for all of the major rental car agencies are available at the Gerald R. Ford International Airport. All conference locations and restaurants are within an easy drive of the airport and hotel, and maps can be provided upon request.

Shuttle service from the Hilton will be limited this year. If you do not wish to rent a car, we can also recommend several area taxicab services. The ride from the Hilton to the B.O.B. downtown runs between \$25 and \$30.

Calder City Cab 616-454-8080 Port City Cab 616-243-5314 Yellow Cab 616-459-4646

#### **ATTIRE**

Please dress casually for all events. If you want to explore the Meijer Sculpture Park during lunch on Wednesday, wear comfortable walking shoes.



## education sessions

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During the day on Tuesday we will be offering education sessions at the CU\*Answers Learning Center Centennial Country Club (3361 Charlevoix Dr SE, just down the road from our main office).

<u>Seating is limited</u> to 29-50 per class, so please be sure to register for all classes online at <u>cuanswers.com/education/special\_events</u>

10:00-11:00am	Xtension Call Center Making a Difference, One Call at a Time
1:30-2:30pm	Audit Link A Focus on Compliance and Auditing
3:00-4:30pm	Get a Lending Tune-Up from Lender*VP Improve Your Lending Engine

## vendor exhibits

At Wednesday's Leadership Conference at the Meijer Gardens, vendor exhibits will be set up so that you can meet representatives from the following CU\*Answers business partners:

CU*Answers	CU*Archives, Collaborative Marketing, Check 21 Item Processing, Web Services
EDOC INNOVATIONS	E-Receipts, Document Imaging Solutions
FULVEW PRODUCTIONS	Professional, National Quality Film and Video Services
LENDER*VP	Lending Products and Services, Online Credit Cards, ID Authentication with Experian AS1
MEMBER REACH	Member Outreach Services from Xtend
NEIGHBORHOOD MORTGAGE SERVICES (NMS)	Mortgage Services CUSO
SAGE DIRECT	Statement Processing/Mailing Services
WESCO NET	Network Solutions, Security, Internet Access
XTEND INC.	Financial Services CUSO, SRS Bookkeeping Services, Xtension Call Center, Audit Link

Vendor list is tentative and subject to change.



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