



## **SPECIAL OFFER**

**FILL OUT OUR EXAMSHARE QUESTIONNAIRE AND  
RECEIVE \$25 OFF YOUR NEXT CU\*BASE INVOICE**

*ExamShare and PolicySwap were designed to help credit unions prepare for examinations. By reporting information you are allowed to disclose, CU\*Answers can build a database showing areas of regulatory focus. This allows you the opportunity for better preparation prior to your next exam.*

## **BUT WE NEED YOUR HELP**

*During the Leadership Conference, any credit union that fills out the survey on the back side of this flyer will receive \$25 off their next CU\*BASE invoice. Even better, CU\*Answers will fill in the results and send a notice to every credit union in the network letting you know what to expect in your next exam.*

***Just completely fill out the attached survey and return to the AuditLink table anytime during the Leadership Conference, or mail to us by JULY 15, 2013.***

***We'll take off \$25 off your next CU\*BASE bill and send you the results.***

**AuditLink**  
CU\*ANSWERS Management Services

COOPERATIVE  
SCORE 

C	A+	B-
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COLLABREBATE



CREDIT UNION NAME	STATE	NCUA REGION <input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V	CHARTER <input type="checkbox"/> Federal <input type="checkbox"/> State
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ASSET SIZE (IN MILLIONS) <input type="checkbox"/> \$0-\$50 <input type="checkbox"/> \$50-\$100 <input type="checkbox"/> \$ 100-\$250 <input type="checkbox"/> \$500-\$1000 <input type="checkbox"/> Over \$1000	NET WORTH RATIO <input type="checkbox"/> Less than 8% <input type="checkbox"/> Between 8-10% <input type="checkbox"/> Between 10-13% <input type="checkbox"/> Over 13%
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NUMBER OF BRANCHES	NUMBER OF FULL-TIME EMPLOYEES	NUMBER OF MEMBERS	FIELD OF MEMBERSHIP <input type="checkbox"/> Community <input type="checkbox"/> Business (SEG) <input type="checkbox"/> Single Sponsor
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Commercial and Small Business Accounts  Indirect and Retail Direct  Mortgage Products (including secondary market)  Large IRA or HAS Penetration  
 Wide Array of In-House Credit Card Offerings

**PROVIDED SERVICES (CHECK ALL THAT APPLY)**

DATE OF LAST EXAM	TOTAL NUMBER OF DAYS	TYPE OF EXAM <input type="checkbox"/> Safety and Soundness <input type="checkbox"/> IT <input type="checkbox"/> Compliance	AGENCIES COMPLETING EXAM <input type="checkbox"/> NCUA <input type="checkbox"/> State <input type="checkbox"/> Both	NUMBER OF EXAMINERS	EXAM PROTOCOL USED? <input type="checkbox"/> Yes <input type="checkbox"/> No
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AREAS OF FOCUS PRIOR TO EXAM START (HOT BUTTON ISSUES)

IF YOU USE CU\*BASE TO PROVIDE INFORMATION TO EXAMINERS ON HOT BUTTON ISSUES, PLEASE LET US KNOW WHICH REPORTS OR MENUS

IF EXAMINERS ASKED FOR NEW REPORTS OR INFORMATION IN THIS EXAM, PLEASE LET US KNOW WHICH REPORTS OR MENUS YOU USED TO COMPLY (IF ANY)

IF YOU TRAIN YOUR STAFF ON INTERACTING WITH EXAMINERS PRIOR TO THE EXAM, PLEASE EXPLAIN HOW

WHAT FINDINGS SURPRISED YOU IN THE LAST EXAM (IF ANY)

WERE YOU LEFT WITH A COPY OF THE FINDINGS, AND IF SO DID THE FINDINGS GENERALLY REFLECT THE FINAL REPORT?

WHAT WOULD YOU DO DIFFERENTLY TO PREPARE FOR YOUR LAST EXAM?

ANY NEW POLICIES OR REQUIREMENTS FROM THIS EXAM, AND WAS CU\*BASE USED TO COMPLY WITH THOSE REQUIREMENTS?

ANY TIPS YOU WOULD GIVE OTHER CREDIT UNIONS BASED ON YOUR EXAM EXPERIENCE?